



Sample Bequest Language

Donors have many options when it comes to making a bequest to the Idaho Community Foundation. Some may want to contribute to an existing fund, perhaps one they established during their lifetimes. Others may want to establish their own fund, created upon their passing as a legacy to the community. This document contains sample will language to assist donors and their attorneys or professional advisors in including ICF within their estate plans.

Contribute to an existing ICF fund

Naming an active, existing fund is easy and simple. The below language can be tailored to include the name of the specific fund you would like to include in your estate plans.

"I give _____ (*e.g. dollar amount, specific property, residuary estate, entire estate*) to the Idaho Community Foundation, Inc. (EIN: 82-0425063), an Idaho nonprofit organization.

This gift shall be used to add to a component fund known as the _____ Fund, which is an existing fund under ICF's management, and administered in accordance with the terms set forth in an agreement on file with ICF."

Create a new ICF fund

To create a new ICF fund through bequest, we *strongly* encourage you to contact us and work with our staff to draft a **Legacy Agreement** that outlines your specific wishes, allowing us the opportunity to verify we are willing and able to accept your conditions. The below language can be used to reference the shell agreement in your estate plans.

"I give _____ (*e.g. dollar amount, specific property, residuary estate, entire estate*) to the Idaho Community Foundation, Inc. (EIN: 82-0425063), an Idaho nonprofit organization.

This gift shall be used to create a component fund to be known as the _____ Fund, which shall be administered in accordance with the terms set forth in the shell agreement on file with ICF. In the event that I fail to execute such an agreement, this gift shall be used for such general and charitable purposes as ICF's Board shall determine, in its sole discretion."

QUESTIONS? - Please contact info@idahocf.org or 208-342-3535.