



IDAHO

COMMUNITY FOUNDATION

M O M E N T U M

ANNUAL REPORT 2002

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## OUR HISTORY

The Idaho Community Foundation was established in November of 1988 in order to enhance the pool of philanthropic capital available to Idaho charities. As Idaho's only statewide community foundation, ICF has assumed a leadership role in working with donors to build the state's philanthropic resources. In the year 2002, every one of Idaho's 44 counties benefited from ICF grants and distributions. Through the Idaho Community Foundation, generous people throughout Idaho are building an increasingly important philanthropic resource for our state's future.

## OUR MISSION

The mission of the Idaho Community Foundation is to enrich life's quality throughout Idaho. We aim to achieve that mission by Gathering funds from donors—helping them achieve their charitable objectives; Growing the funds over time through a sound investment process; and Granting the funds for a broad variety of worthwhile projects statewide.

# DEAR FRIENDS OF IDAHO,

The theme of last year's Annual Report was "Pulling Together We Can Win."

Our theme this year is "Momentum." We believe we have maintained our momentum as an organization despite the difficult environment for philanthropy in the past two years. We are committed to doing everything in our power to maintaining that momentum so that the Idaho Community Foundation can continue to develop as a force for good in Idaho.

All of us know that times are difficult in our state. We have been experiencing lay-offs, increased unemployment, and state budget problems. In this environment it is more important than ever that we as a foundation provide support to the non-profit organizations working to make life better in Idaho communities. That is a primary role of the privately-funded Idaho Community Foundation—either to provide grants for good charitable projects through our competitive grants process or through our many donor-advised funds.

## Progress

In last year's report we listed several ways in which we as a statewide community could pull together. It's gratifying for us to report that the Foundation has made substantial progress.

- Our membership at March 31, 2003 is up 46% from last year to 726.
- The number of funds in the foundation grew 10% to 330.
- We improved our operational efficiency and were able to reduce our staffing by 11%.
- We increased our grant awards and distributions by 52% to nearly \$4 million. The good news is that this

was the highest distribution total ever for ICF and would have been our top year for distributions even after deducting the \$1 million from a special project fund, which was paid out for an addition to the Walker Center in Gooding. The bad news is that these distributions—made in accordance with our distribution policy—when combined with a miserable year in the financial markets, reduced our total assets from \$47.5 million at year end 2001 to \$40.6 million at December 31, 2002.

- We decided to establish a charitable gift annuity program as another tool for our donors and for the convenience of other non-profit organizations, and have now done so.
- We did extensive research with our various constituencies—our board and regional advisory panel members, Idaho Community Foundation members, fund creators, the financial community, grant seekers, and selected community leaders. We then used their input to update our three-year strategic plan. The plan will continue to emphasize the following points:
  - Leadership development and succession planning
  - Heightened awareness of the Idaho Community Foundation statewide
  - Increased grant making through growing the asset base

## Building Philanthropy

Looking to the future, we are energized by the fact that so many people are interested in giving back to their state or their community and are talking with us about ways in which to do that.

We are encouraged by the financial planners who tell us about the numerous clients who are naming the Idaho Community Foundation as the beneficiary of a bequest or planned giving instrument.

We are challenged to continue striving for greater administrative efficiencies while continuing to provide first-rate service. In that vein we announced some modest fee changes earlier this year—the first in our history—to bring our revenues more in line with the costs of providing service and with the charges of other community foundations.

The strategic plan includes a number of points aimed at strengthening our presence throughout the state and therefore our ability to serve the needs of our communities and donors. We look forward to sharing our progress with you in the months ahead.

The summary statement for all of this is that **momentum** continues to develop at the Idaho Community Foundation, despite the economic difficulties of the past few years. We are moving forward, building philanthropy in Idaho, and we hope you will be a part of that forward progress.



Roger A. Martell, Chairman



Alice E. Hennessey, President

# FRIEND OF THE FOUNDATION

Each year the Idaho Community Foundation recognizes exceptional contributions to the success of the Foundation through the presentation of its Friend of the Foundation award. The recipient in 2002 was not an individual, but an organization.

## THE J.A. AND KATHRYN ALBERTSON FOUNDATION

The Foundation was established in 1966 by Joe and Kathryn Albertson. The Boise couple had founded Albertson's and watched the company grow from a single store in Boise to a nationwide chain of supermarkets. Joe and Kathryn were very committed to education, as evidenced by their significant support of Albertson College of Idaho and by the direction they established for their own foundation.

Through the J.A. and Kathryn Albertson Foundation they hoped to accomplish one very important goal—improve pre-kindergarten through twelfth grade education in Idaho. The Foundation has undertaken some large-scale initiatives that have been very valuable to Idaho—projects like Early Childhood Education, Teaching with Technology, Parents as Teachers, Creating High Performance Schools and the Open Book Initiative. However, the Foundation's board of directors has never lost sight of the importance of support for the good ideas of individual schoolteachers. Accordingly, the J.A. and Kathryn Albertson Foundation since 1996, has had a partnership with the Idaho Community Foundation which has enabled ICF to distribute over \$4 million dollars in relatively small grants for creative education projects aimed at improving learning for pre-school through twelfth grade students.

Each partner has contributed to the relationship. While the J.A. and Kathryn Albertson Foundation has the resources to distribute, it would have been difficult for the Foundation to deal in a cost effective way with hundreds of small requests from all over the state. ICF, on the other hand, has the advantage of a statewide network of volunteer



Joe and Kathryn Albertson

regional panel members. ICF has assumed the responsibility for requesting and processing grant applications and sending them to the three regional advisory panels for discussion and review. Panel members provide the localized knowledge of communities, students, and educators that the J.A. and Kathryn Albertson Foundation seeks.

The Albertson-ICF relationship has been an all around win—for the J.A. and Kathryn Albertson Foundation, for the Idaho Community Foundation, for Idaho students and educators.

ICF is deeply appreciative to the J.A. and Kathryn Albertson Foundation for its generous contributions to ICF, which have enabled the Idaho Community Foundation to provide an extraordinary level of service to Idaho schools. We consider it a privilege to assist the J.A. and Kathryn Albertson Foundation in its work of improving education in Idaho.

## PREVIOUS RECIPIENTS

1995

**John Chapman, Halley**

1996

**Miles Willard, Idaho Falls**

1997

**Jane and Arthur Oppenheimer, Boise**

1998

**Warren McCain, Boise**

1999

**Margaret Gigray, Caldwell and Nick Ifft, Pocatello**

2000

**John Fery, Boise**

2001

**Park Price III, Pocatello**

# FOUNDING DONORS

The Idaho Community Foundation owes its existence to the foresighted individuals, corporations, and organizations that joined together to create and endow the Foundation. Our Founding Donor campaign concluded December 31, 1992, having raised a total of \$5 million. We are pleased to give continuous recognition to the vision and generosity of those who supported the Foundation in its first stages of growth. Many of these donors have made additional contributions to the Foundation in subsequent years.

## MAJOR FOUNDING DONORS

(Gifts of \$250,000 or more)

J.A. and Kathryn Albertson  
Donald and Gretchen Fraser  
Northwest Area Foundation  
Ethel B. "Stevie" Rawlinson  
Earl C. Reynolds Jr.\*  
J.R. Simplot

## LEADERSHIP FOUNDING DONORS

(Gifts of \$100,000 or more)

Albertson's, Inc.  
Harry Bettis  
Boise Cascade Corporation  
Boise Family YMCA  
Charles Stewart Mott Foundation  
Daugherty Foundation  
John B. and Delores L. Fery  
Lewis Hower  
G. Nicholas and Sara Ifft  
Sara M. Maas  
Warren E. McCain  
Arthur and Jane Oppenheimer  
U.S. Bank  
The Whittenberger Foundation  
Miles and Virginia Willard

\* Denotes a deferred gift

## FOUNDING DONORS

(Gifts of \$25,000 or more)

Arthur Andersen LLP  
Amalgamated Sugar  
Boise Philharmonic Association, Inc.  
Joan Chesbro  
Jim and Barbara Cimino  
Robert and Mary Evans  
Roger and Sybil Ferguson  
First Security Bank of Idaho, N.A.  
Global Travel, Inc.  
Linda Grable-Curtis  
Green Giant/Pillsbury  
Hecla Mining, Inc.  
Tom and Alice Hennessey  
William R. Hewlett  
Hewlett-Packard Company  
Richard M. and Mary B. Hormaechea  
Idaho Power Company  
Intermountain Gas Industries  
Foundation

Kenlon P. and Carol J. Johnson  
D. Whitman and Paula Jones  
Key Bank of Idaho  
H.F. and Colleen Magnuson  
Merrill Lynch & Co. Foundation  
Park Price Motor Company  
David and Vaniece Petso  
Potlatch Corporation  
Robert and Dorothy Rebholtz  
Bob and Carol Reed  
Tom, Sheila, John and Joy Richards  
Jim and Bette Roper  
John Roper  
Carmelita G. Spencer  
The Terteling Company, Inc.  
Harry B. Turner  
Union Pacific Foundation  
U S WEST Communications  
Wells Fargo Bank (formerly First  
Interstate Bank)

# LEGACY SOCIETY

Members of the Legacy Society are individuals who have identified themselves as having designated the Idaho Community Foundation as an ultimate beneficiary of deferred gifts in such documents as wills, bequests, and other planned giving instruments. The Foundation welcomes additions to this current list of members.

## Legacy Society Members

Arthur D. and Anna Marie Adams  
Don and Judy Atkinson  
Guy E. and Mary D. Butterfield  
John S. Chapman  
Lee and Lori Cullen  
Dennis Dahl  
Robert and Barbara Dargatz  
James M. David and R. Kay Snyder  
John B. Fery  
Bill and Gay Fruehling  
Linda Grable-Curtis

Ron and Diane Plastino Graves  
Steve and Donna Guerber  
Alice E. Hennessey  
Kenneth R. and Betty J. Huff  
Ron and Mary Hughes  
Nick and Sara Ifft  
Tom Morgan  
Mr. and Mrs. Stephen Murdoch  
Tricia L. Nance  
Carolyn Patrick  
Mr. and Mrs. Allen Pennay

Earl C. Reynolds Jr.  
Ron J. Sali  
Jack and Suzanne Sherbert  
Jim and Karin Thompson  
Ann Lucini Williams  
Jack J. Winderl  
Bobbette E. Youmans-Viker  
Lucille F. Zanetti

# ABOUT THE FOUNDATION

## DEFINITION

A community foundation is a tax-exempt public charity that enables individuals and organizations to achieve their charitable intent by establishing charitable funds within the Foundation. Each fund is governed by its own legal document and is accounted for separately. The funds are pooled for more efficient and cost effective investment management.

The Idaho Community Foundation is Idaho's only statewide philanthropic organization supported by the public with private funds, assisting a broad range of charitable, cultural, and education projects within Idaho and occasionally beyond the state's borders.

## GOVERNANCE

This is provided by a volunteer board of directors representing Idaho's diverse geography (see page 54 for a list of directors). Directors are elected by ICF's members, who also serve as a communications network for ICF (see page 51 for a list of members, and contact the Foundation office for information on becoming a member). The Foundation's bylaws provide that none of the state's three regions—Northern, Eastern, or Southwestern—can have less than 25% or more than 48% of the Foundation's membership or board, thus ensuring that no one region may dominate the Foundation's affairs.

## ASSETS AND ENDOWMENT

Total assets of the Foundation at year-end 2002 were \$40.6 million. Endowment was \$34.8 million. The difference between total assets and total endowment is comprised mainly of special project funds and philanthropic gift funds which may be fully expended and therefore are conservatively invested.



*The Idaho Community Foundation office at 210 West State Street in Boise*

## A FUND IN THE FOUNDATION

This is an individual account created by the contribution of a donor or group of donors. Each fund carries a name chosen by the donor or donors. That name and the guidelines established when the fund is created, become its distinguishing characteristics in perpetuity.

- Anyone can create a Foundation fund. Individuals, companies, nonprofit organizations, and other foundations have created funds.
- A person need not be wealthy to establish a "named fund" in the Foundation. Such a fund can be established with a minimum contribution of \$5,000 in assets (or a pledge payable within a maximum of five years).
- Anyone may add to any fund in the Foundation, in any amount, at any time.

## CHOICES FOR DONORS

### ENDOWED FUNDS

#### ⊗ Greatest Need Fund

The donor's gift provides the Foundation with maximum flexibility in meeting needs throughout Idaho. Distributions from a greatest need fund are made without restriction at the discretion of ICF's regional advisory panels and board of directors, ensuring that the gifts will always address current issues. Contributors of \$5,000 or more have the privilege of naming their fund.

#### ⊗ Advised Fund

Donors of \$25,000 or more may retain the privilege of participating in the selection of beneficiaries of their

fund. While IRS regulations require that each final decision must rest with the Foundation's board of directors, the advice given by donors is fully considered in making grants from these funds.

### @ Field-of-Interest Fund

This option allows donors of \$25,000 or more to limit grants from their funds to organizations or projects within a particular charitable field, geographic area, or combination thereof. The Foundation determines the annual beneficiaries of these funds within the bounds of the donor's wishes.

### @ Geographic Fund

This fund is created to benefit a particular city, county, or otherwise defined geographic area by an individual or group of individuals who join together to contribute a minimum of \$25,000. Distributions from the fund are made only within the defined geographic area, and are based on recommendations of a local advisory committee.

### @ Designated Fund

Donors of \$25,000 or more may ensure long-term annual support to the charitable organization chosen at the time of the fund's creation. Should the designated organization cease to exist or become dysfunctional, the Foundation has the contractual ability to redirect the distributions in accord with the donor's original intent.

### @ Scholarship Fund

Donors of \$25,000 or more may customize a scholarship fund to provide educational opportunities for graduates of certain schools, for studies in specific fields, or for programs at particular institutions of higher education.

### @ Agency Fund

A charitable organization can ensure long-term annual support for the future and obtain the economies and potential rewards of participating in a larger investment pool by placing its endowment with the Foundation. An agency fund can be established with as little as \$10,000, payable within five years. Distributions from the fund are made regularly to the participating agency for use as its board of directors deems appropriate. Contributors may add to the fund with any amount, at any time.

### @ Operating Endowment Fund:

Distributions generated by these permanent funds help to offset the operating costs of the Foundation and reduce the administrative fees that might otherwise have to be assessed to other funds of the Foundation. Contributors of \$5,000 or more have the privilege of naming their funds.

## NON-ENDOWED FUNDS

### @ Philanthropic Gift Fund

With a contribution of \$5,000 or more, a donor may establish a non-endowed, fully expendable fund from which the donor or donor-specified advisors may recommend distributions of \$250 or more to any IRS-recognized charity at any time. The donor is not required to maintain a minimum balance in the fund. Advantages of such a fund include the ability to make tax-deductible donations of appreciated assets at a time of the donor's choice, thus bypassing capital gains tax liability, while the donor advises on the amount and timing of subsequent gifts from the fund.

### @ Special Project Fund

The Foundation occasionally serves its statewide community by receiving and managing non-endowed funds to support a special project. Such non-endowed gifts differ from endowment in that contributions, as well as the net income earned while the assets are held, will be expended in the near future.

## OTHER GIVING OPTIONS

### @ Supporting Organization

These may be created by donors who choose to affiliate with the Idaho Community Foundation by creating a new entity or transferring an existing fund or the assets of a private foundation. Supporting organizations maintain their own identities while taking advantage of significant tax savings through their affiliation with ICF. Donors may participate actively in grantmaking and administration of the supporting organization, while receiving the professional support services of the community foundation. ICF may appoint a majority of the directors on the supporting organization's board.

### @ The Legacy Society

Donors preferring to make a deferred gift may choose to name the Foundation as the beneficiary of a charitable trust, will, bequest, or other deferred giving instrument. Those willing to be recognized are named and thanked in the annual report as members of the Legacy Society. In many instances, the deferred gift donor receives benefits such as income or other use of property during his or her lifetime. Upon the donor's death, the remaining principal is transferred to the Foundation, and the assets become available for charitable use as specified by the donor. Funds created through deferred gifts offer permanent recognition for the donor's philanthropic service to the community.

### @ Charitable Gift Annuities

A charitable gift annuity is a simple contract between the donor and the Foundation. It gives a donor the opportunity to make a charitable gift and secure a stream of income for life.

Under this arrangement, donors transfer assets (cash or securities) to the Foundation in exchange for a commitment by the Foundation to pay them (and a second annuitant, if the donor so chooses) a fixed and guaranteed payment for the remainder of their lifetime(s). On the death of the annuitant(s), the remaining principal is retained by the Foundation to carry out the donor's charitable intentions.

The minimum amount to establish an ICF gift annuity is \$10,000. The size of the payments depends on the age(s) of the annuitant(s) and the size of the contribution. The older the annuitant(s) when the annuity payments start, the larger the payments. An annuitant must be at least age 60 before payments start. The payments will never change, no matter what happens to the economy or interest rates. Payments are typically made in four equal installments, one at the end of each calendar quarter.

A specific charity can also be named to benefit from the remainder interest. Once all of the annuity payments have been made, up to one half of the remainder can be paid to a charity as a direct contribution. The residual portion of the remainder interest will be placed in an ICF fund to benefit the named charity, providing this residual meets ICF's minimum requirement to establish a fund. If that is not the case, the residual will be placed in ICF's Community Trust Fund to support greatest needs throughout Idaho.

## FEES AND CHARGES

There is no fee to establish a fund in the Foundation, and a minimum of paperwork is required.

- Most endowment funds are assessed an annual management fee of 1%, with .25% being assessed at the end of each quarter on the average market value of the fund. (Scholarship funds are subject to a minimum annual fee of \$250.)
- Endowment funds created by nonprofit organizations (agency funds) are assessed an annual management fee of one half of 1%, with .125% being assessed at the end of each quarter on the average market value of the fund, or \$250 annually, whichever is greater.
- Additionally, each endowed fund, on a quarterly basis, is assessed its pro-rata share of the fees paid to ICF's investment managers. These fees in 2002 averaged .23%.
- For non-endowed philanthropic gift funds there is no charge related to monies which remain in the fund for at least six months. ICF however, retains the earnings on the fund. Monies expended from a philanthropic gift fund in less than six months are charged 2%.
- For special project funds which provide for the total expenditure of the contributions and earnings, ICF negotiates the fee with the organization based on the amount of administrative work required.

## GRANTS AND DISTRIBUTIONS

ICF makes grants statewide to fund a broad range of activities, services, and projects of established 501(c) charitable organizations, or governmental units, or their subsidiaries. The Foundation considers requests for grants from its greatest need, advised, and field-of-interest funds on a regional basis. Applications from the Northern Region are accepted November 1– January 15; from the Eastern Region February 1– April 1; and from the Southwestern Region May 1– July 1. Deadlines are subject to change. Please check ICF's website at [www.idcomfdn.org](http://www.idcomfdn.org) for current information. (The grant making

process is described in detail in a separate brochure, available on request.)

Distributions from designated and agency funds are generally made in the spring of each year. Grants from donor-advised funds may be made throughout the year.

## ADVANTAGES FOR DONORS

### TAX BENEFITS

Since ICF qualifies as a public charity under federal regulations, gifts during a donor's lifetime or bequests to the Idaho Community Foundation are accorded the maximum tax advantages allowed by law. Major gifts to a community foundation such as ICF may qualify for special tax considerations and, in some cases, may be a superior alternative to creating a private foundation. Potential donors should consult with an estate planning professional about their specific circumstances.

### FLEXIBILITY

ICF works with donors and/or their advisors to create a fund with terms and conditions designed to meet the specific requirements of each individual situation.

### ECONOMY

There is no charge to create a fund in the Foundation, and administrative and investment management fees are reasonable.

### CONVENIENCE AND EFFICIENCY

A minimum of paperwork is required to establish a fund in the Foundation, and ICF takes responsibility for all reports to the Internal Revenue Service and other governmental entities. One contribution to the Foundation can address a wide range of needs or interests, and can benefit any or a number of charitable organizations.

### EFFECTIVENESS

The Foundation ensures good use of donor gifts through the professional grant research of the staff, the prudent and informed judgment of the regional

advisory panels which review and make recommendations on grant requests, and the oversight of the board of directors.

### GIVING OPTIONS

Almost any asset of value may be considered for a contribution. The Foundation can accept cash, securities, real estate, closely held stock, or other personal property. Funds may be established with pledges payable within five years. Contributions can be made during the donor's lifetime and/or through deferred gifts and bequests.

### PERPETUITY

The agreement drawn to create an endowment fund in ICF ensures that the Foundation will honor the donor's charitable intent in perpetuity.

### RECOGNITION

Each grant from a fund is identified to the recipient by the name of the donor and/or the name of the fund designated by the donor. Donors can, of course, request anonymity with the assurance that their wishes will be respected.

### INVESTMENT EXPERTISE

Donors are assured of professional management of the Foundation's assets by experienced investment professionals, with oversight by the Investment Committee of ICF's board of directors.

### ACCOUNTABILITY

For investment purposes, endowment funds are pooled, providing the opportunity to achieve better returns at lower costs. For accounting and reporting purposes, however, each fund is maintained as an individual, named entity, with separate tracking of earnings, pro-rata fees, and grant disbursements. The Foundation's financial records are subject to ongoing oversight by the board of directors and an annual independent audit.

