Starting a Conversation About Charitable Giving

Questions to help explore the interests of your charitably minded clients:

What is the most satisfying charitable gift you ever made?

Do you have specific organizations you frequently support?

Would you be interest in charitable giving that focuses on your region of Idaho rather than on specific organizations?

Does the idea of making a permanent investment in your community appeal to you?

Do you want to involve your children or grandchildren in your philanthropy?

The Idaho Community Foundation can help you determine if there is an option that would work for your client. We can provide information for you to share with your client or we can meet together with you and your client. We always respect that you control the client relationship.

To learn more:
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