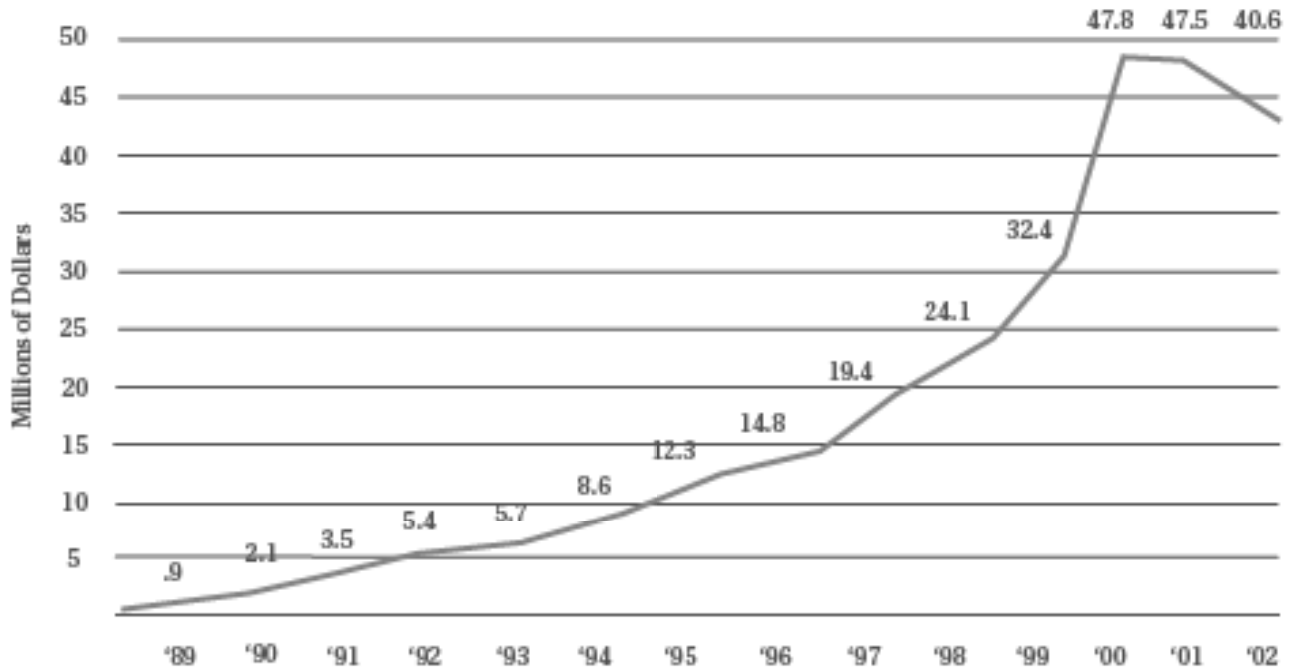
### GRANTS OUTSIDE IDAHO

Each fund in ICF must be of substantial benefit to Idaho, but fund creators may structure their funds so that some of the distributions go to charitable projects outside Idaho.



# TOTAL ASSETS IN THE IDAHO COMMUNITY FOUNDATION

## TOTAL ASSETS AT YEAR-END 2002



## 2002 ASSETS OF THE FOUNDATION BY TYPE OF FUND

Type of Fund	Amount	Percentage
<b>Endowed</b>		
Advised	\$16,528,590	41%
Agency	\$3,376,228	8%
Designated	\$3,466,608	9%
Field of Interest	\$3,806,436	9%
Geographic	\$3,833,846	9%
Greatest Need (Unrestricted)	\$1,152,683	3%
Operating	\$1,170,787	3%
Scholarship	\$1,185,831	3%
<b>Non-Endowed</b>		
Philanthropic Gift	\$1,947,404	5%
Special Project	\$3,720,828	9%
<b>Other Assets*</b>	\$460,926	1%
<b>Total*</b>	<b>\$40,650,167</b>	<b>100%</b>

\* Includes value of ICF house, property, and equipment.

# INFORMATION FOR PROFESSIONAL ADVISORS

## THE CHALLENGE

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Completing a charitable plan that meets the needs of each and every client can be time consuming. Your clients are counting on you for answers. By knowing more about all the possibilities of charitable giving, which can offer specific tax benefits, you can help them achieve other financial, personal or business goals. In fact, by assisting your clients with planned giving that truly integrates philanthropy with financial and estate planning, you can help your clients to achieve critical lifetime goals.

There are opportunities to assist your clients in maximizing the personal benefits of giving when they are making other major business, personal, and financial decisions, in connection with the following: (1) estate planning; (2) writing or revising a will; (3) sale of a business or other major asset; (4) retirement planning; and (5) at times of a financial windfall.

## TWO KEY QUESTIONS

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One of the simplest and most important things you can do to help your clients enjoy the benefits of planned giving is to ask these two questions:

*"How much money do you want your heirs to have?"*

*"Are there charitable or community needs you would like to consider?"*

## HELPING YOUR CLIENTS

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The Idaho Community Foundation can be a resource for you and a philanthropic partner for your clients. The Foundation enables individuals, families, companies and charitable organizations to make gifts, current or deferred, to benefit the community. You can link your clients with these opportunities.

ICF offers a variety of flexible giving options that can help your clients achieve maximum tax benefits. We can be a resource to families, helping to facilitate when families want to work together on their philanthropy. We bring our expertise to the table, helping donors find groups doing work they care about, or helping donors who have already made philanthropic decisions to structure gifts in a more strategic way. Many donors find starting a fund with ICF is a hassle-free and less expensive alternative to establishing a private foundation (see Comparing ICF with a Private Foundation—page 10).

## CONTACT US

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Our professional staff looks forward to working with you and your clients. We travel the state, and arrangements can often be made to meet with your clients where it is convenient for them and for you. If you have questions, please call us at 1 (800) 657-5357 or email us at [info@idcomfdn.org](mailto:info@idcomfdn.org).

## PLANNED GIVING DESIGN CENTER

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In addition to the day to day assistance we can provide, we invite you to visit the Planned Giving Design Center (PGDC), an interactive web site that ICF sponsors as a resource for anyone interested in estate and gift planning. If you are an advisor interested in timely information on all aspects of gift planning, this site will quickly become a favorite. The site includes tax rulings, digests, sample documents, and current news on changing tax laws. Getting started using the site is fast, simple, and free. To access, simply go to [www.pgdc.net/ICF](http://www.pgdc.net/ICF). Next, click on "Guest Login" which will take you to the PGDC foyer. From here you will be able to explore more of the site or register to receive all of the benefits of the PGDC.

## "TECHNIQUES"

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ICF offers this free quarterly newsletter about charitable gift planning. It is distributed to over 800 attorneys, CPAs and other financial advisors throughout Idaho, offering insight and the latest technical information on the issues of estate planning, investing, and philanthropy. Please contact ICF if you wish to be added to the mailing list.



## COMPARING ICF WITH A PRIVATE FOUNDATION

Starting a private foundation is a good option in certain situations, but here are some of the advantages gained by creating a partnership with the Idaho Community Foundation instead.

	Idaho Community Foundation	Private Foundation
<b>Length of Time To Establish</b>	A fund is easy to establish and can be set up in as little as one day.	Can be time-consuming and expensive. Generally requires creation of articles of incorporation, bylaws, and filing with the state and IRS. Usually requires the review of an attorney. The process can take more than three months.
<b>Tax Benefits</b>	A donor realizes maximum tax benefits.	Gifts may not receive as favorable tax treatment.
<b>Excise Taxes</b>	The fund does not pay excise tax. Therefore, there is more money available for charity.	The private foundation pays excise tax on net investment income, including net capital gains.
<b>Tax Preparation</b>	No separate tax return to file for donors.	Must file annual federal tax return, disclosing investments, grants, trustee fees, salaries, and other expenses.
<b>Professional Oversight</b>	Every fund benefits from well-qualified, professional staff and responsible board oversight and fiduciary responsibility. Each donor receives an annual financial report on the activity of the fund, noting distributions, income, and investment performance.	Many private foundations are too small to afford staff and liability insurance, or to benefit from reasonable investment fees.
<b>Professional Management</b>	Highly qualified, professional management for the long term.	Succession plans guaranteeing sound, effective management can be difficult to formulate and execute.
<b>Required Payout</b>	None. Distributions may vary from year to year in accordance with ICF's distribution policy.	Must distribute 5% of net asset value annually.
<b>Grant Requests</b>	Experienced staff available to help evaluate potential grantees.	Must establish a process to evaluate and respond to grant requests.
<b>Disclosure</b>	While tax returns of ICF are public, the records of individual funds are not, affording greater privacy in the operation of a fund.	Tax returns are public information and are entered into directories for grant-seekers.
<b>Administrative Costs</b>	All of ICF's services are provided at a very low cost (1% of the average fund balance for endowment funds, with scholarship funds subject to a \$250 minimum annual fee ). Costs are lower because every fund shares in defraying total costs.	Must bear all administrative costs, including staff salaries, benefits, insurance, office space, equipment, legal and accounting expenses, etc. Most experts agree that it takes a substantial asset base to justify the costs of creating and maintaining a private foundation.

# ALPHABETICAL LISTING OF FUNDS

*As of March 31, 2003*

Adams County Historical Preservation and Museum Association's 1915 Courthouse Fund	30	Chesbro Family Music Fund	19
Jean Adams Scholarship Fund	25	Joan Chesbro Memorial Music Fund	28
Linda Adamson Philanthropic Gift Fund	29	Children's Charities of Idaho, Inc. Fund	24
Mary Adcox Philanthropic Gift Fund	29	Children's Foundation Fund	28
Mary Fran Aguirre Academic Scholarship Fund	25	Judy Chivers Philanthropic Gift Fund	29
Aid for Friends Endowment Fund	23	Jim and Barbara Cimino Fund	20
J.A. and Kathryn Albertson Foundation Education Fund	30	Sandra Clapp Philanthropic Gift Fund	29
J.A. & Kathryn Albertson Fund	15	Victoria Coelho Philanthropic Gift Fund	29
J.A. and Kathryn Albertson Operating Fund	27	Coeur d'Alene Mines Corp. Operating Endowment Fund	27
Albertson's Eastern Region Fund	20	Community Trust Fund	15
Albertson's Northern Region Fund	20	Robert L. Cook Memorial Fund	22
Albertson's Southwestern Region Fund	20	Robert L. (Tony) & LaDean J. Copeland Endowment Fund	22
Kay Alspaugh Philanthropic Gift Fund	29	Theodore H. Correll Memorial Scholarship Fund	25
Amalgamated Sugar Company Charitable Fund	15	Elizabeth Crandlemire Philanthropic Gift Fund	29
Boise Branch, American Association of University Women Inez Robb Scholarship Fund	25	Curtis Critter Rescue Fund	19
Debra Anderson Philanthropic Gift Fund	29	Sandra Dalton Philanthropic Gift Fund	29
Terry Anderson Philanthropic Gift Fund	29	Daugherty Foundation Fund for Children	17
Elinor Angelo Fund	19	Daugherty Foundation Trust Fund	20
Anonymous Fund I	15	Daugherty Foundation - ISU Education Scholarship Fund	25
Anonymous Fund III	17	Deer Creek Endowment Fund	15
Anonymous Fund IV	21	Deer Creek Philanthropic Gift Fund	28
Anonymous Fund V	28	Deloitte & Touche Operating Fund	27
Mary V. Arnold Fund for the Idaho Falls Symphony	23	Gena Delucchi Philanthropic Gift Fund	29
Assistance League of Boise Endowment Fund	21	Downey Lions Club Fuhriman Memorial Scholarship Fund	25
Assistive Technology Endowment Fund	19	Walter and Leona Dufresne Fund	19
Bank of Idaho Operating Endowment Fund	27	Candi Durusu Philanthropic Gift Fund	29
Agnes Barrick Fund for the CASI Foundation	21	Eagle Community Fund	20
Agnes Barrick Fund for the Children's Home Society of Idaho	22	J. Curtis Earl Arms & Military Memorabilia Special Project Fund	30
Basic American Inc. Operating Fund	27	Paul and Jo Easterbrook Scholarship Fund	25
Louise E Beatty Memorial Fund	16	Eastern Idaho Technical College Scholarship Fund	25
Carolyn Beaver Philanthropic Gift Fund	29	Ted Ellis Scholarship Fund for the Boys and Girls Club of Ada County	25
Leland D. Beckman Foundation Fund	20	Emmett Public Library Children's Endowment	24
Harry Bettis Fund	17	The Emmett Public School Foundation Fund	28
Don J. Black Memorial Fund	16	Endowment for the Struggling Reader Program	23
Blaine County Seniors' Council Fund	24	Robert P. and Mary H. Evans Fund	22
Board Brothers Fund	22	Irma Frisch Farrington Fund	25
Boise Cascade Corporation Operating Fund	27	Roger and Sybil Ferguson Education Fund	19
Boise Family YMCA Endowment Fund	23	Roger and Sybil Ferguson Fund	22
Boise Family YMCA Scholarship for Civic Engagement Fund	25	John B. and Delores L. Fery Fund	17
Boise High School Band Boosters Endowment Scholarship Fund	25	John B. Fery Fund	27
Boise Philharmonic Association Fund	23	First Interstate Bank Fund	27
Warren H. Brown Memorial Fund	17	First Presbyterian Church of Idaho Falls Fund	24
Boo Bushell Youth in the Performing Arts Fund	19	First Security Bank Operating Fund	27
Caldwell Fine Arts Series Endowment Fund	24	Patricia Forbes Philanthropic Gift Fund	29
Camp Hodia Endowment Fund	23	Theresa Fox Philanthropic Gift Fund	29
Capitol Holiday Tree 2003 Fund	30	Donald W. and Gretchen C. Fraser Fund	20
Fredrick Chandler Memorial Scholarship Fund	25	Mary & George Freund Philanthropic Gift Fund	29
		Friends of the Alexander House Fund	30

Friends of the Nampa Public Library Endowment Fund	24	Idaho Peace Officers Memorial Fund	31
Barbara Frizzell Philanthropic Gift Fund	29	Idaho Power Company Fund	27
The Fund for a Better Life for North Idaho Kids	19	Idaho Power Company-Douglas E. Sprenger Memorial Scholarship Fund	26
The Fund for Joe's Kids	17	Idaho Power Company-Larry R. Wimer Memorial Scholarship Fund	26
Fund for the Cross at Table Rock	22	Idaho Press Club-Don Watkins Scholarship Fund	26
Cally Galpin Fund	16	Idaho Society of CPA's Scholarship Fund	26
Geography Knowledge Fund	19	Idaho State Council of Trout Unlimited Graduate Scholarship Fund	26
Margaret E. Gigray Fund for Philanthropy	19	Idaho State School for the Deaf and Blind Foundation Fund	24
Global Travel Operating Endowment Fund	27	Idaho Women's Charitable Foundation Fund	29
Alois and Marie Goldmann Memorial Scholarship Fund	25	Idaho Women's Money Conference Fund	32
Gooding High School Class of 1956 Scholarship Fund	25	Ifft Eastern Region Fund	20
Donovan and Evelyn Grable Memorial Scholarship Fund	25	Ifft Foundation Fund	20
Jeremy Gray and Bron Roberts Fund	22	Nick and Sara Ifft Operating Endowment Fund	27
Greatest Need Funds—North, East, Southwest	33	Intermountain Gas Industries Foundation Fund	27
Green Giant Community Fund	19	John William Jackson Fund	17
Virginia Gribben Philanthropic Gift Fund	29	William and Glenn C. Janss Fund	16
Joseph Grismer M.D. Greatest Need Fund	16	Alvie C. Jeffres Memorial Scholarship Fund	26
Steve and Donna Guerber Scholarship Fund	25	Kenlon P. and Carol J. Johnson Fund	19
Irene Gustafson Scholarship Fund	25	Nora Johnson Memorial Fund	26
Debra Guth Philanthropic Gift Fund	29	Peter T. and Carolyn C. Johnson Fund	16
Duane and Lola Hagadone Fund	20	Whit and Paula Jones Fund	16
Anita Kay Hardy Philanthropic Gift Fund	29	Junior League of Boise Endowment Fund	24
Earl M. Hardy Advised Fund	29	Barry L. Keller Music and Museum Fund	22
Ralph and Mary Lynn Hartwell Family Fund	16	Key Bank Operating Endowment Fund	27
Hecla Mining Company Fund	27	Leslie K. Kiehn Memorial Fund	19
James and Rose Helebrant Education Scholarship Fund	26	Melinda Kim Philanthropic Gift Fund	29
Margaret Henbest Philanthropic Gift Fund	29	King's Stores Fund	16
Sheila Hennessey and Ern Blackwelder Fund	16	Kissler Family Foundation Philanthropic Gift Fund	29
Tip Hennessey Memorial Fund	16	Shannon Koeplin Philanthropic Gift Fund	29
Tom and Alice Hennessey Fund	15	Anna M. Koester Memorial Rose Garden Fund	29
Tom & Alice Hennessey Philanthropic Gift Fund	29	Barbara Kom Philanthropic Gift Fund	29
William R. Hewlett Fund	27	Kuna High School Scholarship Fund	26
Kristin Hoff Philanthropic Gift Fund	29	Lex and Celia Kunau Fund	20
Hokey Pokey Scholarship Fund	26	Maxine Elliott Kussy Forget Me Not Fund	22
Mary Holden Philanthropic Gift Fund	29	Gladys E. Langroise Advised Fund	16
Deb Holleran Philanthropic Gift Fund	29	Leaming Lab, Inc. Endowment Fund	23
Hormaechea Family Fund	17	Lemhi County Historical Society Endowment Fund	24
Alexa Howell Philanthropic Gift Fund	29	Yvonne and Dick Lierz Scholarship Fund	26
Lewis and Jeanette Hower Fund	25	Brad and Teresa Little Philanthropic Gift Fund	30
Albert H. and Juanita F. Huber Fund	16	Irv and Trudy Littman Philanthropic Gift Fund	30
Humphreys Diabetes Center Endowment Fund	23	Elise Lufkin Philanthropic Gift Fund	29
Idaho Assistive Technology Project Fund	31	Earl and Judy Lunceford Fund	30
Idaho Association of Museums Endowment Fund	24	Sara Maas Fund	19
Idaho Black History Museum Endowment Fund	24	Macedonian Trust	30
Idaho Capitol Preservation Endowment Fund	22	Harry and Colleen Magnuson Fund	20
Idaho Capitol Restoration and Preservation Fund	31	Wendell P. and Barbara J. Marshall Family Trust Fund	20
Idaho Community Foundation General Operating Endowment Fund	27	Marshall Family Fund	30
Idaho Community Foundation Anti-Poverty Endowment Fund	19	Joe and Patty Marshall Family Fund	17
Idaho Community Foundation/Weiser Playground Project 2000 Special Project Fund	33	Marshall Public Library Endowment Fund	24
Idaho Community Foundation Youth Trust Fund	19	J. Carl Mattson Scholarship Fund	26
Idaho Falls Ducks Unlimited Fund	24	Herbert D. McAvoy Fund	19
Idaho Humanities Council Education Programs Fund	23	Bernie and Warren McCain Fund	16
Idaho Humanities Council Endowment Fund	23	Warren E. and Bernie McCain Fund	21
Idaho Museum of Mining and Geology Endowment Fund	24		

Lee McKeown Philanthropic Gift Fund	29	Earl C. and Harriet Reynolds Fund	21
Theresa McLeod Philanthropic Gift Fund	29	Thomas J. & Kirste E. Richards Philanthropic Gift Fund	30
Pat and Lisa McMurray Family Fund	30	Tom and Sheila Richards and John and Joy Richards Fund	21
Merrill Lynch & Co. Foundation, Inc. Fund	17	Richfield High School Scholarship Fund	26
Susan Michelbacher Memorial Fund	22	Rolphe Family Fund	30
Jeanette S. Miller Fund for the Fort Hall Reservation	19	Alice and John Roper Fund	21
Karen Mooney Philanthropic Gift Fund	29	Jim and Bette Roper Fund	20
Del Moore Fund	22	Rogers and Hazel Rose Fund	20
Selena Morgan Philanthropic Gift Fund	29	Rogers and Hazel Rose Fund for Eastern Idaho Technical College	22
Morrison Knudsen Corporation Foundation Fund	27	Rogers and Hazel Rose Fund for KISU Public TV	22
Charles Stewart Mott Charitable Fund	15	John & Karen Rosholt Operating Endowment Fund	27
Mountain Home High School Class of 1960 Trust Fund	26	Harold E. Rumsey Fund	18
Mt. Harrison Heritage Foundation Endowment Fund	22	Amy Rustad Philanthropic Gift Fund	29
Theodore E. Munson Fund	20	Sacajawea Interpretive, Cultural, and Education Center Endowment Fund	24
National Alliance for the Mentally Ill, Boise Fund	24	Sacajawea Interpretive, Cultural, and Education Center Special Project Fund	32
Doug and Billie Nelson Fund	30	Sacajawea Monument Special Project Fund	32
Northwest Area Foundation Fund	32	Salmon Elk's Lodge 1620 Trust Fund	24
Northwest Area Foundation Operating Fund	27	Ann Sandven Philanthropic Gift Fund	29
Almeda Oglesby Fund	22	Jane Sandy Fund	20
Old Church Operating Fund	30	Roger C. Sathre Memorial Scholarship Fund	26
Operating Unrestricted Fund	32	Deanna Schmidt Philanthropic Gift Fund	29
Arthur and Jane Oppenheimer Fund	17	Manuel and Gladys Schneidmiller Scholarship Fund	25
Jane Oppenheimer Philanthropic Gift Fund	29	Marian Shaw Philanthropic Gift Fund	27
Carol Ormond Scholarship Fund	26	Guy H. Shearer Memorial Fund	17
Charlotte S. Oslund Fund	19	Esther Simplot Performing Arts Academy Endowment Fund	21
Pacific Coast Building Products Philanthropic Gift Fund	30	Paula Sinclair Philanthropic Gift Fund	30
Dan and Ruth Panko Memorial Scholarship Fund	26	Susan Smith Philanthropic Gift Fund	29
Pam Parker Philanthropic Gift Fund	29	Robert and Lucille Smylie Fund	16
Richard B. & Susan S. Parrish Fund	16	Southern Idaho Learning Center Fund	22
Carolyn Patrick Fund	17	John and Carmelita Spencer Fund	21
PAYADA, Inc. Endowment Fund	24	Spinoza Bear Program Special Project Fund	32
Peaceful Settlements Foundation Fund	20	Gilbert C. and Jane B. St. Clair Fund	23
Frank & Dorothy Peavey Memorial Fund	20	St. John's Episcopal Church Endowment Fund	24
Betty Penson Memorial Fund	16	Stanley Sawtooth Meditation Chapel Endowment Fund	24
David and Vaniece Petso Family Fund	17	Ray and Linda Stark Fund	16
James A. Pinney Memorial Fund	18	Steele-Reese Foundation Operating Fund	27
Pocatello Zoo Capital Fund	32	Steele-Reese Foundation Special Project Fund	32
Pocatello Zoo Endowment Fund	24	Margaret Street Philanthropic Gift Fund	29
Jim Poore Memorial Scholarship Fund	26	Nif and Sue Sullivan Fund	21
Portneuf Greenway Foundation Endowment Fund	24	Sonja Tarnay Educational Fund	26
Post Falls Community Fund	20	Archie B. Teater Fund for the Handicapped	18
Potlatch Corporation Operating Endowment Fund	27	The Terteling Company, Inc. Fund	18
Praggastis Family Gift Fund	30	TESH, Inc. Fund	24
Marci Price-Miller Philanthropic Gift Fund	29	Bonnie Thorpe Philanthropic Gift Fund	29
Marian Pritchett Memorial Scholarship Fund	30	Robert I. and Barbara Troxell Fund	18
Frances Reed Purkhiser Memorial Scholarship Fund	26	Curtis Turner Memorial Fund	21
Georgiann Raimondi Philanthropic Gift Fund	29	Elizabeth Twilegar Pursley Philanthropic Gift Fund	29
Gordon C. and Frances B. Randall Memorial Fund	16	United Cerebral Palsy of Idaho, Inc. Scholarship Fund	32
Vera Rasmussen Philanthropic Gift Fund	29	United Heritage Fund	30
Ethel R. and Ronald Rawlinson Fund	20	United Way of Ada County - Gustav Linning Endowment Fund	23
Carol Reagan Philanthropic Gift Fund	29	US West Foundation Operating Endowment Fund	27
Paul C. Rebholtz Memorial Fund	18		
Robert and Dorothy Rebholtz Fund	18		
Robert W. and Carol A. Reed Fund	21		
Terry Reilly Health Services Endowment Fund	24		

Walker Center Development Fund	32	Lynn & Frank Whittelsey Fund	23
Daniel Ross Wallis Memorial Fund	30	Whittenberger Foundation Fund	16
Washington County Youth Hope Center Fund	32	Miles and Virginia Willard Fund	19
Washington Trust Bank Operating Endowment Fund	27	Willard Arts Center and Colonial Theater Fund	23
Dr. E.R. and Edna Wattis Dumke Philanthropic Gift Fund	30	Lane Williams Memorial Fund	18
Robert C. Weaver Memorial Scholarship Fund	26	Jacquelyn Wilson Philanthropic Gift Fund	29
Weiser River Trail Fund	23	Ed E Winn Fund	20
West One Bank Operating Fund	27	Wood River Odd Fellows & Rebekahs Scholarship Fund	25
H.R. and Betty Weston Fund	21	YMCA Cooper Wilcomb Fund	24
Donna Wetherley Philanthropic Gift Fund	29	Harry F Youmans Memorial Fund	23
Dorothy L. White Memorial Scholarship Fund	27	Driek Zirinsky Philanthropic Gift Fund	29



*The Bookmobile is a popular gathering point for residents of southeastern Cassia County, thanks to the efforts of local volunteers who formed "Neighbors United for Bookmobile Service." The project received support from the Jim and Bette Roper Fund and the Lex and Celia Kunau Fund.*



# INDIVIDUAL FUNDS IN THE IDAHO COMMUNITY FOUNDATION

Funds in the Idaho Community Foundation are described below. The list of 2002 grant recipients from the funds and purposes for which grants were made can be found beginning on page 37 of this annual report. The date after each fund name listed below indicates the year in which the fund was established.

## ENDOWED FUNDS

### GREATEST NEED FUNDS

The donor's gift provides the Foundation with maximum flexibility in meeting needs throughout Idaho. Distributions from a greatest need fund are made without restriction at the discretion of ICF's regional advisory panels and board of directors, ensuring that the gifts will always address current issues. Contributors of \$5,000 or more have the privilege of naming their fund.

The Idaho Community Foundation contains the following Greatest Need funds with endowments of \$400,000–\$999,999:

#### J.A. and Kathryn Albertson Fund—1990

The gift from Mr. and Mrs. Albertson creating this fund was earmarked for broad charitable giving throughout Idaho.

##### 2002 contributors:

Vernon and Isabel Brassey

*In memory of Kathryn Albertson:*

John and Delores Pery

Thomas and Alice Hennessey

The Idaho Community Foundation contains the following Greatest Need funds with endowments of \$100,000–\$249,999:

#### Deer Creek Endowment Fund—1995

Lynn Campion-Waddell and Tom Campion established this fund in collaboration with the Helen K. and Arthur E. Johnson Foundation of Colorado and the Campion Foundation.

#### Charles Stewart Mott Charitable Fund—1990

This fund was created as a challenge grant in recognition of the importance that unrestricted giving has for a responsive community foundation.

The Idaho Community Foundation contains the following Greatest Need funds with endowments of \$25,000 to \$100,000:

#### Amalgamated Sugar Company Charitable Fund—1992

The distributions from this fund are aimed at meeting the most critical needs of the state.

#### Anonymous Fund I—1996

#### Community Trust Fund—1989

This fund was created by the Idaho Community Foundation to receive contributions from a wide range of donors. Contributors to this fund are assured that the earnings will be used in perpetuity to meet charitable needs of Idaho.

##### 2002 contributors:

Anonymous

Anthony and Susie Belukoff

Don and Dolores Chapman

Marcella Hewley

J. Helferty

David and Mary Jane Hill

Robert and Kathleen Meyer

Robert and Patricia Nash

Jonathan Pingree

Elmer Soniville

TitleOne Corporation

*In memory of Madeline Bisk:*

Edward and Arita Cleary

*In memory of Ruby Samuelson:*

Diane DeChambeau

*In memory of Martha Martell:*

Deloitte & Touche LLP

Stanley and Jacqueline Schindele

Hazel Rose

*In memory of Nicholas Carlo:*

Robert and Jean Jones

Bill and Patsy Lodge

John and Rosemary Shewmake

*In memory of E.E. Bauman:*

Bill and Patsy Lodge

*In memory of B. Stewart McCormack:*

A.J. and Judith Marineau

Jeanne McCormack

*In memory of Ethel "Scotty" Whaley:*

Park and Sharon Price

*In memory of Ferry Hadlock:*

Wells Fargo Foundation

*In honor of Park and Sharon Price*

Martin Hepker

*Contributions from Vernon and Isabel Brassey were made to this fund in memory of the following:*

Lora Bush

Catherine Mary Gebhardt

Evelyn Little

Elizabeth Passmore

Donald Thomas

Gladys Langroise



The legacy of Boisean Gladys Langroise lives on through her support of the Albertson College Jazz Choir.

Anne Wells

Betty Whitmore

*Contributions from Douglas and Deidre Chaddard were made to this fund in memory of the following:*

Nicholas Carlo

Mary Carlo

Alan Markizon

*Contributions from Robert W. and Dorothy Greenwood were made to this fund in memory of the following:*

Jack Powers

Kitten Hoffmaster

#### Tom and Alice Hennessey Fund—1992

Charitable giving from this fund is directed at meeting needs statewide.

*Contributions from Tom and Alice Hennessey were made to this fund in memory of the following:*

Sharidon "Shari" Simplot

Kelly Brennan

Helen Doon

Jane Mack

Wes Trounson

Linda Marie Whitley Oppenheimer

Frank Manser

Maxine "Pat" Manser

Nicholas Carlo

Betty Whitmore

Jamie Dater

Sunshine Shewmake

Dr. Brian Copple

Don Ridener



**Whit and Paula Jones Fund—1991**

This fund is designed to give maximum flexibility to meet community needs as they change over time.

**Richard B. & Susan S. Parrish Fund—2000**

Created by this Boise couple to provide unrestricted funds to support a wide variety of organizations statewide.

**Alice and John Roper Fund—1992**

This fund continues the tradition of support for Idaho established by this Twin Falls couple.

**Whittenberger Foundation Fund—1988**

This fund was established through a challenge grant when the Foundation was created. The fund was designed to enhance unrestricted charitable giving and continues to do so.

The Idaho Community Foundation contains the following Greatest Need funds of less than \$25,000:

**Louise F. Beatty Memorial Fund—1999**

2002 contributor:

*In memory of Louise E Beatty:*

David Beatty

**Don J. Black Memorial Fund—1996**

2002 contributor:

Britt and Cynthia Bambic

**Cally Galpin Fund—1997**

2002 contributors:

Carol Galpin

Elise Lufkin

**Joseph Grismer M.D. Greatest Need Fund—2000**

Created by this Wallace resident to provide unrestricted funds to support a wide variety of organizations statewide

2002 contributor:

Joseph Grismer

**Sheila Hennessey and Ern Blackwelder Fund—1998****Tip Hennessey Memorial Fund—2002**

Created to memorialize this former Nampa resident, distributions will provide support in the area of greatest needs for a wide variety of organizations statewide.

2002 contributors:

*In memory of Tip Hennessey:*

Andrew and Shannon Erstad

Ron Owen

Steve Redding

John and Delores Fery

Thomas and Alice Hennessey

Ernest Blackwelder and Sheila Hennessey

Blaine and Dobe Lenon

Doris Matthews

Perkins Coie, LLP

*Contributions from Thomas and Alice Hennessey were made to this fund in memory of the following:*

Helen Compton

Edna Duke

Margaret Hill

Jean O'Connor

Socorro Rivera

**William and Glenn C. Janss Fund—1990****Peter T. and Carolyn C. Johnson Fund—2002**

Created on behalf of this McCall couple to provide unrestricted funds to support a wide variety of charitable projects statewide.

2002 contributor:

On behalf of Peter T. Johnson:

Standard Insurance Company

**Betty Penson Memorial Fund—2002**

Created to memorialize the former Idaho journalist, distributions from the fund will support various charitable organizations and projects.

2002 contributors:

*In memory of Betty Penson:*

Arthur Albanese

Carolyn Spicer Burke

Edmond Butler

Jerry and Sue Hannifin

Thomas and Alice Hennessey

Carl and Hildegard Hopt

Gene Jessen

G. Alann and Mali Krivor

Virginia Ricketts

Jamie and Helen Thomson

*In memory of Linda Albanese:*

G. Alann and Mali Krivor

**Gordon C. and Frances B. Randall Memorial Fund—1989****Robert and Lucille Smylle Fund—1999****Ray and Linda Stark Fund—1997**

2002 contributor:

Ray and Linda Stark

**ADVISED FUNDS**

Donors of \$25,000 or more may retain the privilege of participating in the selection of beneficiaries of their fund. While IRS regulations require that each final decision must rest with the Foundation's board of directors, the advice given by donors is fully considered in making grants from these funds.



*Ralph and Mary Lynn Hartwell*

*The Snake River Roaring Youth Jam, a summer arts festival for families and youth, is held on the beautiful greenbelt, alongside downtown Idaho Falls. The 2002 event received support from the Ralph and Mary Lynn Hartwell Family Fund and the Gladys E. Langroise Advised Fund in ICF*

The Idaho Community Foundation contains the following advised funds with endowments of \$10,000,000 and above:

**Gladys E. Langroise Advised Fund—2000**

Created by a bequest from this long-time Boise resident, distributions from the fund are made primarily to organizations that provide for the health, education, and welfare of children, including college students.

The Idaho Community Foundation contains the following advised funds with endowments of \$1,000,000–\$2,000,000:

**King's Stores Fund—1999**

Created by the transfer of assets of the M.H. King Foundation, the trustees of this private foundation continue to advise ICF on the annual distributions from the Fund. Grants are made to support charitable activities in areas served by King's Stores.

2002 contributor:

M.H. King Foundation

**Bernie and Warren McCain Fund—1996**

Created by this long-time Idaho couple to provide a permanent contribution to the quality of life in Idaho, the donors and their daughters recommend grant recipients.

2002 contributor:

Warren and Bernie McCain

The Idaho Community Foundation contains the following advised funds with endowments of \$250,000–\$500,000:

**Ralph and Mary Lynn Hartwell Family Fund—1997**

This fund was established by the Idaho Falls couple with a gift of closely held stock. Mr. and Mrs. Hartwell and their children retain the privilege of recommending grant recipients from the fund during their lifetimes.

*Contributions from Ralph and Mary Lynn Hartwell were made to this fund in memory of the following:*

William J. DeMott

John R. Keith

Lora Peluso

**Albert H. and Juanita F. Huber Fund—1995**

Established by this Jackpot, Nevada, couple to ensure that their life-long commitment to charitable activities will continue far into the future. Upon the death of the donors, distributions from this fund will be designated to benefit a wide variety of organizations in Idaho and Nevada.

The Idaho Community Foundation contains the following advised funds with endowments of \$100,000–\$249,999:

#### Harry Bettis Fund—1991

The fund's purpose is to support charitable activities throughout Idaho that meet current and emerging needs. Upon the death of the advisors, this fund will be placed in the unrestricted endowment of the Foundation.

#### Daugherty Foundation Fund for Children—1999

Created by this Idaho Falls private foundation to support organizations and programs serving children throughout Idaho. The trustees of the Daugherty Foundation act as advisors to the fund.

*2002 contributor:*

Daugherty Foundation

#### John B. and Dolores L. Fery Fund—1989

Donor advice on use of the fund will continue during the couple's and their children's lifetimes. Upon the death of the advisors, this fund will be placed in the unrestricted endowment of the Foundation.

*Contributions from John and Dolores Fery were made to this fund in memory of the following:*  
Jay Francis Bates  
Sunshine Shewmake

#### Arthur and Jane Oppenheimer Fund—1988

This was the first fund created in the Foundation by individuals. The donors provide advice in preparation for distribution of grants.

#### Guy H. Shearer Memorial Fund—1995

Mary Jane and Jim Kinney established this fund to ensure recognition of her father's contribution to development of Twin Falls County as founder of Filer State Bank in 1908 (merged with Idaho First National Bank).

The Idaho Community Foundation contains the following advised funds with endowments of less than \$100,000:

#### Anonymous Fund III—1992

The family creating this fund requested that no disbursements take place until it reaches a specified amount.

#### Warren H. Brown Memorial Fund—2001

Created by the Warren H. Brown Family of McCall and the Payette Lakes Ski Club, distributions from the fund will be used to support youth Nordic and Alpine skiing recreation activities at the Little Ski Hill near McCall, Idaho.

*2002 contributors:*

*Contributions from Jayme Brown were made to this fund in memory of the following:*

MaryAlice Lancaster  
O.M. Wallace  
Bill Kirk

*In honor of Jayme Brown for Xmas:*

Karl and Sheila Klages

*In memory of Warren H. Brown:*

Earl and Kathleen Chandler

*In memory of William Kirk:*

Wayne and Shirley Allen

Jack and Joyce Armstrong

Frederick and Betty Begley

Robert and Helen Beaubier

Gary and Vickie Blaylock

Robert and Marvel Boydston

Earl and Kathleen Chandler

Elizabeth Charles

Judd and Diane DeBoer

Diane DeChambeau

Eddie and Mary Drodge

Marjorie Evans

Lawrence and Joy Gallagher

Wyman and Colleen Hall

Dennis Hart

Ralph and Mary Lynn Hartwell

Thomas and Alice Hennessey

Higgins and Rutledge Insurance, Inc.

Lenoy and Marion Johnson

Kerr Surveying

Robert and Marcia Kirk

Karl and Sheila Klages

Francis Kopp

W. Michael and Patricia Last

James and Geraldine Listenberger

Don and Olive Louderbough

Philip and Jean Marshall

May Hardware, Inc.

Joyce Merrill

Bert Myers

Charles Newhouse

Cecil and Betty Nowland

John and Bess Palmer

Richard and Rosemary Pennell

Tony and Mary Przybylski

Dorothy Rising

Ronald and Diana Sabala

Wallace and Irene Smith

Barbara South

Cutler Umbach

Dolores Wallace

David and Karen Watkins

Eva Wickam

Richard and Patricia Wilcomb

Gayle Wilde

#### The Fund for Joe's Kids—1998

Created by the family and friends of the late Joe Cenarrusa to ensure that the children's programs he had championed would be continued in perpetuity.

*2002 contributors:*

Michael and Debra Field

*In memory of Joe Cenarrusa:*

Vicki Murphy

*Contributions from Pete and Freda Cenarrusa were made to this fund in memory of the following:*

David Little

Harry O'Crowley

Mary Brooks

Wes Trounson

Miranda Joy Oneida

John Schroeder

Ethel Peebles

Ruby Samuelson

Tom Wood

Tom Herman

Homer Deal

Ryan Poe

John Durham

Henry Schnidler

Jim Turnball

Evelyn Little

Bill Carlson

#### Hormaechea Family Fund—1992

Advice on distribution from this fund, established by Richard M. and Mary B. Hormaechea, is given by the donors. Upon their death, funds will be transferred to the Foundation's unrestricted endowment.

#### John William Jackson Fund—2000

Created to memorialize this young man who was tragically killed in a climbing accident, distributions from the fund are used to support organizations providing opportunities to participate in sports activities, arts organizations, and organizations involved in Boise and Taiwan international student exchange.

*2002 contributors:*

William and Jacqueline Jackson

#### Joe and Patty Marshall Family Fund—2003

Created by this Boise couple to provide a permanent contribution to the quality of life in Idaho, the fund will be advised by the donors' family during their lifetime. Subsequently, it will become a greatest need fund, providing the Foundation with maximum flexibility in meeting needs throughout Idaho.

#### Merrill Lynch & Co. Foundation, Inc. Fund—1991

Distributions from this fund are made with the advice of the resident vice president of the company's Boise office.

#### Carolyn Patrick Fund—2001

The fund will be advised by this Emmett donor during her lifetime. Subsequently, it will become a field-of-interest fund, with the ICF board selecting projects in Gem County.

*2002 contributor:*

Carolyn Patrick

#### David and Vaniece Petso Family Fund—1991

Created to involve their children in philanthropy. The family takes an active role in recommending grant recipients.

### James A. Pinney Memorial Fund—1996

Established by the Erstad family to ensure recognition of Ann Erstad's great grandfather's contributions to the early development of Boise through his 1881 election as the city's ninth mayor and to his development of cultural programs in the region through construction and operation of the Columbia and Pinney Theaters. Grants from the fund are made to theater arts groups in the Southwestern Region.

#### 2002 contributors:

##### *In memory of Ann Erstad:*

Mary Abercrombie  
Ada County Association of Realtors, Inc.  
Delphine Aldecoa  
John and Jean Allan  
B Transfer, Inc.  
Baird's Dry Cleaners  
Sally Bakes  
Lonnie and Kitty Barber  
Bark Blowers, Inc.  
Beniton Construction Company  
Dewey and Barbara Bills  
Ernest Blackwelder and Sheila Hennessey  
Boise Junior League Sustaining Group  
J. Gordon and Barbara Brookover  
Carolyn Spicer Burke  
Reva Byers  
Joan Carley  
David and Barbara Carlson  
Katherine Caron  
Bill and Amy Clark  
Darlene Code  
Glen Compton  
J. Roger and Annette Compton  
Thomas Dater  
Salley E. Bonner David and Family  
Peter and Arlene Davidson  
Diane DeChambeau  
Bene Donahue  
Thomas Dufurrena, Hilda West, Alec and Gabriel Dufurrena  
Leonard and Patricia Eisenman  
John Erstad  
Patrick Erstad  
Ryan Erstad  
John and Delores Fery  
Angelo and Regina Gamboa and Family  
Howard and Jo Goul  
Hal Davis Jewelers, Inc.  
Mary Hartung  
Marilyn Hawes  
James and Gail Hawkins  
Barbara Hawley  
Headley Financial Services  
Richard and Betty Heaton  
Tom and Shana Hennessey  
Thomas and Alice Hennessey  
Emmet and Janet Herndon  
Joel and Marianne Hickman  
Martha Hopper  
William and Betty Jean Houston  
John and Patricia Howard  
Hubble Group, Inc.  
Ronald and Mary Hughes  
Charles and Calista Hummel  
Jeffrey and Kay Hummel  
Daniel and Carmelyn Johnson  
Peter and Carolyn Johnson

Stanley and Anna Jones  
M. Louise Jones  
John and Mary Ellen Kalange  
Virgil and Debra Keith  
Charles Kehn  
David and Patricia Lachiondo  
Blaine and Dixie Lenon  
Robert and Dyann McLeod Leysse  
Kirk and Teresa Lyon  
Richard and Jonne Markham  
Carol Martin  
E. Ferd and Sigrid Marwedel  
Elizabeth McCarthy  
Dorothy Murphy  
Pamela Nagel  
Dale and Kathy Nagy  
Julie Northrop  
Jane Oppenheimer  
Rosemary Pendleton  
Gary and Ann Peterson  
Richard Porter  
R. Bruce and Geraldine Pyeatt  
Nancy Rae  
Bill and Barbara Rankin  
Rash, L.L.C.  
Robert and Elizabeth Rebholtz  
L. Dale and B. Colleen Ross  
Todd and Amy Rustad  
Michael and Ann Sadler  
Patrick Schow  
Lorraine Schow  
Wes and Evelyne Schow  
William and Jennie Schow  
Schow's  
Beth Sellars  
Daniel and Marilyn Sharp  
M. Marshall and Betty Sheils  
Gay Simplot  
J.R. and Esther Simplot  
Scott Simplot and Margaret Soderberg  
Richard and June Smith  
Shirley Smith  
Gailen and Gerry Soule  
Nick and Carole Stokes  
Fred and Bonnie Stringfield  
Stephen and Kristine Sturgill  
Jean Sullivan  
Willis Sullivan and Family  
Joe and Flinda Terteling  
The Penrose Corporation  
The Terteling Company, Inc.  
Michael and Beverly Thometz  
Marie Thometz  
Thornton Byron LLP  
Wade Thomas and Family  
Loretta Tims  
Wills Toyota  
George and Susan Tway  
Fred Wagahoff  
Connie Weaver  
Richard and Patricia Wilcomb  
George and Nadine Wilhelm  
Helen Williams  
David and Deborah Winston  
William and Virginia Woolley  
ZGA Architects and Planners  
*Contributions from Carol MacGregor were made to this fund in memory of the following:*  
Don Johnson  
Susan Rutledge Hill  
Ann Erstad  
Betty Whitmore

*Contributions from Andrew and Shannon Erstad were made to this fund in memory of the following:*

Edna Duke  
Ann Erstad  
Mrs. Nies  
Jean Porter  
Dominique Rutherford  
Frank Talboy  
Mary Talboy  
Molly Wilbur

*Contributions from Ann Erstad were made to this fund in memory of the following:*

Hugh Angleton  
Dolores Guarnieri  
Carmen Angleton  
*Contributions from Theresa, Mike, Michael and Annie McLeod were made to this fund in memory of the following:*  
Ann Erstad  
Shari Simplot  
Jay Morris  
Mary Talboy  
Linda Oppenheimer

### Paul C. Rebholtz Memorial Fund—2003

Created by Amy Rebholtz, along with family and friends, to memorialize her late husband. Distributions from the fund will be used to support charitable organizations and projects recommended by the advisors.

### Robert and Dorothy Rebholtz Fund—1992

The donors chose the Foundation to carry out charitable activities on their behalf while retaining the ability to help select its beneficiaries.

### Harold E. Rumsey Fund—1994

The donor and family members recommend grant recipients.

### Archie B. Teater Fund for the Handicapped—1994

This fund was established with the transfer of assets—primarily artwork—from an existing nonprofit organization created at the request of the late artist. The Idaho Community Foundation is marketing the Teater paintings in order to provide cash to the fund. Donations from the fund will benefit the needs of youth in Idaho who have disabilities.

### The Terteling Company, Inc. Fund—1990

Advisors to this fund depend on advice of the regional advisory panels in making distributions.

### Robert I. and Barbara Troxell Fund—1998

Created by Mrs. Troxell in part to memorialize her late husband. The fund is advised by the trustees of The Troxell Fund, Inc., a private foundation.

### Lane Williams Memorial Fund—1993

This fund supports organizations providing sports and recreation opportunities for youth in Blaine County.

## FIELD-OF-INTEREST FUNDS

This option allows donors of \$25,000 or more to limit grants from their funds to organizations or projects within a particular charitable field, geographic area, or combination thereof. The Foundation determines the annual beneficiaries of these funds within the bounds of the donor's wishes.

The Idaho Community Foundation contains the following field-of-interest funds with endowments over \$2,000,000:

### Walter and Leona Dufresne Fund—1997

Created by the transfer of assets from a private foundation, earnings from the fund will be used to provide scholarships for worthy men and women in need of financial assistance, prevention of child abuse, crime prevention, promotion of the fine arts, the elimination of poverty, and the enhancement of scientific research.

The Idaho Community Foundation contains the following field-of-interest funds with endowments of \$500,000–\$999,000:

### Herbert D. McAvoy Fund—1995

Established through a bequest by this Coeur d'Alene resident, the fund benefits educational needs in Kootenai County.

The Idaho Community Foundation contains the following field-of-interest funds with endowments of \$100,000–\$249,000:

### Assistive Technology Endowment Fund—1997

Created by the transfer of funds from an existing ICF special project fund, this endowment fund will ensure annual support for programs providing assistance to individuals with disabilities who need assistive technology devices.

### Sara Maas Fund—1995

Established through a charitable remainder trust, the fund benefits worthwhile needs in Boise with preference given to programs supporting the arts.

### Miles and Virginia Willard Fund—1992

Established by Mr. and Mrs. Willard, grants are to support youth services and/or arts organizations in Eastern Idaho.

The Idaho Community Foundation contains the following field-of-interest funds with endowments of less than \$100,000:

### Elinor Angelo Fund—2000

Created by Barbara Troxell, Boise, in honor of her niece, grants from the fund support programs that advance or encourage reading either by adults or children in ICF's Southwestern Region.

### Boo Bushell Youth in the Performing Arts Fund—1999

Created in memory of Boo Bushell, grants from the fund will be used to provide scholarships to Blaine County secondary school graduates wishing to pursue theater arts, to provide scholarships to Camp Little Laugh, and to assist special projects which would enhance performing arts opportunities for youth in Blaine County.

### Chesbro Family Music Fund—1992

This fund is to support and enhance music in the Eastern Region. During their lifetimes, it is being advised by the daughters of Joan Chesbro.

*2002 contributors:*

*In memory of Joan Chesbro:  
Alan and Margaret Vandeventer*

### Curtis Critter Rescue Fund—1999

Created by Linda-Grable Curtis of Boise. Distributions will support programs in the field of research, health maintenance, and rescue of small animals.

*2002 contributors:*

*Linda Grable-Curtis and Terry Curtis*

### Roger and Sybil Ferguson Education Fund—1991

Established to benefit innovative educational programs in Madison County schools. The Fergusons participate in the selection of worthy projects to be supported.

### The Fund for a Better Life for North Idaho Kids—1999

Created by James and Marlene Wogslund, grants from this fund will be made upon the advice of the donors to support programs and organizations in Benewah, Bonner, Boundary, Kootenai, and Shoshone counties which are serving young children and their families and focus on the prevention of juvenile delinquency.

*2002 contributors:*

*James and Marlene Wogslund*

### Geography Knowledge Fund—1992

Linda Grable-Curtis established this fund, and she and her husband advise the Foundation on choice of beneficiaries to further the study of geography by Idaho students in the kindergarten, elementary and junior high grades.

*2002 contributors:*

*Linda Grable-Curtis and Terry Curtis*

### Margaret E. Gligray Fund for Philanthropy—1999

Created in memory of this long-time Idaho philanthropist and founding board member of the Idaho Community Foundation, distributions from the fund will be used to support organizations and activities which promote philanthropy throughout Idaho.

### Green Giant Community Fund—1991

Organizations meeting the needs of disadvantaged youth and/or those addressing issues of hunger benefit from this fund. Grants are made in the geographic area in which growers supplying the Buhl company are located.

### Idaho Community Foundation Anti-Poverty Endowment Fund—2002

Created through the conversion of a fully expendable fund created by the Northwest Area Foundation, distributions from this endowment will assist ICF's efforts to alleviate poverty throughout Idaho.

### Idaho Community Foundation Youth Trust Fund—1992

Established by the Idaho Community Foundation to respond to needs of disadvantaged and homeless youth between 12 and 18 years of age. The Foundation encourages gifts to this fund of any size, from any source.

### Kenlon P. and Carol J. Johnson Fund—1992

The fund is to purchase clothing, particularly for winter, for needy children in the Eastern Region.

### Leslie K. Klehn Memorial Fund—1999

Created in memory of this Eagle resident, distributions from the fund will support programs dealing with women's and children's issues. Leslie's husband and eventually her two sons will advise ICF on the annual beneficiaries of the fund.

*2002 contributors:*

*Jeremy Gray and Bron Roberts  
Dennis and Donna Meier*

### Jeanette S. Miller Fund for the Fort Hall Reservation—1999

Created by this Washington, D.C. resident who lived as a child in Blackfoot and Idaho Falls to memorialize her father, Dave Segal, and her long-time friend, Mary Amquist. Distributions from the fund will be used to support charitable activities on the Reservation with an emphasis on children and the elderly.

*2002 contributor:*

*Jeanette Miller*

### Charlotte S. Oslund Fund—1999

Created by this Boise resident to support special projects and activities for schools and libraries in communities with populations of less than 3,000. Ms. Oslund advises ICF's board of directors on the annual beneficiaries of the fund.

**Peaceful Settlements Foundation Fund—1997**

Created when an existing organization decided to dissolve, its remaining assets were given to ICF to create a permanent fund to provide education and services to citizens of Idaho regarding the prevention, management, and/or peaceful resolution of conflict.

*2002 contributor:*

Susan Furness

**Frank & Dorothy Peavey Memorial Fund—2000**

Created in memory of this Boise couple, fifty percent of the amount available for distribution each year is divided equally among five designated organizations, with the remainder being granted to organizations and programs that support the arts, the environment, the homeless, or the mentally ill.

**Jane Sandy Fund—1995**

Established by transfer of a trust created in 1963, grants from the fund are made statewide in support of programs serving disadvantaged youth.

**Ed F. Winn Fund—1994**

Established through transfer of a trust, grants from the fund are made to benefit the homeless and disadvantaged in Bonneville County.

**GEOGRAPHIC FUNDS**

A geographic fund is created to benefit a particular city, county, or otherwise defined geographic area by an individual or a group of individuals who join together to contribute a minimum of \$25,000. Grants from the fund are made only within the defined geographic area. Depending on the donor's wishes as specified in the fund agreement, some of the funds are advised, while others designate ICF's volunteer panels to advise on distributions.

The Idaho Community Foundation contains the following geographic funds with endowments of \$1,000,000-\$2,499,999:

**Ifft Foundation Fund—2001**

Created through the transfer of the assets of this private foundation which was established in 1984 by Nick and Sara Ifft. Distributions benefit projects in Southeastern Idaho and the Greater Pocatello area.

*2002 contributors:*

G. Nicholas and Sara Ifft

The Idaho Community Foundation contains the following geographic funds with endowments of \$500,000-\$700,000:

**Ethel R. and Ronald Rawlinson Fund—1992**

Established through a charitable remainder trust to continue Dr. and Mrs. Rawlinson's lifetime commitment to the Emmett area, grants from this advised fund are made in support of charitable organizations and activities that benefit Gem County.

*2002 contributor:*

Ola Ladies Club

The Idaho Community Foundation contains the following geographic funds with endowments of \$250,000-\$499,999:

**Donald W. and Gretchen C. Fraser Fund—1994**

Established through a charitable remainder trust, the fund continues the commitment of the Sun Valley couple to supporting charitable organizations that benefit Blaine County.

**Wendell P. and Barbara J. Marshall Family Trust Fund—1994**

The fund established by this Pocatello couple benefits charities in the Eastern Region.

**Rogers and Hazel Rose Fund—1995**

Established by this Idaho Falls couple, distributions from the fund benefit charitable needs in Eastern Idaho.

The Idaho Community Foundation contains the following geographic funds with endowments of \$100,000-\$249,999:

**Albertson's Eastern Region Fund—1989**

Established as one of the challenge grants made to each of the Foundation's three regions by the corporation, this fund was the first to be matched on a dollar-for-dollar basis and now benefits charities in Eastern Idaho.

**Albertson's Northern Region Fund—1989**

Earnings from this challenge grant benefit charitable organizations in North Idaho.

**Albertson's Southwestern Region Fund—1989**

Earnings from this challenge grant benefit charitable organizations in Southwestern Idaho.

**Ifft Eastern Region Fund—1989**

Established by G. Nicholas and Sara Ifft as one of the Foundation's earliest funds, grants from this fund are made in support of charitable organizations and activities in Eastern Idaho.

**Lex and Celia Kunau Fund—1998**

Created by this Burley couple, distributions from the fund are used to support charitable activities in Cassia County. Mr. and Mrs. Kunau advise ICF's board of directors on the annual beneficiaries from the fund during their lifetimes.

*2002 contributors:*

Lex and Celia Kunau

The Idaho Community Foundation contains the following geographic funds with endowments of less than \$100,000:

**Leland D. Beckman Foundation Fund—1992**

Established by the trustees of this private foundation in Idaho Falls, grants from this fund assist charitable activities in the Eastern Region.

**Jim and Barbara Cimino Fund—1992**

Charitable organizations and projects in the Ketchum/Sun Valley area benefit from the generosity of this couple.

**Daugherty Foundation Trust Fund—1989**

Established by this Idaho Falls private foundation to take advantage of Idaho Community Foundation investment and grantmaking services, distributions from this fund support Eastern Idaho organizations.

*2002 contributor:*

Daugherty Foundation

**Eagle Community Fund—1994**

Charitable organizations and projects in the City of Eagle benefit from this fund.

*2002 contributor:*

City of Eagle

**Duane and Lola Hagadone Fund—1998**

Mr. and Mrs. Hagadone will retain the privilege of advising ICF's board of directors on the annual distributions from the fund during their lifetimes. It will eventually benefit organizations in the four northern counties of Bonner, Boundary, Kootenai, and Shoshone.

**Harry and Colleen Magnuson Fund—1990**

The fund targets charitable organizations and activities in the city of Wallace as beneficiaries.

*2002 contributors:*

Harry and Colleen Magnuson

**Theodore E. Munson Fund—1996**

Established by Bon Munson to memorialize her late husband, the fund supports charitable needs in the Southwestern Region.

**Post Falls Community Fund—1999**

Created by a group of Post Falls leaders, this geographic fund supports a wide variety of projects in the Post Falls area as recommended by a local advisory group.

**Robert W. and Carol A. Reed Fund—1992**

Established to further this pioneer family's tradition of philanthropy, the fund benefits charities and their activities in the Magic Valley.

**Earl C. and Harriet Reynolds Fund—1990**

This fund was created by Mr. Reynolds, in part, as a memorial to his late wife. Distributions from this gift are dedicated to the support of charitable organizations in the Southwestern Region.

**Tom and Shella Richards and John and Joy Richards Fund—1991**

Grants from the fund established by this family are made for projects recommended by the Northern Region Advisory Panel of the Foundation.

**Jim and Bette Roper Fund—1990**

Established by this life-long Idaho couple, grants from this fund support a broad range of charitable activities in the Southwestern Region.

**John and Carmelita Spencer Fund—1990**

Established by Mrs. Spencer to memorialize her late husband, the fund supports charitable needs in the Northern Region.

*2002 contributor:*

Carmelita Spencer



*Warren and Bernie McCain*

*Since 1990, the generosity of Warren and Bernie McCain has been benefiting this middle school in Payette which is named in Warren's honor. The years and termites have taken their toll on the building. Payette has passed a bond issue and a new Warren E. McCain Middle School will soon be built.*

**Curtis Turner Memorial Fund—1992**

Established by Harry Turner to ensure recognition of his father's contribution to the development of Twin Falls and the surrounding area, grants are made to charities in the Magic Valley.

**H. R. and Betty Weston Fund—1998**

Created by Mrs. Weston to support a wide variety of organizations in the Treasure Valley area. Ms. Weston will retain the privilege of advising ICF's board of directors on the annual beneficiaries of the fund during her lifetime.

## DONOR DESIGNATED FUNDS

Donors of \$25,000 or more may ensure long-term annual support to the charitable organization chosen at the time of the fund's creation. Should the designated organization cease to exist or become dysfunctional, the Foundation has the contractual ability to redirect the distribution in accord with the donor's original intent.

The Idaho Community Foundation contains the following donor designated funds with endowments of \$750,000–\$1,000,000:

**Warren E. and Bernie McCain Fund—1990**

Proceeds from the fund are made available to the Warren E. McCain Middle School in Payette for use at the discretion of the school's administrators.

**Esther Simplot Performing Arts Academy Endowment Fund—1992**

Distributions from this endowed fund established by J.R. Simplot are disbursed regularly to defray operating costs of the Academy named for his wife.

*2002 contributor:*

*In memory of Linda Compton Albanese:  
Carol MacGregor*



*A generous bequest from former Rexburg resident Agnes Barrick, who passed away in June 2002, will provide permanent annual support to the CASI Foundation and the Children's Home of Idaho.*

**Nif and Sue Sullivan Fund—1998**

Distributions from this fund provide an annual gift to Hope House, a shelter in Canyon County established to help children needing a warm, caring environment.

The Idaho Community Foundation contains the following donor designated funds with endowments of less than \$100,000:

**Anonymous Fund IV—2000**

At the request of the fund's creator, details about this endowment fund will not be disclosed until after his/her death.

**Assistance League® of Boise—2000**

Created by several members of this nonprofit organization to provide ongoing support for its charitable programs.

*2002 contributor:*

Vicki Murphy

**Agnes Barrick Fund for the CASI Foundation—2002**

Created through the bequest of this former Rexburg resident who cared deeply for the welfare of children, distributions from the fund are designated to provide annual support for the CASI Foundation for Children.

*2002 contributor:*

Estate of Agnes Barrick

**Agnes Barrick Fund for the Children's Home Society of Idaho—2002**

Created through the bequest of this former Rexburg resident for whom the welfare of children was a primary concern, distributions from the fund are designated to provide permanent annual income to the Children's Home Society of Idaho.

*2002 contributor:*

Estate of Agnes Barrick

**Board Brothers Fund—1993**

Proceeds from this fund will be used for structural maintenance of the historic Immanuel Episcopal Church in Hailey. No disbursements are being made until a specified amount has been attained.

**Robert L. Cook Memorial Fund—1997**

Created to memorialize a long-time resident of Idaho Falls and his support of needy individuals during the holiday season, grants from this fund are made to the Idaho Falls Goodfellows.

**Robert L. (Tony) & LaDean J. Copeland Endowment Fund—2000**

Created by this Lewiston couple to provide annual operating support to two local charities.

**Maxine Elliott Kussy Forget Me Not Fund—1998**

Created by this long-time Idaho Falls resident, distributions from the fund provide an annual gift to the city of Idaho Falls Parks and Recreation Division to be used for beautification of the public parks.

**The Fund for the Cross at Table Rock—1999**

Created by Rich and Betty Jordan of Boise. Annual distributions from the fund are used for maintenance and repairs of this Boise landmark.

**Robert P. and Mary H. Evans Fund—1992**

Proceeds from this fund are designated for distribution in support of the St. Nicholas Catholic School in Rupert.

**Roger and Sybil Ferguson Fund—1990**

Madison County Senior Citizens are beneficiaries of this gift with proceeds disbursed annually to the organization's board for use in meeting critical needs.

**Jeremy Gray & Bron Roberts Fund—2000**

Created by this Boise couple, distributions will provide long-term support for Boise State University's scholarship program, Idaho Public Television, Idaho Public Radio, and Planned Parenthood of Idaho, Inc.

*2002 contributors:*

Jeremy Gray and Bron Roberts

**Idaho Capitol Preservation Endowment Fund—1999**

Created by the Idaho Capitol Commission as a way for individuals and others to contribute to the long-term preservation of the Idaho State Capitol. Annual distributions from the fund will be used to help maintain the historic building once renovation is completed.

**Barry L. Keller Music and Museum Fund—2002**

Created through the bequest of this long-time Pocatello resident, distributions from the fund are designated to provide annual support to the South Bannock County Historical Center, Inc., St. John's Episcopal Church in Idaho Falls, and the Idaho Falls Symphony.

**Susan Michelbacher Memorial Fund—2003**

Established by John Michelbacher of Idaho Falls as a memorial to his wife, grants from this fund to the Idaho Falls Goodfellows will provide support for needy individuals during the holiday season.

**Del Moore Fund—1998**

Created through a gift of land in Idaho County, proceeds from the sale of that land will be used to create a fund to benefit two Grangeville nonprofit organizations.

**Mt. Harrison Heritage Foundation Endowment Fund—1999**

Created by Hermon King of Burley. Annual distributions from the fund will help provide operating support. Mr. King invited others to join him in building this permanent endowment for the newly-created performing arts center.

*2002 contributors:*

Lex and Celia Kinau

**Almeda Oglesby Fund—1999**

Created through the bequest of this long-time Lewiston resident, distributions from the fund are designated to purchase books for the Lewiston Public Library.

**Rogers and Hazel Rose Fund for Eastern Idaho Technical College—1999**

Created by this Idaho Falls couple to provide annual support to the College. Distributions from the fund provide scholarships and maintenance needs at the college.

**Rogers and Hazel Rose Fund for KISU Public TV—1997**

The fund was created by this Idaho Falls couple to provide permanent annual income to this charitable organization.

**Southern Idaho Learning Center Fund—1998**

The fund was created by Hermon King of Burley to provide an annual gift to this Twin Falls organization serving individuals with learning disabilities.

*J.R. and Esther Simplot*



*Since 1992, the endowment established by J.R. Simplot has helped to support the Performing Arts Academy in Boise, named in honor of his wife Esther.*

**Gilbert C. and Jane B. St. Clair Fund—1997**

Created by Mrs. St. Clair in part as a memorial to her late husband, the distributions from this fund are equally divided between All Saints Episcopal Church in Boise and the Idaho Youth Ranch in Rupert.

**Endowment for the Struggling Reader Program—2000**

Created by Roy Montague of Star, distributions from the fund will be used to support innovative reading programs in the Meridian School District.

**Weiser River Trail Fund—2000**

Created by Patricia Pontefract of Boise to support development of the Weiser River Trail.

*2002 contributor:*

*In memory of Dianne Stultz and Vernon Wilson: Patricia Heldt*

**Lynn and Frank Whittelsey Endowment Fund—2000**

Created by this Sun Valley couple, the fund will initially benefit three designated charities. As the fund grows, it will broaden its scope to include a wider range of projects in Blaine County.

**Harry E Youmans Memorial Fund—2000**

Created by Mrs. Bobbette F. Youmans as a memorial to her late husband. In memory of this Boise resident's love for animals, distributions from the fund will be made to the Idaho Humane Society to pay the fees for senior citizens who wish to adopt an animal from the Society.

**AGENCY ENDOWMENT FUNDS**

A charitable organization can ensure long-term annual support for the future and obtain the economies and potential rewards of participating in a larger investment pool by placing its endowment with the Foundation. An agency fund can be established with as little as \$10,000, payable within five years. Distributions from the fund are regularly made to the participating agency for use as its board of directors deems appropriate. Anyone may add to the fund with any amount, at any time.

The Idaho Community Foundation contains the following agency funds with assets of \$500,000-\$999,999:

**Boise Family YMCA Endowment Fund—1993**

Established to assure ongoing operating support for the Boise Family YMCA.

*2002 contributor:*

Boise Family YMCA

**Humphreys Diabetes Center Endowment Fund—2000**

Created by this Boise nonprofit organization to help provide for its ongoing operating needs.

*2002 contributor:*

Humphreys Diabetes Center

The Idaho Community Foundation contains the following agency funds with endowments of \$100,000-\$249,999:

**Boise Philharmonic Association Fund—1990**

Established to assure ongoing operating support for the Boise Philharmonic Association.

**Camp Hodia Endowment Fund—1998**

Created by the Idaho Diabetes Youth Programs, Inc., this fund provides annual operating support for the camp serving Idaho youth with diabetes.

**Idaho Humanities Council Endowment Fund—2000**

Created by this nonprofit organization to provide annual operating support for its activities.

*2002 contributor:*

Idaho Humanities Council

**Idaho Humanities Council Education Programs Fund—2001**

Created to provide support for the Council's various education programs.

**Learning Lab, Inc. Endowment Fund—1997**

Established to ensure permanence for a gift to this organization, distributions from the fund support its ongoing operating needs.

**United Way of Ada County-Gustav Linning Endowment Fund—1995**

Established with an initial gift from the estate of Gustav Linning, distributions from the fund support ongoing operating needs of the Treasure Valley United Way.

*Nif and Sue Sullivan, Ketchum, have been strong supporters of Hope House, now planning a move to this new location near Marsing.*

**Willard Arts Center & Colonial Theater Fund—2000**

Created by the Idaho Falls Arts Council to provide for ongoing operating needs of this performing arts center.

*2002 contributors:*

Darryl and Adrien Davidson  
Margie Kinghorn and Harlan Fereday  
Lexie and Alan French  
James and Karen Harris  
Idaho Falls Arts Council  
Donald Macdonald  
Martin and Connie McLellen  
Bradley Stoddard

The Idaho Community Foundation contains the following agency funds with endowments of less than \$100,000:

**Aid For Friends Endowment Fund—1997**

Established to assure ongoing operating support for this Pocatello organization which serves the homeless and low-income individuals.

*2002 contributor:*

Allen Eng

**Mary V. Arnold Fund for the Idaho Falls Symphony—1997**

Created by the transfer of an existing trust, the fund provides annual support to the Idaho Falls Symphony.

*2002 contributor:*

*In memory of Mary Arnold: Lowell Jobe*

**Hope House -- Marsing, Idaho**



**Blaine County Seniors' Council Fund—2001**

Created by this active group of senior citizens in Hailey as a place to accumulate funds which will become a source of future operating support.

*2002 contributors:*

Barbara and Robert Dargatz

**Caldwell Fine Arts Series Endowment Fund—1990**

Established to assure ongoing operating support for the Caldwell Fine Arts Series.

*2002 contributors:*

Ted and Mary Colwell

**Children's Charities of Idaho Fund—1990**

Established to assure ongoing operation of this fund-raising program in support of projects for needy children.

**Emmett Public Library Children's Endowment Fund—2000**

Created by the Library to provide annual support for its children's programs.

**First Presbyterian Church of Idaho Falls Fund—1995**

Established through transfer of a trust, earnings from this fund support programs as designated by trustees of the Idaho Falls church.

*2002 contributors:*

Donald and Joann Cissel

**Friends of the Nampa Public Library Endowment Fund—1995**

Established to assure ongoing support for operation of the Nampa Public Library.

*2002 contributor:*

Friends of Nampa Library

**Idaho Association of Museums Endowment Fund—1998**

Created by this organization to support projects of its member museums as determined by its board of directors.

**Idaho Black History Museum Endowment Fund—1998**

Distributions from the fund will be used for the maintenance of the historic building which houses the museum.

*2002 contributors:*

Henry and Susan Reents

**Idaho Falls Ducks Unlimited Fund—1995**

Established through transfer of a trust, earnings from this fund support programs as designated by the board of the Idaho Falls organization.

**Idaho Museum of Mining and Geology Endowment Fund—1994**

Established to assure ongoing support for operation of the museum at the Old Idaho Penitentiary site in Boise.

**Idaho State School for the Deaf and Blind Foundation Fund—1994**

Established to support programs as designated by the board of the Gooding school.

**Junior League of Boise Endowment Fund—2002**

Created by this nonprofit organization to assure ongoing support for its projects that improve the lives of the Treasure Valley community.

**Lemhi County Historical Society Endowment Fund—1999**

Created by this Salmon organization to provide annual operating support.

*2002 contributors:*

*In memory of Bart Steele:*

Robert and Alberta Wiederrick

**Marshall Public Library Endowment Fund—1991**

Established to assure ongoing operating support for the Marshall Public Library.

*2002 contributor:*

Albertson's, Inc.

**National Alliance for Mentally Ill—Boise Fund—1998**

Created by this organization to support its operations.

*2002 contributors:*

Robert DeBolt

National Alliance for the Mentally Ill, Boise Chapter

Lee and Virginia Stacey

Vicki Stepherson

**PAYADA, Inc. Endowment Fund—1997**

Created by this Boise organization to assure annual support for its substance abuse prevention programs for area youth.

**Pocatello Zoo Endowment Fund—2002**

Established to assure ongoing support for the Pocatello Zoo.

**Portneuf Greenway Foundation Endowment Fund—1997**

Distributions from this fund will be used for the expansion and maintenance of the Portneuf Greenway in Pocatello. Among the priority projects is the construction of a Greenway Historic Loop drive and trail through the Portneuf Gap area and/or the Gittins Family Historic Site, emphasizing the Portneuf Gap's importance to the development of Pocatello.

**Terry Reilly Health Services Endowment Fund—2001**

Created by this Treasure Valley agency, distributions from the fund will help support its services, which provide access to quality health care—particularly for those who are uninsured, poor, living in rural areas, non-English-speaking, homeless, or otherwise facing barriers to getting the

care they need.

*2002 contributors:*

Michael and Sylvia Boyle

Maura Clark

Millie Cowan

W. W. Deal Insurance

James Dzur

Charlie and Iona Gebert

Fred and Shirley Helpenstell

Vickie Holbrook

George and Dolly Hyer

Eric Johnson

K. Kammermeyer

Lee Landin

Robert and Gail LeBow

Erlinda Martinez

McNabb Realty

Kevin McTeague

Lars and Ann Sandven

Terry Sandven

Donna Shepard

Todd and Eileen Swanson

Terry Reilly Health Services

**Sacajawea Interpretive, Cultural, and Education Center Endowment Fund—2001**

Created as a place to accumulate funds that will become a source of future operating support for this Center located in Salmon. The Center will be the central feature of a region of sites that interpret the longest overland portion of the Lewis and Clark Expedition and will commemorate the story of Sacajawea, the Shoshone Native American woman, who served as an interpreter and guide for the Expedition in 1805 and 1806.

**Salmon Elk's Lodge #1620 Trust Fund—1999**

Created by this organization to provide annual operating support to carry out its charitable mission.

*2002 contributor:*

Salmon Elk's Lodge 1620

**St. John's Episcopal Church Endowment Fund—1997**

Created by this Idaho Falls church to help meet future operating needs.

*2002 contributors:*

Estate of Eleanor Stevenson

*In memory of Eleanor Stevenson:*

St. John's Episcopal Church

**Stanley Sawtooth Meditation Chapel Endowment Fund—1997**

Created to provide a permanent source of funds to maintain this historic building in Stanley.

**TESH, Inc. Fund—1990**

Established to assure ongoing operating support for this Coeur d'Alene-based development workshop for mentally disabled citizens.

**YMCA Cooper Wilcomb Fund—2002**

Created in memory of Cooper Wilcomb, who lost his life in an accident at age 12. Distributions will assist youth programs which Cooper enjoyed so much at the Boise Family YMCA.

## SCHOLARSHIP FUNDS

Donors of \$25,000 or more may customize a scholarship fund to provide educational opportunities for graduates of certain schools, for studies in specific fields, or for programs at particular institutions of higher education.

The Idaho Community Foundation contains the following scholarship funds with endowments of \$100,000-\$200,000:

### **Boise Family YMCA Scholarship for Civic Engagement Fund—2000**

Created by Ed and Dottie Stimpson and the Henry M. Jackson Foundation because it is their belief that service to others is the most important characteristic of a healthy, civil, and successful society. Distributions from the fund will provide scholarships to qualified students in the service area of the Boise Family YMCA.

### **Jean Adams Scholarship Fund—1999**

Created by this 1946 graduate of Mountain Home High School to provide scholarships to graduates of her alma mater who plan to pursue higher education in the state of Idaho.

### **Lewis and Jeanette Hower Fund—1992**

The fund was created to benefit Idaho students, preferably from the Emmett area, planning to major in journalism at the University of Idaho and/or music at Albertson College of Idaho.

### **Manuel and Gladys Schneidmiller Scholarship Fund—1999**

Created by Mrs. Schneidmiller to provide scholarships to graduating seniors of Post Falls High School.

### **Wood River Odd Fellows & Rebekahs Scholarship Fund—1996**

Created by Alturas Lodge #13, I.O.O.F. and Snowdrop Rebekah Lodge #71 with the proceeds from the sale of their building, the fund provides scholarships for graduates in the Wood River Valley who choose to attend a college, university, vocational, or technical school in Idaho.

The Idaho Community Foundation contains the following scholarship funds with endowments of less than \$100,000:

### **Mary Fran Aguirre Academic Scholarship Fund—1998**

Created by Felipe Aguirre in honor of his wife to provide scholarships to graduating seniors of Mountain Home High School.

### **Boise Branch, American Association of University Women Inez Robb Scholarship Fund—1997**

Created to memorialize the former journalist who bequeathed funds to that organization to provide scholarships to Boise State University juniors or seniors.

*2002 contributors:*

Nancy Otterness  
Patricia Pontefract

### **Boise High School Band Boosters Endowment Fund—2000**

Scholarships from this fund are awarded to students who have given their time and talents to the Boise High School Band.

### **Fredrick Chandler Memorial Scholarship Fund—2000**

Created in memory of this Ketchum resident, scholarships from the fund are awarded to students of the Community School in Sun Valley who have an aptitude for science.

*2002 contributor:*

*In memory of Fredrick Chandler:*  
Asa Chandler

### **Theodore H. Correll Memorial Scholarship Fund—1999**

Created by a number of his former students, distributions from this fund provide scholarships to worthy students of Moscow High School.

*2002 contributors:*

Joyce Davies (class of 1942)  
William Moore (class of 1942)  
Don and Diane Morgan  
*In memory of Hazel Havens Boyce:*  
Helen Caswell  
Ronald and Ilene Correll  
Richard and Inez Davey  
Robert and Ollie Essy  
Richard and Elise Havens  
E. Richey  
Loyce Smith  
*Contributor of In-Kind Items/Services:*  
Inez Davey

### **Daugherty Foundation-ISU Education Scholarship Fund—1991**

The fund recognizes Idaho juniors or above at Idaho State University who meet high academic standards.

*2002 contributor:*

Daugherty Foundation

### **Downey Lions Club Fuhrman Memorial Scholarship Fund—1999**

Created by this organization to provide scholarships to graduating seniors of Marsh Valley High School.

*2002 contributor:*

Downey Lions Club

### **Paul and Jo Easterbrook Scholarship Fund—1997**

Created by this Emmett couple to provide scholarships to graduating seniors of a Gem County high school who are pursuing a bachelor's degree at any Idaho institution of higher learning.

### **Eastern Idaho Technical College Scholarship Fund—1993**

Established by the Daugherty Foundation, scholarships benefit students attending Eastern Idaho Technical College at Idaho Falls.

### **Ted Ellis Scholarship Fund for the Boys and Girls Club of Ada County—2000**

Created by Key Bank in recognition of the efforts made on behalf of needy children by this retired Key Bank executive who then became mayor of Garden City. Distributions from the fund will provide scholarships for children involved in the Boys and Girls Club of Ada County.

*2002 contributor:*

Key Foundation

### **Irma Frisch Farrington Fund—1993**

The fund memorializes Ms. Farrington's sister and brother-in-law through creation of the Alice Wolfe Art Scholarship and the George V. Wolfe Pre-Law Scholarship at Albertson College of Idaho.

### **Alois and Marie Goldmann Memorial Scholarship Fund—1997**

Created by the George and Mary Freund family of Idaho Falls to memorialize his grandparents who were killed during World War II at Auschwitz.

### **Gooding High School Class of 1956 Scholarship Fund—1996**

Created by the 1956 graduating class, the fund will provide scholarships to graduating seniors of the school. Awards will begin once the fund reaches a predetermined level.

*2002 contributors:*

Royce and Betty Chigbrow  
Daryl Loveland  
Northwest Lawncare

### **Donovan and Evelyn Grable Memorial Scholarship Fund—1990**

Established by Linda Grable-Curtis as a memorial to her parents, this fund recognizes her mother's lifelong interests by assisting students of the Business and Office Education Program in the College of Technology at Boise State University.

### **Steve and Donna Guerber Scholarship Fund—1994**

Proceeds from this fund will benefit mass communications students at Idaho State University.

### **Irene Gustafson Scholarship Fund—1999**

Created to honor this Moscow High School English teacher. Graduates during Ms. Gustafson's tenure (1948-1956) were asked to join Loyce Smith and Inez Davey of Boise in contributing. Distributions from the fund provide scholarships to graduating seniors of Moscow High School.

*2002 contributor:*

William Moore

**James and Rose Helebrant Education Scholarship Fund—1991**

Established by transfer of a trust, scholarships are awarded to financially needy Buhl High School graduates for educational expenses at a college or university of their choice.

**Hokey Pokey Scholarship Fund—2001**

Created in memory of Roland L. LaPrise, who co-wrote the popular song, the "Hokey Pokey," this fund was established by his family to provide scholarships to assist second-year music students with educational expenses at the College of Southern Idaho (Twin Falls).

*2002 contributor:*

Roland L. LaPrise Family Trust

**Idaho Power Company-Douglas E. Sprenger Memorial Scholarship Fund—1995**

Established by Idaho Power Company in memory of this long-time employee and engineer, distributions from the fund provide scholarships to qualifying children of Idaho Power's employees to attend a college, university, or technical school in Oregon or Idaho.

**Idaho Power Company-Larry R. Wimer Memorial Scholarship Fund—1996**

Established by Idaho Power Company in memory of this long-time employee, a scholarship is awarded from this fund to a graduate of an accredited high school in the company's service territory to attend a college, university, or technical school.

*2002 contributor:*

All West Aviation Services, Inc

**Idaho Press Club-Don Watkins Scholarship Fund—1992**

Established to memorialize this journalist and political consultant, this fund has two components. The Don Watkins Memorial Scholarship is awarded to a graduate of an Idaho high school pursuing a career in journalism or communications who has completed at least one year of college study. The Don Watkins Mid-Career Scholarship is awarded to members of the Idaho Press Club to use for training or a project that will improve the working press in Idaho.

**Idaho Society of CPAs Scholarship Fund—2003**

Created to attract the best and brightest students to the profession, scholarships from this fund will benefit students pursuing an accounting degree at an Idaho School.

**Idaho State Council of Trout Unlimited Graduate Scholarship Fund—1998**

Distributions from the fund will provide scholarships to students pursuing a graduate research project that involves native or endemic cold water fish.

*2002 contributor:*

Idaho Trout Unlimited

**Alvie C. Jeffres Memorial Scholarship Fund—1997**

This fund was created by June Jeffres Robertson of Sandpoint in memory of her late husband. Distributions from the fund provide scholarships to worthy students in Bonner County. Mrs. Robertson and descendants of Mr. Jeffres serve on the selection committee that chooses the recipients.

*2002 contributors:*

Harry and June Robertson

**Nora Johnson Memorial Fund—1990**

Established by the New Plymouth Kwanis Club in conjunction with the Dorothy L. White Memorial Scholarship, this fund assists graduates of New Plymouth High School with their first year of study at any Idaho institution of higher learning.

**Kuna High School Scholarship Fund—2000**

Created by an anonymous donor to provide scholarships to worthy graduates of Kuna High School.

**Yvonne and Dick Lierz Scholarship Fund—1999**

Created by this Boise couple, distributions from the fund provide scholarships to qualifying children of Franklin Building Supply's employees to attend any public institution of higher education in the state in which they reside.

*2002 contributors:*

Richard and Yvonne Lierz

**J. Carl Mattson Scholarship Fund—1997**

Created by the transfer of an existing trust, the fund provides vocational agricultural scholarships to students of the Firth School District.

**Mountain Home High School Class of 1960 Trust Fund—1995**

Established by transfer of a trust, scholarships are awarded to graduating Mountain Home High School seniors for educational expenses at a college or university of their choice.

**Carol Ormond Scholarship Fund—2000**

Created by Carol and Keith Ormond, Idaho Falls, distributions from the fund provide scholarships to graduating seniors of Kamiah High School who are majoring in the field of education.

*2002 contributors:*

Carol and Keith Ormond

**Dan and Ruth Panko Memorial Scholarship Fund—1995**

Established by their family in memory of this couple, long associated with the Idaho Old Time Fiddlers. Scholarships are awarded to high school graduates active in that organization to attend college, with preference given to Idaho State University.

**Jim Poore Memorial Scholarship Fund—1994**

Established to recognize the former Idaho Statesman sports editor. Scholarships are awarded to college journalism students who attended high school in Idaho.

*2002 contributors:*

Mikel and Lorette Williams

*Contributions from Merrill and Beryl Poore were made to this fund in memory of the following:*

Linda Marie Oppenheimer

Robert F. Roney

**Frances Reed Purkhiser Memorial Scholarship Fund—1996**

Established by Paul and Judith Schultz in memory of her mother, the fund honors this outstanding New Plymouth school teacher by providing scholarships to graduating seniors of that community's high school.

*2002 contributors:*

Paul and Judith Schultz

**Richfield High School Scholarship Fund—2002**

Created by Richfield residents Lawrence and Sandra Calkins, Richfield Lodge AF & AM #70, and through donations in memory of John Paul Lemmon and Betty Ann Clark, distributions from this fund will provide scholarships to worthy students of Richfield High School.

*2002 contributors:*

Estate of John Paul Lemmon

Richfield Lodge AF & AM #70

Estate of Betty Ann Clark

Lawrence and Sandra Calkins

**Roger C. Sathre Memorial Scholarship Fund—2000**

Reflecting this Boise resident's long-term interest in professional-technical education, scholarships from the fund will be awarded to worthy students throughout the state who are pursuing advanced professional-technical training.

*2002 contributors:*

*In memory of Roger Sathre:*

Constance Sathre

Juanita Sathre

**Sonja Tarnay Educational Fund—1998**

The fund was created in memory of this Sun Valley resident. Distributions from the fund provide scholarships to graduating seniors of Wood River Valley high schools who are pursuing careers in the visual and/or performing arts.

**Robert C. Weaver Memorial Scholarship Fund—1991**

Established by Neola Weaver in memory of her late husband, residents or former residents of Buhl are eligible for scholarship support as either traditional or nontraditional students.

**Dorothy L. White Memorial Scholarship Fund—1990**

Established by the New Plymouth Kiwanis Club as a permanent memorial, earnings from the fund assist graduates of New Plymouth High School with their first year of study at an institution of higher learning.

**THE OPERATING ENDOWMENT**

The Idaho Community Foundation is fortunate that in its early years its board of directors had the vision to develop an operating endowment, contributed mainly by the business community. The operating endowment has always been important in helping to fund ICF's administrative expenses—its costs of doing business.

The income provided by the fund helps ICF maintain its modest fee structure for managing endowment funds. Contributors of \$5,000 or more have the privilege of naming their funds.

The operating endowment contains the following funds with assets of \$100,000-\$249,999:

**Northwest Area Foundation Operating Fund—1989**

The operating endowment contains the following funds with assets of less than \$100,000:

**J.A. and Kathryn Albertson Operating Fund—1990**

*2002 contributor:*  
Kay Alspaugh

**Bank of Idaho Operating Endowment Fund—1998**

*2002 contributor:*  
Bank of Idaho

**Basic American, Inc., Operating Fund—1991****Boise Cascade Corporation Operating Endowment Fund—1989****Coeur d'Alene Mines Corp. Operating Endowment Fund—1995****Deloitte & Touche Operating Fund—1991****John B. Fery Fund—1994**

This fund was established by Boise Cascade Corporation in appreciation of Mr. Fery's distinguished service as chief executive officer of the company and in recognition of his contribution to Idaho as founding chairman of the Idaho Community Foundation.

**First Interstate Bank Fund—1991****First Security Bank Operating Fund—1991****Global Travel Operating Endowment Fund—1991****Hecla Mining Company Fund—1991****William R. Hewlett Fund—1992****Idaho Community Foundation General Operating Endowment Fund—2002**

This fund was created to receive gifts from anyone interested in helping ICF build a permanent endowment fund to assist with its operating expenses.

*2002 contributors:*

*In memory of Thomas B. Smith:*  
Park and Sharon Price

**Major Contributors to ICF's 2002 Operating Fund Campaign:**

J.A. & Kathryn Albertson Foundation, Inc.  
John B. and Delores L. Fery  
The Halliday Foundation, Inc.  
G. Nicholas and Sara Ifft  
Lex and Celia Kunau  
Barbara Marshall  
Warren and Bernie McCain  
Thomas and Michelle Praggastis  
Troxell Fund, Inc.

**Idaho Power Company Fund—1990****Nick and Sara Ifft Operating Endowment Fund—1998**

*2002 contributors:*  
*In memory of William Holzwarth:*  
G. Nicholas and Sara Ifft

**Intermountain Gas Industries Foundation Fund—1991****Key Bank Operating Endowment Fund—1992****Morrison Knudsen Corporation Foundation Fund—1991****Potlatch Corporation Operating Endowment Fund—1992****John and Karen Rosholt Operating Endowment Fund—1998****Steele-Reese Foundation Operating Fund—1994****U SWEST Foundation Operating Endowment Fund—1992****Washington Trust Bank Operating Endowment Fund—1998**

*2002 contributor:*  
Washington Trust Bank

**West One Bank Operating Fund—1991**

The Idaho Community Foundation encourages businesses and individuals to join the list of Foundation supporters who have created named operating endowment funds with contributions of at least \$5,000.

*Anyone may contribute to any fund in the Idaho Community Foundation, in any amount, at any time.*

## NON-ENDOWED FUNDS

During 2002, the Foundation held the following non-endowed funds:

### PHILANTHROPIC GIFT FUNDS

With a contribution of \$5,000 or more, a donor may establish a non-endowed, fully expendable fund from which the donor or donor-specified advisors may recommend distributions of \$250 or more to any IRS recognized charity at any time. The donor is not required to maintain a minimum balance in the fund. Advantages of such a fund include the ability to make tax-deductible donations of appreciated assets at a time of the donor's choice, thus bypassing capital gains tax liability, while the donor advises on the amount and timing of subsequent gifts from the fund.

#### Anonymous Fund V

##### Joan Chesbro Memorial Music Fund

Created in memory of Joan Chesbro, distributions from the fund will further music programs and music education in Southeastern Idaho.

2002 contributor:

Estate of Joan Chesbro

##### Children's Foundation Fund

Created through the transfer of the assets of this private foundation which was established in 1994 by Bob and Carol Hamlin of Eagle. Distributions from this fund will support charitable organizations and projects recommended by the advisors.

2002 contributors:

Robert and Carol Hamlin

##### Deer Creek Philanthropic Gift Fund

2002 contributors:

Helen K. and Arthur E. Johnson Foundation

##### The Emmett Public School Foundation Fund

Established in memory of David Little, this fund was created by the Little family to collect contributions from a wide variety of donors which will be used to support education in Emmett public schools.

2002 contributors:

In memory of David Little:

Albertson's, Inc

Nathan and Nancy Alexander

Swanson and Karen Angle

Frank and Kathleen Arana

B & A Engineers, Inc.

E. Ruby Basabe

ER. and Helen Berria

Janelle Bettis

Laura Bettis

### JOAN CHESBRO

*Idaho lost one of its most respected businesswomen when Joan Chesbro Thomas died in 1999 at age 67. Joan assumed the leadership of Chesbro Music Company in Idaho Falls after the untimely death of her parents and brother in a plane crash in 1953. Under her guidance the company grew from a regional music retailer and distributor into an international importer and exporter of musical instruments, accessories, and printed music. Joan was an early supporter of the Idaho Community Foundation, creating the Chesbro Family Music Fund in 1982 to support and enhance music in ICF's Eastern Region. Now, an additional fund, the Joan Chesbro Memorial Music Fund, will be advised by Joan's three children. As Joan requested, the funds will be used to support music education, and to enhance lives through the enjoyment of music programs in Southeastern Idaho.*



Harry Bettis  
Kathy Black  
Richard and Judy Bohnhof  
Hap Boyer  
Vernon and Isabel Brassey  
Bart and Dorothy Brassey  
Jayne Brown  
Joanne Campbell  
Joan Carley  
Elizabeth Casey  
Verla Cherman  
Coeur d'Alene Mines Corporation  
Thomas and Joan Cooney  
Michael Crapo  
John and Genevieve Dahl  
F. Phillip and Yvette Davis  
Diane DeChambeau  
Eugene and Linda Decker  
Paul and Jo Eesterbrook  
Emmett Valley Fruits, Inc.  
Jim England  
Matt and Trudy Garringer  
Gem County Chamber of Commerce  
Gem County Republican Central Committee  
Maurice and Marlene Guerry  
Larry and Janet Harshfield  
John and Leilani Hasbrouck  
Terry and Lynette Haun  
Barbara Hawley  
Melinda Heath  
Thomas and Alice Hennessey  
Herbert and Barbara Hetherington  
Joseph and Margaret Hinson  
Sharron Hollingsworth  
Marvin Hopkins  
Beulah House

Charles and Calista Hummel  
Idaho Association of Commerce & Industry  
Idaho Power Co., Contributions Committee  
R. John and Susan Insinger  
Howard Jenkins  
William and Norma Jewell  
Peter and Carolyn Johnson  
Alvin and June Jones  
Joseph and Cynthia Jordan  
Tom and Bessie Katsilometes  
James and Glenda Kirkpatrick  
James and Sandra Lancaster  
Logan and Mary Lanham  
Michael and Renee Lettunich  
Brad and Teresa Little  
Little-Morris LLP  
H. A. and Marilyn Lorenzen  
Walter and Marion Luhr  
John and Margaret Lundy  
Carol MacGregor  
Harry and Colleen Magnuson  
Roger and Claudia Martell  
Colin and Teresa McLeod  
Dan Medford  
Micheal Mogensen  
William and Mary Moore  
Betty Munis  
Tom and Diana Nicholson  
John and Norma Odiaga  
Afton O'Neal  
Rich and Peggy Orme  
Walter and Elizabeth Potter  
Park and Sharon Price  
Leonard and Ruth Purdy  
Jerry and Hendrica Radandt  
Robert and Elizabeth Rebboltz

Colleen Rekow  
 Stephen and Julie Rice  
 Norma Rich  
 Tom Richards  
 James and Vicki Risch  
 RMH & Idaho Feedlot Company  
 Ray and Zelda Rohrbacher  
 Clayton and Kay Russell  
 Larry and Millie Sawyer  
 Clay and Margie Scofield  
 Hollis and Kathy Seim  
 David and Kathryn Shaw  
 Simplot Shared Services  
 Don and Mary Skippen  
 Marilyn Slabaugh  
 W.E. and Eileen Smith  
 Jack and Agnes Smith  
 Jane Snider  
 Phillip and Erlene Soulen  
 Robert and Gretchen Strawn  
 Leslie and Betty Summers  
 Arthur and Pauline Topken  
 Wells Fargo Bank Northwest, N.A.  
 Gayle Wilde  
 Helen Williams

*Contributions from Larry and Susan Jenkins were made to this fund in memory of the following:*

Doris Fifer Hutsell  
 David Little  
 Jay Lee Morris  
 Suzanne Notis  
 C.J. Platke  
 Marion Pritchett  
 Francis Rist  
 Matt Schoenfeldt's Father  
 Betty Purdy's Mother

#### Mary and George Freund Philanthropic Gift Fund

#### Earl M. Hardy Advised Fund

Created by Anita Kay Hardy to memorialize her father, who was the long-time owner of Boise's Egyptian Theatre and responsible for restoring the historic building to its former grandeur. Mr. Hardy was also an early pioneer of the Idaho trout industry.

*2002 contributors:*

Gregory Kaslo and Anita Kay Hardy

#### Tom and Alice Hennessey Philanthropic Gift Fund

#### Idaho Women's Charitable Foundation Fund

Created to expand the number of women involved in philanthropy in Idaho and to demonstrate the significance a group of investors can have in bringing positive change to our communities. Half of the annual membership dues are pooled and distributed through a grant solicitation and selection process. The other half is available for members to designate to non-profit charities of their choice. Under the terms of the Idaho Women's Charitable Foundation Fund, the following philanthropic gift funds have been established by the

following members:

Linda Adamson  
 Mary Adcox\*  
 Kay Alspaugh  
 Debra Anderson  
 Terry Anderson  
 Carolyn Beaver  
 Judy Chivers  
 Sandra Clapp\*  
 Victoria Coelho  
 Elizabeth Crandlemire  
 Sandra Delton  
 Gena Delucchi  
 Candi Durusu  
 Patricia Forbes\*  
 Theresa Fox  
 Barbara Frizzell  
 Virginia Gribben  
 Debra Guth\*  
 Anita Kay Hardy  
 Margaret Henbest  
 Alice E. Hennessey\*  
 Kristin Hoff  
 Mary Holden  
 Deb Holleran\*  
 Alexa Howell  
 Melinda Kim  
 Shannon Koeplin\*  
 Barbara Korn\*  
 Elise Lufkin  
 Lee McKeown  
 Theresa McLeod  
 Karen Mooney  
 Selena Morgan  
 Jane Oppenheimer  
 Pam Parker  
 Marci Price-Miller  
 Georgiann Raimondi

Vera Rasmussen  
 Carol Reagan\*  
 Amy Rustad  
 Ann Sandven  
 Deanna Schmidt  
 Marian Shaw  
 Susan Smith  
 Margaret Street  
 Bonnie Thorpe  
 Elizabeth Twilegar Pursley  
 Donna Wetherley  
 Jacquelyn Wilson  
 Driek Zirinsky

\* In addition to the required 50% to the pooled portion of the fund, this member contributed part or all of the advised portion of her philanthropic gift fund in order to increase the amount of pooled funds available to the 2002 grantee.

#### Kissler Family Foundation Philanthropic Gift Fund

*2002 contributors:*

Kissler Family Foundation, Inc.

#### Anna M. Koester Memorial Rose Garden Fund

Established by Ramona M. Koester Smith, Athol, in memory of her mother, contributions to the fund will be used to build a permanent endowment fund designated to build and/or maintain a memorial rose garden in Northern Idaho.

*2002 contributors:*

*In memory of Anna Koester:*

Kevin Batterton  
 Cecil and Joyce Packard  
 Robert and Ramona Smith

*With support from husband Duane, Susan Jacklin of Community Building Partners, Inc. has been a leader in the renovation of the Old Church in Post Falls. The historic building is a non-sectarian community center for gatherings, arts, education, and culture.*



**Brad and Teresa Little Philanthropic Gift Fund****Irv and Trudy Littman Philanthropic Gift Fund****Earl and Judy Lunceford Fund***2002 contributors:*

Earl and Judy Lunceford

**Macedonian Trust**

Created by an anonymous Northern Idaho donor and named to honor the "grace of giving" modeled by the Macedonian people mentioned in the Bible, distributions from this philanthropic gift fund will support charitable organizations and projects recommended by the advisors.

*2002 contributor:*

Anonymous

**Marshall Family Fund****Pat and Lisa McMurray Family Fund****Doug and Billie Nelson Fund***2002 contributors:*

Douglas and Billie Nelson

**Old Church Operating Fund**

Established by Duane Jacklin, distributions from this philanthropic gift fund will support the ongoing operations of the Old Church in Post Falls.

**Pacific Coast Building Products Philanthropic Gift Fund****Praggastis Family Gift Fund**

Distributions from this philanthropic gift fund established by Tom and Michelle Praggastis, Sun Valley, will support charitable organizations and projects recommended by the advisors.

*2002 contributors:*

Thomas and Michelle Praggastis

**Marian Pritchett Memorial Scholarship Fund**

Established by the Angora Ridge Foundation in memory of this long-time teacher at Booth Memorial High School in Boise, distributions from this fund will provide continuing education scholarships for young women enrolled at the school during the 2001-2002 academic year.

*2002 contributor:*

Angora Ridge Foundation

**Thomas J. and Kirste E. Richards Philanthropic Gift Fund****Rolphe Family Fund****Paula Sinclair Philanthropic Gift Fund***2002 contributor:*

Paula Sinclair

**United Heritage Fund***2002 contributor:*

United Heritage Life Insurance Company

**Daniel Ross Wallis Memorial Fund**

Created to memorialize this young man who was tragically killed in a skateboarding accident, distributions will be used to support organizations providing opportunities to participate in sports and other youth activities

specified by his family.

*2002 contributors:*

Virginia Pittman

Jonathan and Veronica Schmerling

Robin and Mary Wallis

**Dr. E.R. and Edna Wattis Dumke Philanthropic Gift Fund**

Established by the Dr. Ezekiel R. and Edna Wattis Dumke Foundation of Kaysville, Utah, distributions from this fund will support charitable organizations and projects recommended by their board of directors, who advise the fund.

*2002 contributors:*

Dr. Ezekiel R. &amp; Edna Wattis Dumke Foundation

**SPECIAL PROJECT FUNDS**

The Foundation occasionally serves its statewide community by receiving and managing non-endowed funds to support a special project. Such non-endowed gifts differ from endowment in that contributions, as well as the net income earned while the assets are held, will be expended in the near future.

**Adams County Historical Preservation and Museum Association's 1915 Courthouse Fund—2001**

Created by a group of community volunteers, contributions to the fund will be used to build this special project fund intended to preserve and restore the historic Adams County Courthouse.

*2002 contributors:*

Council Mtn Quilt Guild

Irene Dodge

Patricia Heldt

Thomas and Alice Hennessey

M. Lindsley-Rinardo

John and Doris Lyons

Harry and Colleen Magnuson

Richard and Mary Ellen Pugh

**J.A. and Kathryn Albertson Foundation Education Fund—1996**

The fund was created through a special partnership with this private foundation. In 2002 it provided \$367,500 in grants of up to \$15,000 each for innovative educational projects throughout the state.

**Capitol Holiday Tree 2003 Fund**

Established by a citizens committee to receive contributions from a wide variety of donors to provide the 2003 Holiday Tree for the U.S. Capitol in Washington D.C. The state of Idaho has been given the unique honor to provide the "people's tree," and as part of this effort, communities across the state of Idaho will help raise funds to move the tree to Washington D.C. and to showcase Idaho and its diverse cultural resources.

*2002 contributor:*

Roseburg Town Center Holiday Fund

**J. Curtis Earl Arms and Military Memorabilia Exhibit Special Project Fund—2000**

Created by a gift from Boisean J. Curtis Earl to the Idaho State Historical Society to be used for the renovation of a section of the Old State Penitentiary which now houses the military memorabilia exhibit.

**Friends of the Alexander House Fund—2002**

Created to collect donations from a wide variety of donors, contributions to the fund will be used to support the refurbishment of the Alexander House, a state-owned historical home built by Moses Alexander, a mayor of Boise who became the nation's first elected Jewish governor.

*2002 contributors:*

Martha Abel

Nathan and Nancy Alexander

John and Darlene Andreason

George Andrew

Felicity Arnold

A. James Balkins

Phyllis Barker

Susan Beinhart

Maggie Bell

Mary Betournay

David and Helen Bivens

Kris Bivens

Diane Blume

Phyllis Bohlman

Sylvia and Michael Boyle

Larry and Lorene Bradford

Kimberly Brandt

J.G. and Carolyn Brewer

Frank and Sharon Bruneel

Dwight and Debra Buck

Janet Burkhart

Don and Beverly Burtenshaw

Patricia Burton

Julie Bushman

Janet Byers

James and Debbie Choate

James and Peggy Chrisman

Clark House on Hayden Lake, Inc.

Lance and Lesa Coleman

Tamara Collins

Charles and Joy Compton

Chris Connelly

Robert and Jeraldine Corrie

Bob and Connie Davis

Tiffany Davis

William and Joan Deal

Darrel and LaDonna Deide

Doris Denney

Design Spectrum

Kala Duncan

John Eames

Karen Ellis

Don and Ivy Eshelby

Robert and Barbara Farber

Marjorie Findlay

June Fitzgerald

John and Sheri Freemuth

Alan and Jan Frew

Friends of The Alexander House

Monta Fullinwider

Lee and Linda Gagner

Robert and Tamra Geddes  
 Linda Gibson  
 Givens Pursley, LLP  
 Beverly Goertzen  
 Valerie Goss  
 Dixie Grant  
 Beverly Griffiee  
 H & H Cleaning  
 Pat Harder  
 Julie Harwood  
 Bonnie Haskell  
 Sarah Haugeberg  
 Terry Hayden  
 Jennifer Hayes  
 Mark and Ann Heilman  
 Thomas and Alice Hennessey  
 Patricia Hernal  
 Janice Hildreth  
 John and Merrilee Hiler  
 Diane Hilton  
 Kimberly Hoffman  
 Michelle Holtzclaw  
 Marilyn Howard  
 Timothy and Margaret Hower  
 Evan Huntsman  
 Idaho Humanities Council  
 Sheila Ison  
 Cynthia James  
 Cheryl Jensen  
 Lamont Johnson  
 Mary Sue Jones  
 M. Louise Jones  
 Dean Jones  
 Lana Jutzy  
 Helen Kaufman  
 Dirk and Patricia Kempthorne  
 Susan Kempton  
 Kristine Kendall  
 Julene Knapp  
 J. Allen and Zuriel Knowles  
 Racheel Kretzschmar  
 Rita Landriani  
 David and Kirsten Lehman  
 Evelyn Little  
 Kim Lock  
 Karen Louise  
 Dan and Cindi Mader  
 Dolores Mansfield  
 Ramona Martin  
 Katherine McDevitt  
 Michelle McDonald  
 Bonnie McInnish  
 Lynn Melton  
 Donald Minter  
 Wendy Mitchell  
 Concepcion Morales  
 Mountain States Group, Inc.  
 Eva Nichols  
 Diane Nicolosi  
 Rose Nikolou  
 Laurell Nord  
 Jerry and Karen North  
 Audrey Numbers  
 Laura O'Melia  
 Brian and Tara Orr  
 Gaetha Pace  
 William and Kimberly Peel  
 Martin Peterson  
 Horace B. and Margarita Pomeroy  
 Eleanor Proffit  
 Robert Purcell  
 Sandra Ramp  
 Dell and Vera Raybould  
 J. and Nancy Reberger

Melvin and Dixie Richardson  
 James and Vicki Risch  
 Marjean Ritter  
 Mavis Roberts  
 Kristi Roeder  
 Gary and Carol Rogers  
 Carol Rohwedder  
 Lowayne Rosenkrance  
 Rose Ryan  
 William and Suzanne Schaefer  
 Janet Schultz  
 James and Suzanne Shemwell  
 Ronald and Elizabeth Shepard  
 Tana Shillingstad  
 Beulah Sides  
 Dan Siler  
 Will Simons  
 Paul and Beth Smith  
 Rita Snodgrass  
 Michelle Sternett  
 John and Elaine Stevenson  
 Ellen Suchar  
 J. Kirk and Elizabeth Sullivan  
 Nancy Swanson  
 Bruce and Marilyn Sweeney  
 Patricia Sweet  
 Frances Symms  
 Josh Tewalt  
 Eugene and Jo Ann Thompson  
 Fred and Geraldene Tilman  
 Thomas and JoAnn Trail  
 Merry Trudeau  
 Jennie Tunnell  
 Teresa Warfel  
 Stephanie Welebir  
 Russell and Diane Westerberg  
 Ralph and Ann Wheeler  
 Lauraine Williams  
 Sheila Williams  
 Carol Wonick  
 Charles and Jeannine Wood  
 Sherry York  
 Gary and Lynne Young  
*Contributors of In-Kind Items/Services:*  
 Nathan Alexander  
 Alan Giltzow  
 Jane McLaughlin

#### Idaho Assistive Technology Project Fund—1994

The fund is used as collateral to guarantee loans for the purchase of adaptive equipment intended to improve the lifestyle of disabled individuals.

#### Idaho Capitol Restoration and Preservation Fund—1999

Created by the Idaho Capitol Commission to collect contributions from private sources to be used for the restoration of the Idaho State Capitol.

#### Idaho Peace Officers Memorial Fund—1995

*The fund supports establishment of a permanent memorial to Idaho law enforcement officers who have died in the line of duty.*

##### 2002 contributors:

Marilyn Acevedo  
 Elvin Albiston  
 John Anderson  
 Donald Bassett  
 John Blight  
 William and Patricia Braddock

C. Barton Investments Inc.  
 Curtis Cannon  
 Cee Dub's Dutch Oven & Camp Cooking Supplies  
 R. Charboneau  
 City of Twin Falls  
 Clearwater County Sheriff's Office  
 John Cook  
 Melissa Cook  
 Alan and Laura Creech  
 Clay and Sharon Cummins  
 Rod Cutbirth  
 Kim Drussel  
 Michael Dunham  
 Doug Elmore  
 Jamie Fitch  
 Dick Franks  
 Darrel and Claudia Fugate  
 John and Margaret Galt  
 Christopher and Brandy Giese  
 Jeffrey and Victoria Gooch  
 Douglas and Janice Graves  
 Larry Grossman  
 Troy Harvey  
 Jeff Hellewell  
 Steve Hendrickson  
 Celeste Hibbert  
 Karen Horner  
 Joan Hurlock  
 Larry Huter  
 Idaho Peace Officers' Memorial Golf Fund  
 James and Lynn Johnston  
 O. and Rachel Kahus  
 Deborah Kindelberger  
 Jason Kindelberger  
 James Lamansky  
 Janet Lawler  
 Doug Layne  
 Josh Magnuson  
 Robert McCormick  
 David and Cathey McGonigal  
 Oren McGuire  
 Judith Meyer  
 Cheryl Mildon  
 Allen Moore  
 J. Nagel  
 Gary and Marti Neubauer  
 Lloyd Noe  
 William Oliver  
 Anna Owsiak  
 Alan Pace  
 Dee Ann Palmer  
 Preston Parkinson  
 Kim Pieper  
 Dee Pogue  
 Porsche Club of America, Inc.  
 Christine Ross  
 Christopher and Carol Rowe  
 Dan Schill  
 Shirds, Inc. DBA Eddie's Diner  
 Wendy Shores  
 Robert and Marleen Stowe  
 Edwin Strickfaden  
 United Way of Southeastern Idaho  
 United Way of Treasure Valley  
 W. VanCleave  
 John Vannortwick  
 Dominic and Tammy Venturi  
 Steve Ware  
 Brian Welch  
*In memory of E.C. "Chuck" Palmer:*  
 Don Young  
*In memory of Jerry King:*  
 Alan and Cindy Bidwell



### Idaho Women's Money Conference Fund—2002

Created to collect donations from the financial community, contributions to the fund were used to support this free, educational and motivational event held each year in Boise that encourages women to take responsibility for their financial well being and upgrade their financial knowledge.

#### 2002 contributors:

Bank of America  
Mike and Karen Bledsoe  
Bryan and Leslie Boson  
Clearwater Advisors  
Committee For the Idaho Women's Money Conference  
Michael and Karma Cusack  
D.A. Davidson & Co.  
Givens Pursley, LLP  
Idaho Bankers Association  
Idaho Housing and Finance Association  
Key Bank  
Kelly Mahoney  
John McCune  
Merrill Lynch  
Morgan Keegan & Co., Inc.  
Raymond James  
Seattle Northwest  
State of Idaho  
Teachers Insurance and Annuity Association  
U.S. Bank  
UBS Global Asset Management  
United Heritage Life Insurance Company  
Washington Trust Bank  
Wells Fargo Bank Northwest, N.A.  
Teresa Wilhelmi  
Zions Management Services Company

### Northwest Area Foundation Fund—1999

Created by the Northwest Area Foundation of St. Paul, Minnesota. The fund will be used in conjunction with Northwest Area's anti-poverty initiative in the Northwest.

### Operating Unrestricted Fund—1991

This fund was created to receive gifts from anyone interested in giving ICF ongoing help with its operating expenses.

#### 2002 contributors:

Katie Brodie  
Stephen and Anne Brown  
June Heilman  
*Contributors of In-Kind Items/Services:*  
Arthur Andersen LLP  
Communications ET AL Inc.  
*es/drake*  
Thomas and Alice Hennessey  
Intermountain Gas Industries  
Duane Jacklin  
Gregory Johnson  
Monica Jones  
Colleen Mahoney  
Mercy Medical Center  
MONSANTO  
Jo Anne O'Donnell  
Robert D. Overstreet  
Michelle Praggastis  
Gary Schneidmiller  
David Slaughter

St. Luke's Regional Medical Center

Nancy Sue Wallace

Wells Fargo Bank

*In memory of Frank Bonneman:*

Harvey and Myrna Bickett

### Pocatello Zoo Capital Fund-2002

Created to collect donations from a wide variety of donors, contributions to the fund will be used to develop and expand the existing facilities at the Pocatello Zoo.

#### 2002 contributors:

Nichols Brent  
June Heilman

### Sacajawea Interpretive, Cultural, and Education Center Special Project Fund—2001

Created to collect contributions from a wide variety of donors to establish this Center in Salmon.

#### 2002 contributors:

G & M Scottish Trust  
DeAnn Waterman

### Sacajawea Monument Special Project Fund—2000

Created to collect contributions from a wide variety of donors to commission and install a life-size monument in the State Capitol Building to commemorate this Idaho-born Native American who played a key role in the success of the Lewis-Clark Expedition.

#### 2002 contributors:

Sally Ackley-Hoffman  
Mary Bennett  
Mildred Bossart  
Joseph and Rosa Brooks  
Boyd and Elinor Brown  
Ronald Bush  
Sharon Christensen  
ConAgra Shared Purchasing, Inc.  
Elizabeth DesAulniers  
Gene and Nancy Dillner  
Donald and Kay Dunn  
William and Deborah Evans  
William and Brenda Evans  
Russell and Muriel Fereday  
Charles and Shirley Fisher  
Garden Center West, Inc.  
Helen Gregory  
Lorene and Gerald Guentz  
Klara and Robert Hansberger  
Robert and Esther Henderlider  
Dale and Ramona Higer  
Idaho State Historical Society and the  
Governors' Lewis & Clark Trail Committee  
C. Leplie Kanatzer  
Donald and Mary Knodell  
William and Jean Laxson  
Anthony and Martha Lupo  
Charles and M. Faye Mairs  
Stephan and Frances Meyer  
Edwin and Ethel Murray  
Peasley Transfer & Storage Co.  
Quentin and Barbara Quickstad  
Clarence and Donnabel Schlagel  
Simplot Corporation  
The Ark Club—1st Presbyterian Church  
Fred and Elsie Tileston  
Trail Wind Elementary School

Mary Walz

Washington Group International

Otha and Helen Watts

E.V. and Joyce Whyte

Richard and Rita Williams

Wesley and Maribeth Yeates

### Spinoza Bear Program Special Project Fund—2002

Created by Nextel Partners, Inc., this fund provides specially equipped Spinoza Talking Bears to blind and visually-impaired children in the Treasure Valley in order to promote early independence and literacy skills.

#### 2002 contributors:

Nextel Partners, Inc.  
Ben and Loretta O'Brien

### Steele-Reese Foundation Special Project Fund—1997

Created by this private foundation, grants from the fund are recommended by ICF's regional advisory panels and earmarked to organizations in rural Idaho in the areas of education, social welfare, health, and the humanities.

#### 2002 contributors:

Steele-Reese Foundation

### United Cerebral Palsy of Idaho, Inc., Scholarship Fund—1996

Created through gifts from Micron Technology, Ore-Ida Foods, and T. J. International. The fund provides nine scholarships to students enrolled in an Idaho college or university and who were chosen from among entrants to the Les Bois Run, Walk, and Roll event to benefit United Cerebral Palsy of Idaho, Inc.

### Walker Center Development Fund—2001

Established through a generous gift from Archie and Amy Walker, contributions to the fund will be used to develop and support a substance abuse prevention and treatment center and program for adolescents and adults at the Walker Center in Gooding, Idaho.

### Washington County Youth Hope Center—2001

Created to collect contributions from a wide variety of donors, contributions to the fund will be used to create the Washington County Youth Hope Center. Located in Weiser, the Center will include recreational facilities, including a skateboard park, a children's dream playground, a water-play area and a talent development/activity center.

#### 2002 contributors:

Bank of the West  
Beta Sigma Phi  
Patricia Heldt  
Mullinix Engineering  
Stephenson Foundation  
Two Rivers Medical Clinic, Inc.  
Wal-Mart Foundation  
David Westover

### Greatest Need Funds for the Eastern, Northern and Southwestern Regions—2001

Unrestricted, fully expendable funds used to gather donations from various sources for use in the three regional grant cycles. Annual distributions are divided equally among the three regions.

*Contributions were received from the following unrestricted funds in ICF:*

J.A. & Kathryn Albertson Fund  
 Amalgamated Sugar Company Charitable Fund  
 Anonymous Fund I  
 Don J. Black Memorial Fund  
 Community Trust Fund  
 Deer Creek Endowment Fund  
 Sheila Hennessey and Ern Blackwelder Fund  
 Tom and Alice Hennessey Fund  
 William and Glenn C. Janss Fund  
 Whit and Paula Jones Fund  
 Charles Stewart Mott Charitable Fund  
 Richard B. & Susan S. Parrish Fund  
 Gordon C. and Frances B. Randall Memorial Fund  
 Alice and John Roper Fund  
 Robert and Lou Smylie Fund  
 Whittenberger Foundation Fund

### SUPPORTING ORGANIZATION

These may be created by donors who choose to affiliate with the Idaho Community Foundation by creating a new entity or transferring an existing fund or private foundation. Supporting organizations maintain their own identities while taking advantage of significant tax savings through their affiliation with ICF. Donors may participate actively in grantmaking and administration of the supporting organization, while receiving the professional support services of the community foundation. ICF may appoint a majority of the directors on the supporting organization's board. The Kissler Family Foundation was established in 1998 by James A. Kissler, Boise, and is affiliated with the Idaho Community Foundation. The Kissler Family Foundation provides grants to organizations and projects of special interest to the family, with an emphasis on health-related projects. The Kisslers established Norco, a six state distributor of welding, safety and medical gases and supplies in the Northwest. As individuals and as corporate citizens, Kissler family members have always been interested in the constructive development of the communities served by Norco.



As a supporting organization of ICF, the Kissler Family Foundation established a fund which provides a broad range of support to non-profit organizations across Idaho, with an emphasis on health related projects. Kissler Family Foundation Board Members (from left to right): Larry Kissler, Jim Kissler, Alice Hennessey, John Wagers, Roger Martell.

*The Idaho Community Foundation deeply appreciates the support it has received from a growing number of friends of Idaho.*

# NEW FUNDS OF THE IDAHO COMMUNITY FOUNDATION

## Established in 2002:

### **ENDOWMENT FUNDS:**

Agnes Barrick Fund for the CASI Foundation  
 Agnes Barrick Fund for the Children's Home Society of Idaho  
 Tip Hennessey Memorial Fund  
 Idaho Community Foundation General Operating Endowment Fund  
 Idaho Community Foundation Anti-Poverty Endowment Fund  
 Peter T. and Carolyn C. Johnson Fund  
 Junior League of Boise Endowment Fund  
 Barry L. Keller Music and Museum Fund  
 Betty Penson Memorial Fund  
 Pocatello Zoo Endowment Fund  
 Richfield High School Scholarship Fund  
 South Bannock County Historical Center Endowment Fund  
 YMCA Cooper Wilcomb Fund

### **PHILANTHROPIC GIFT FUNDS:**

Joan Chesbro Memorial Music Fund  
 Dr. E.R. and Edna Wattis Dumke Philanthropic Gift Fund

The Emmett Public School Foundation Fund  
 Earl M. Hardy Advised Fund  
 Anna M. Koester Memorial Rose Garden Fund  
 Macedonian Trust  
 Praggastis Family Gift Fund  
 Marian Pritchett Memorial Scholarship Fund  
 United Heritage Fund

### **PHILANTHROPIC GIFT FUNDS WERE ESTABLISHED THROUGH THE IDAHO WOMEN'S CHARITABLE FOUNDATION FOR:**

Kay Alspaugh  
 Carolyn Beaver  
 Judy Chivers  
 Sandra Clapp  
 Gena Delucchi  
 Candi Durusu  
 Theresa Fox  
 Virginia Gribben  
 Anita Kay Hardy  
 Kristin Hoff

Alexa Howell  
 Elise Lufkin  
 Theresa McLeod  
 Karen Mooney  
 Selena Morgan  
 Jane Oppenheimer  
 Marci Price-Miller  
 Georgiann Raimondi  
 Carol Reagan  
 Deanna Schmidt  
 Bonnie Thorpe  
 Elizabeth Twilegar Pursley

### **SPECIAL PROJECT FUNDS:**

Friends of the Alexander House Fund  
 Idaho Women's Money Conference Fund  
 Pocatello Zoo Capital Fund  
 Spinoza Bear Program Special Project Fund

## Established in 2003:

### **ENDOWMENT FUNDS:**

Idaho Society of CPAs Scholarship Fund  
 Joe and Patty Marshall Family Fund  
 Susan Michelbacher Memorial Fund  
 Paul C. Rebholtz Memorial Fund

### **PHILANTHROPIC GIFT FUNDS:**

Children's Foundation Fund

### **PHILANTHROPIC GIFT FUNDS WERE ESTABLISHED THROUGH THE IDAHO WOMEN'S CHARITABLE FOUNDATION FOR:**

Debra Anderson  
 Victoria Coelho  
 Margaret Street

### **SPECIAL PROJECT FUNDS:**

Capitol Holiday Tree 2003 Fund

# GRANTS AND DISTRIBUTIONS

## “MOMENTUM”

That's what ICF's grantmaking process is all about. Thanks to the generosity of our donors, the dedicated work of the regional advisory panels, and the commitment of the people all over Idaho who write and submit grant applications, the Foundation is able to provide significant dollars each year toward making life in Idaho even better—helping to keep Idaho headed in a positive direction. Since ICF grantmaking began in 1991, the Idaho Community Foundation has distributed nearly \$16 million for worthwhile philanthropic projects.

## RESPONDING TO YOUR NEEDS

ICF's mission is to enrich life's quality throughout Idaho. Our definition of that mission changes as the needs of Idaho change. Distributions from competitive grants are as local in nature as possible, responding to community or regional issues as presented to the Foundation through an application process by organizations in individual communities. Non-competitive distributions, that come from donor advised, donor designated, and agency funds, also reflect the needs of Idaho as perceived and defined by the persons and organizations that established and advise the funds.

## REGIONAL GRANT CYCLES

While the Foundation distributes grants in a number of different ways, perhaps the most visible is the competitive grants program which includes three regional grant cycles. The Northern Region consists of Benewah, Bonner, Boundary, Clearwater, Idaho, Kootenai, Latah, Lewis, Nez Perce, and Shoshone Counties.

The Eastern Region consists of Bannock, Bear Lake, Bingham, Bonneville, Butte, Caribou, Clark, Custer, Franklin, Fremont, Jefferson, Lemhi, Madison, Oneida, Power, and Teton Counties.

The Southwestern Region consists of Ada, Adams, Blaine, Boise, Camas, Canyon, Cassia, Elmore, Gem, Gooding, Jerome, Lincoln, Minidoka,

Owyhee, Payette, Twin Falls, Valley, and Washington Counties.

Additional details on the Regional Grant Cycles, along with current applications, deadlines, and criteria are available on the Foundation's website at [www.idcomfdn.org](http://www.idcomfdn.org). Please see page 48 of this report.

## REGIONAL ADVISORY PANELS

In order to receive grass roots input on the competitive grant applications, ICF depends on the recommendations made by an advisory panel in each of its three regions. The community leaders who serve as volunteers on the panels have the demanding task of carefully analyzing the grant applications from their respective regions. In making funding decisions, ICF's board of directors relies heavily on the local knowledge that panel members bring to the grant application review process. Membership on the regional advisory panels is shown on page 54 of this report.

## GIVING WHERE THE DOLLARS MAKE A DIFFERENCE

Most of ICF's competitive grants are less than \$5,000, with some ranging up to \$15,000. This is because, rather than making a few large grants each year, we are interested in helping many Idaho communities. In addition to grants in Idaho's more populated areas, ICF provides philanthropic capital in small towns where charitable dollars are often very hard to find. We like the idea of making grants that can be leveraged to produce an improved result for the community.

## DONOR ADVISED GRANTS

The grantmaking process of the Idaho Community Foundation gives ongoing consideration to the desires of donors who have established funds in the Foundation. Many advisors review the competitive grant applications ICF has received before recommending a distribution from their fund in a given year. The grants made upon the recommendation of donor advisors and other non-competitive

distributions represent more than half of the Foundation's total distributions each year. Turn to the Funds section in this report beginning on page 11 to learn more about the Foundation's various funds.

## PARTNERSHIPS

The Idaho Community Foundation has well-established relationships with a number of funding partners. Foundations such as the J.A. and Kathryn Albertson Foundation, the Steele-Reese Foundation, and the Helen K. and Arthur E. Johnson Foundation take advantage of ICF's application process and the local knowledge of our regional advisory panel members to make grants through the Idaho Community Foundation. ICF is always exploring ways to facilitate these and other partnerships, working to deepen the pool of philanthropic money available to support Idaho projects.

## GIVING WHERE DONORS HAVE CREATED FUNDS

We are often asked why some geographic areas seem to fare better than others in terms of the grants they receive from the Idaho Community Foundation. The answer: some areas benefit directly from endowment funds established by donors, with the distributions directed in perpetuity to those specific geographic areas. Blaine, Gem, and Kootenai Counties are good examples of this. If you would like to see more grants made in your area, please contact the Foundation to discuss the opportunity of creating a fund in the Foundation to benefit your city, county, or region.

## GRANTS OUTSIDE IDAHO

Each fund established in the Idaho Community Foundation must be of substantial benefit to Idaho. Within this guideline, ICF believes it is appropriate to consider the advice of donor advisors who, while recommending distributions to Idaho charities, also may recommend distributions in other states where they have roots and connections. Examples of this can be found with our scholarship awards, as youth from Idaho high schools sometimes choose to pursue out-of-state avenues of education.

## 2002 GRANTS AND DISTRIBUTIONS BY INTEREST AREA

Area	Number of Grants	Amount
Arts and Culture	71	\$365,094
Conservation/Environment	11	18,981
Education	171	819,664
Emergency Services	13	37,606
Health	47	1,214,255*
Libraries	32	61,266
Public Projects	47	213,611
Scholarships	89	411,462
Social Services	185	820,296
<b>TOTAL</b>	<b>666</b>	<b>\$3,962,234</b>

\* Of this amount, \$1,010,166 represents distributions from the Walker Center Development Fund, a fully-expendable special project fund established to expand a substance abuse prevention treatment center in Gooding, Idaho.

## 2002 GRANTS AND DISTRIBUTIONS BY CATEGORY

<b>Competitive</b>	
Northern	\$222,945
Eastern	213,486
Southwestern	279,407
Statewide	12,955
Competitive Sub-Total:	\$728,793
Donor Advised	1,293,197
Special Projects	1,266,799
Scholarships	411,462
Agency	133,951
Operating Distributions	128,032
<b>TOTAL AMOUNT AWARDED:</b>	<b>\$3,962,234</b>

## 2002 GRANTS AND DISTRIBUTIONS BY COUNTY

Many distributions in populous counties are to organizations based in those counties, but which use their grant dollars for programs benefiting other counties in their region or throughout Idaho.

Ada	213	\$1,359,572
Adams	2	4,466
Bannock	44	110,530
Bear Lake	10	30,114
Benewah	4	17,595
Bingham	9	59,593
Blaine	27	54,139
Boise	5	58,731
Bonner	13	26,175
Bonneville	43	96,082
Boundary	1	5,000
Butte	3	3,068
Camas	1	2,940
Canyon	34	335,468
Caribou	1	2,200
Cassia	11	25,135
Clark	1	1,000
Clearwater	6	13,850
Custer	2	6,831
Elmore	9	24,716
Franklin	5	11,800
Fremont	5	14,016
Gem	19	50,801
Gooding	4	1,017,430
Idaho	7	21,300
Jefferson	4	10,828
Jerome	5	16,155
Kootenai	37	154,903
Latah	15	43,054
Lemhi	6	14,936
Lewis	6	8,300
Lincoln	2	5,235
Madison	5	14,031
Minidoka	7	28,018
Nez Perce	8	36,865
Oneida	10	13,713
Owyhee	3	12,800
Payette	8	68,470
Power	6	18,350
Shoshone	7	9,900
Teton	2	5,500
Twin Falls	16	42,556
Valley	5	10,963
Washington	5	20,455
Out of State	30	74,650
<b>TOTAL</b>	<b>666</b>	<b>\$3,962,234</b>

# 2002 GRANTS AND DISTRIBUTIONS

Following is a list of grants and distributions awarded by the Idaho Community Foundation in 2002. Grants from unrestricted, advised, field-of-interest, geographic, designated, and special project funds are listed first and are grouped by county. These are followed by grants outside Idaho, distributions from agency and scholarship funds, and from an ICF supporting organization. Grants benefiting multiple counties are shown under the primary county served or the county in which the recipient organization is based.

## ADA COUNTY

**4-H Center, Boise, \$2,000** to support a Youth Equestrian Center. (d)

**Ada County and Elmore County Meals-on-Wheels Program, Boise, \$1,000 (d)** and \$237 (d) for general support.

**Ada County Housing Authority, Boise, \$5,000** to help support youth employment services. (c)

**Ada County Paramedics Joint Special Operations Team, Boise, \$2,940** to help purchase a "SearchCam" for closed-space rescues. (c) (m)

**All Saints Episcopal Church, Boise, \$1,545** for general support. (d)

**American National Red Cross, Boise, \$5,000** for general support. (d)

**Assistance League of Boise, \$2,000 (d)** and \$500 (d) for general support.

**Balance Dance Company, Boise, \$1,500 (d)** and \$250 (d) for general support.

**Ballet Idaho, Boise, \$4,000** for general support. (d)

**Basque Museum & Cultural Center, Boise, \$3,000** to help provide Basque educational materials to Idaho educators. (a) (m)

**Beaux Arts Societe, Boise, \$2,444** for general support. (d)

**Big Brothers/Big Sisters of Southwest Idaho, Boise, \$1,250** for general support. (d)

**Boise Art Museum, Inc., \$1,350** for general support (d); \$1,000 to help support the "Art Reach" education program. (a) (m)

**Boise Capital Soccer Club, Inc., \$1,000** to support youth soccer. (d)

**Boise City Housing Authority, \$2,940** to sponsor activities for low-income youth. (c)

**Boise Contemporary Theater, Inc., \$500 (d), \$500 (d)** and \$500 (d) for general support.

**Boise Family YMCA, \$2,076** to promote youth interest in rock and mountain climbing (d); \$1,000 for youth programs (d); \$500 (d) and \$500 (d) for the "Just for Kids" campaign.

**Boise Little Theater, Inc., \$500** for general support. (d)

**Boise Neighborhood Housing Services, Inc., \$1,000** for general support. (d)

**Boise Philharmonic Association, Inc., \$100,000** to support education programming (d); \$3,894 to help fund children's concerts (a) (m); \$2,000 for general support. (d)

**Boise Public Schools Educational Foundation, \$1,000** to support "Operation Wishbook." (d)

**Boise Racquet & Swim Club, \$700** to support the swim team. (d)

**Boise Rescue Mission, \$5,000 (d) (m), \$3,440 (c) (m)** and \$855 (d) (m) to help fund a women's shelter; \$3,000 for general support (d); \$1,500 (d) and \$500 (d) to support the "City Light" home for women and children.

**Boise State University Foundation, \$750** to support BSU public radio. (d)

**Boise Valley Habitat for Humanity, Inc., \$250** to help fund an all women-built home (d); \$237 for general support. (d)

**Bollinger Christofferson Foundation, Inc., Boise, \$3,140** to help purchase equipment for the Lucrary Dental Clinic. (c) (m)

**Boys and Girls Club of Ada County, Garden City, \$5,000** for general support (d); \$3,440 to help establish the "Passport to Manhood" program (c); \$1,000 (d) and \$1,000 (d) to help establish a new Meridian Boys and Girls Club.

**Burgers for Bikes, Bikes for Kids, Boise, \$5,420** to help provide bikes for children. (d)

**Central District Health Department, Boise, \$3,440** to help purchase a mobile dental unit. (c) (m)

**Children's Home Society of Idaho, Boise, \$100,000** to support the "Community Sponsorship" social services scholarship program (d); \$2,000 for general support. (d)

**Cole Valley Christian School, Boise, \$7,500** for the school's capital campaign. (d)

**Community Christian Center of Garden City, \$5,000** to help expand and repair a free clothing store. (d)

**Congregation Ahavath Beth Israel, Boise, \$2,750** for general support. (d)

**Crossroads Middle School, Meridian, \$2,000** to help support a reading club. (a)

**Discovery Center of Idaho, Inc., Boise, \$250** for general support. (d)

**Dress for Success Boise, Inc., \$3,000** for program support (d); \$500 for general support. (d)

**Drug Free Idaho, Inc., Boise, \$3,440** to help provide on-line drug prevention training. (c) (m)

**Eagle Academy, \$200** for general support. (d)

**Eagle Chamber Orchestra, \$1,000** for general support. (d)

## KEY

(a) = Albertson Grant: indicates grants made from the J.A. and Kathryn Albertson Foundation Education Fund in the Idaho Community Foundation.

(c) = Competitive Grant: indicates grants made through ICF's competitive process from unrestricted and field-of-interest funds.

(d) = Donor Advised Grant: indicates grants made with some degree of donor involvement from donor advised or donor designated funds.

(m) = Multiple County Grant: indicates grants made to benefit more than one county.

**Eagle Community Charitable Foodbank, Inc.**, \$900 for general support. (d)

**Eagle Elementary School**, \$200 for general support. (d)

**Eagle Hills Elementary School**, \$200 for general support. (d)

**Eagle Middle School**, \$200 to help support the Jazz Group. (d)

**Eagle Senior Citizens, Inc.**, \$1,114 for general support. (d)

**Esther Simplot Performing Arts Academy, Boise**, \$40,831 (d) and \$1,000 (d) for general support.

**Family Advocate Program, Inc., Boise**, \$1,000 (d), \$500 (d), and \$250 (d) for general support.

**First United Methodist Church of Boise**, \$3,000 for general support. (d)

**Friends of Eagle Public Library**, \$1,000 for general support. (d)

**Friends of Zoo Boise**, \$1,000 for general support. (d)

**Garden City Library Foundation**, \$2,000 for the "Bells for Books" program. (d)

**Grace Chapel, Boise**, \$1,500 to support mission efforts. (d)

**Humphreys Diabetes Center, Inc., Boise**, \$3,750 to help support the "Sweet Kids" day camp (d) (m); \$2,000 for general support. (d)

**Idaho AGC Education Foundation, Inc., Boise**, \$5,000 to help support a construction education program. (a) (m)

**Idaho Association for the Education of Young Children, Inc., Boise**, \$2,440 to help provide childcare health consultants. (c) (m)

**Idaho Aviation Hall of Fame, Inc., Boise**, \$237 for general support. (d)

**Idaho Black History Museum, Inc., Boise**, \$500 for general support. (d)

**Idaho Botanical Gardens, Inc., Boise**, \$2,000 (d) and \$500 (d) for general support.

**Idaho Children's Arts Network, Inc. (ICAN), Boise**, \$1,440 to help fund children's theatre opportunities. (c) (m)

**Idaho Commission on the Arts, Boise**, \$1,000 to help support the "Governor's Arts Awards". (d)

**Idaho Community Foundation, Boise**, \$41,660 to support the "Deer Creek Endowment Fund" (d) (m); \$1,471 to support the Foundation's "Community Trust Fund" (d) (m); \$821 to support the "Albertson Southwestern Region Fund". (d) (m)

**Idaho Dance Theatre, Boise**, \$2,000 to help school children learn about dance. (a) (m); \$500 for general support. (d)



*The Idaho Anne Frank Human Rights Memorial is an educational park inspired by Anne Frank's faith in humanity. With grants from the Arthur and Jane Oppenheimer Fund and the J.A. and Kathryn Albertson Education Fund, this memorial, located on the banks of the Boise River, will serve as a living textbook for Idaho's school children studying human rights. It will inspire people of all ages to contemplate the moral implications of their civic responsibilities.*

**Idaho Diabetes Youth Programs, Inc., Boise**, \$2,000 to support "Camp Hodia". (d)

**Idaho Educational Public Broadcasting Foundation (IPTV), Boise**, \$3,000 (d) and \$1,500 (d) for general support.

**Idaho Elks Rehabilitation Hospital, Boise**, \$25,000 to help purchase a hyperbaric chamber (d); \$4,000 for general support (d); \$500 for the "Idaho Youth Wheelchair Sports Camp." (d)

**Idaho Foodbank Warehouse, Boise**, \$3,000 for general support. (d)

**Idaho Foundation for Private Enterprise and Economic Education, Boise**, \$6,000 to help support "Idaho Business Week." (d)

**Idaho Human Rights Education Center, Boise**, \$25,000 to construct the Arthur Oppenheimer memorial kiosk at the Idaho Anne Frank Human Rights Memorial. (d)

**Idaho Humane Society, Boise**, \$3,000 (d), \$500 (d) and \$500 (d) for general support.

**Idaho Humanities Council, Boise**, \$500 (d) and \$250 (d) for general support.

**Idaho Mountain Search and Rescue Unit, Inc., Boise**, \$2,440 to help purchase rescue equipment. (c)

**Idaho Registry of Interpreters for the Deaf, Inc., Boise**, \$100 to purchase training materials to assist with a mentoring program. (d)

**Idaho Shakespeare Festival, Inc., Boise**, \$5,000 to help support the Southwestern Idaho portion of the "Shakespeare" tour (a) (m); \$1,000 for general support. (d)

**Idaho Theater for Youth, Boise**, \$5,000 to help support the 2003 K-6 Idaho Theater for Youth tour in Southwestern Idaho. (a) (m)

**Idaho Wildlife Federation, Boise**, \$1,474 for general support. (d) (m)

**Idaho Women's Charitable Foundation, Inc., Boise**, \$1,000 (d), \$500 (d), \$250 (d) and \$250 (d) for operating support.

**Idaho Women's Network Education & Research Fund, Boise**, \$500 for general support. (d)

**Idaho Youth Ranch, Inc., Boise**, \$2,000 for general support (d); \$2,000 to support the Hays Shelter Home. (d)

**Jesse Tree of Idaho, Boise**, \$1,988 for general operating expenses. (d)

**Junior League of Boise**, \$2,940 to help support the "Mentoring Institute of Idaho" project. (c) (m)

**K.I.D.S. Services, Meridian**, \$1,000 for general support. (d)

**Knock 'em Dead Productions, Inc., Boise**, \$500 for general support. (d)

**Kuna Library District**, \$1,940 to help purchase books and shelving. (c) (m)

**Learning Lab, Inc., Boise**, \$1,000 (d) and \$1,000 (d) for general support. (d)

**Lee Pesky Learning Center, Boise**, \$8,000 to help fund the "Early Learning Summit" (d); \$3,000 to help provide early literacy training to preschool teachers and childcare providers. (a) (m)

**Log Cabin Literary Center, Inc., Boise**, \$2,000 for a summer writing camp for children (d); \$1,500 for general support. (d)

**Meridian Education Foundation**, \$10,823 to support the "Struggling Reader's Program" (d); \$500 for general support. (d)

**Meridian School District**, \$6,743 to support reading programs at Star Elementary School. (d)

**Mothers Against Drunk Driving, Idaho Chapter**, Boise, \$1,000 for general support. (d)

**National Little League of East Boise, Inc.**, \$500 (d) and \$237 (d) for general support.

**Opera Idaho, Inc.**, Boise, \$3,440 (d) and \$500 (d) to help fund the "OPERA-tunity" educational outreach program. (c) (m); \$1,000 for general support. (d)

**Riverstone Community School, Inc.**, Boise, \$500 for general support. (d)

**Riverwind Fellowship**, Boise, \$200 for general support. (d)

**Saint Alphonsus Regional Medical Center Foundation**, Boise, \$1,000 for general support. (d)

**Salvation Army, Boise Chapter**, \$4,000 for general support. (d)

**Senior Citizens of Star**, \$3,440 to help renovate the Star Senior Center. (c) (m)

**Senior Solutions, Inc.**, Boise, \$4,000 (d) (m), \$1,650 (d) (m) and \$1,000 (c) (m) to help provide dental care for seniors.

**Seven Oaks Elementary School**, Eagle, \$200 for general support. (d)

**South Boise Little League**, \$237 for general support. (d)

**Special Olympics Idaho, Inc.**, Boise, \$2,500 (d) and \$500 (d) for general support.

**St. Joseph's School**, Boise, \$4,000 to help fund a collaboration with the Log Cabin Literary Center's "Writers in the Schools" program (d); \$1,000 to fund Idaho Theater for Youth and Idaho Shakespeare Festival "Shakespeare!" performances. (d)

**St. Luke's Regional Medical Center**, Boise, \$50,000 (d), \$6,500 (d), and \$237 (d) to support the St. Luke's Children's Hospital; \$1,000 to support the "Kid for a Night" program. (d)

**State of Idaho Commission for the Blind and Visually Impaired**, Boise, \$1,000 for general support. (d)

**Susan G. Komen Breast Cancer Foundation—Boise Affiliate**, \$250 for general support. (d)

**Tablerock Cross of the Idaho Jaycees, Inc.**, Boise, \$1,082 to help maintain this Boise landmark. (d)

**Terry Reilly Health Services**, Nampa, \$2,940 to help provide counseling services to victims of sexual abuse. (c) (m)

**United Way of Treasure Valley**, Boise, \$1,553 to help support the "Community Counts" initiative, designed to promote the strategic use of data to enact positive social change in Idaho (c) (m); \$750 for general support. (d)

**Women's and Children's Alliance, Inc.**, Boise, \$5,000 to help provide childcare funding for victims of physical/sexual violence (c) (m); \$2,000 (d), \$500 (d) and \$250 (d) for general support.

## ADAMS COUNTY

**Council Valley Free Library, Council**, \$3,240 to help perform structural repairs. (c)

**Friends of the Weiser River Trail, Inc.**, Cambridge, \$1,226 to support development of this trail. (d)

## BANNOCK COUNTY

**Aid for Friends, Inc.**, Pocatello, \$1,650 to help install new gas water heaters and plumbing at the "Emergency Night Shelter" (c) (m); \$1,500 to purchase and install a privacy fence at a day shelter/resource center. (d)

**Bannock Health Care Foundation, Inc.**, Pocatello, \$3,000 to help provide mobile mammography services. (c) (m)

**Bannock Regional Medical Center**, Pocatello, \$1,000 for general support. (d)

**Bonneville Neighborhood Association**, Pocatello, \$2,335 to help expand the computer lab at the Bonneville Community Center. (d)

**Bright Tomorrows, Inc.**, Pocatello, \$2,250 to help purchase a photocopier. (c) (m)

**City of Downey**, \$1,000 to help purchase and install new linoleum in the Marsh Valley Senior/Community Center (c); \$915 to finish phase two of the "Downtown Streetscape Planting" project. (d)

**City of Pocatello**, \$4,690 to purchase shrubs. (d)

**Family Services Alliance of Southeast Idaho**, Pocatello, \$4,163 to construct a play yard for a child care facility (d); \$280 to help purchase an early childhood assessment tool. (a)

**First Book—Bannock County**, Pocatello, \$2,000 to help provide new books to disadvantaged, low-income, and at-risk children. (a)

**Gateway Habitat for Humanity**, Pocatello, \$650 to help purchase a generator. (c)

**Healthy Pocatello-Healthy Youth, Inc.**, \$5,000 to construct a basketball court and covered patio area at the "Tree House Neighborhood Youth Center". (d)

**Highland High School**, Pocatello, \$755 to help purchase computer software and technology designed to improve musical performance. (a)



*These students from Lillian Valley School near Blackfoot use dance as a way to incorporate the Shoshone-Bannock culture into the curriculum. Established by the Episcopal Church at the request of elder citizens of Fort Hall, the school serves children living on the reservation. The Gladys E. Langroise Advised Fund helped support the development of the curriculum in 2001.*



**Idaho Educational Public Broadcasting Foundation (IPTV)**, Boise, \$2,748 for support of KISU public television. (d) (m)

**Idaho Shakespeare Festival, Inc.**, Boise, \$5,250 to help support the Eastern Idaho portion of the "Shakespeare" tour. (a) (m)

**Idaho State University**, Pocatello, \$1,000 to help purchase a paper drying box to teach hand papermaking. (c) (m)

**Idaho Theater for Youth**, Boise, \$5,250 to help support the 2002 K-6 Idaho Theater for Youth tour in Eastern Idaho. (a) (m)

**Lava Revitalization Team**, Lava Hot Springs, \$2,000 to help establish a "Youth Garden" designed to expose grade-school students to art and the environment. (a)

**Marsh Valley Senior Citizens, Inc.**, Downey, \$1,449 to purchase new double pane windows for the Senior Center. (d)

**Mountain View Elementary**, McCammon, \$3,000 to help provide hands-on, project-based learning activities in science and math utilizing scientific probes. (a)

**Our Gathering Place**, Pocatello, \$2,500 to help provide adult supervised activities for teenagers. (c)

**Pocatello Air Terminal**, \$7,000 to purchase trees and an irrigation system for the entrance to Pocatello Regional Airport. (d)

**Pocatello American Legion Baseball**, \$4,500 to plant shade trees, provide soil treatment and an irrigation system at Bill Derham Memorial Field in Halliwell Park. (d)

**Pocatello Neighborhood Housing Services, Inc.**, \$5,000 to provide support for the "Riverside" project. (d)

**Pocatello Women's Correctional Center**, \$4,860 for local beautification projects utilizing inmate labor. (d)

**Portneuf Greenway Foundation, Inc.**, Pocatello, \$10,000 for completion of the Bistine Corner of Trappers Park. (d)

**Safer Child, Inc.**, Pocatello, \$667 to help support an information and referral resource for parents and caregivers. (c)

**Sixth Judicial District CASA Program, Inc.**, Pocatello, \$2,750 to help provide regional child advocacy services. (c) (m)

**South Bannock Library District**, Downey, \$2,000 to help create a "Teen Center" in two branch libraries. (c)

**South Eastern Idaho Community Action Agency**, Pocatello, \$5,000 to help expand a mentoring program (a) (m); \$1,020 to purchase flowerpots and planters for "St. Anthony Place." (d)

**Success By 6**, Pocatello, \$3,000 to help promote literacy skills in young children. (a) (m)

**The Franciscan Cre-Act School**, Pocatello, \$1,000 (d) and \$768 (a) to help purchase musical instruments and reading materials.

## BEAR LAKE COUNTY

**A. J. Winters Elementary School**, Montpelier, \$5,000 to purchase ergonomic computer desks. (a)

**Bear Lake County Library District**, Montpelier, \$500 to provide trees & shrubs for the library's landscaping (d); \$500 to help provide students with transportation to the library for summer reading activities. (c)

**Bear Lake High School**, Montpelier, \$2,200 to help upgrade computer operating system software. (a)

**Bear Lake Middle School**, Montpelier, \$266 to help purchase a geography learning aid. (a)

**Geneva Elementary School**, \$9,348 to help install playground equipment and a baseball diamond. (a)

**Montpelier City Volunteer Fire Department**, \$2,500 to help purchase radio equipment. (c)

**National Oregon/California Trail Center**, Montpelier, \$1,000 to help complete the final phase of construction at the National Oregon/California Trail Center. (c) (m)

**Rotary Club of Montpelier**, \$5,000 to help purchase playground equipment, trees and shrubs for a local park (d); \$3,800 to help purchase playground equipment for the hospital. (c)

## BENEWAH COUNTY

**East Benewah Council for Aging, Inc.**, St. Maries, \$1,595 to help purchase a commercial range. (c) (m)

**Hospice of Benewah County, Inc.**, St. Maries, \$1,000 to help fund operating expenses. (c) (m)

**Plummer/Worley Joint School District No. 44**, Plummer, \$7,500 to help purchase a computer-controlled lathe for the vocational arts program. (a) (m)

**St. Maries Joint School District #41**, \$7,500 to help promote the "Early Literacy for Families" program. (a) (m)

## BINGHAM COUNTY

**American Youth Soccer Organization**, Blackfoot, \$5,000 to construct a storage facility. (d)

**Blackfoot High School**, \$1,500 to help construct a memorial garden. (c)

**Blackfoot Public Library**, \$1,800 to help introduce Spanish-speaking people to the services offered by the public library. (c)

**Lillian Valley School, Inc.**, Blackfoot, \$39,600 to build a library addition (d); \$4,000 to help fund an "Accelerated Reader" program (a) (m); \$250 for general support. (d)

**North Bingham County District Library**, Shelley, \$1,790 to provide reading programs (d); \$903 to help purchase a PA system for use in a community room. (c)

**Snake River School District #52**, Blackfoot, \$4,750 for trees and shrubs at the Junior and Senior High Schools. (d)

## BLAINE COUNTY

**Bellevue Public Library**, \$5,000 to help purchase equipment and software. (c)

**Blaine County Historical Museum**, Hailey, \$1,760 to help fund displays. (c)

**Blaine County Recreation District**, Hailey, \$5,000 to help support Galena Lodge and the North Valley Trails (d); \$1,771 to help fund operating expenses. (d)

**Campfire Foundation, Inc.**, Ketchum, \$5,000 to help fund a community scholarship program for youth. (c) (m)

**Caritas Chorale Limited**, Ketchum, \$3,000 to help fund an artistic director. (c) (m)

**College of Southern Idaho, Blaine County Extension**, Hailey, \$5,000 to help purchase computer software and equipment. (c) (m)

**Halley Public Library**, \$1,000 to help purchase shelving. (c)

**Ketchum-Sun Valley Historical Society, Inc.**, Ketchum, \$1,000 to help fund operating expenses. (c) (m)

**Nature Conservancy of Idaho**, Sun Valley, \$2,211 (d), \$1,000 (d), and \$500 (d) for general support. (m)

**Sun Valley Ski Education Foundation**, \$1,823 to help purchase equipment (c); \$1,000 for program support. (d)

**Wood River Christian School, Inc.**, Hailey, \$2,000 for general support. (d)

**Wood River Land Trust Company**, Ketchum, \$5,000 to help protect and conserve private land. (d)

## BOISE COUNTY

**Boise County Community Justice Department**, Idaho City, \$50,000 to help support a county-wide preschool program (d); \$3,440 to help fund a youth employment program. (c)

**Garden Valley School District #71**, \$2,811 to support a "Writer in Residence" program. (a)

**Horseshoe Bend Community Health Clinic**, \$1,440 to help purchase equipment. (c) (m)

**Horseshoe Bend District Library**, \$1,040 to help purchase computer hardware. (c)

## BONNER COUNTY

**Bonner Community Hospice**, Sandpoint, \$1,500 to help fund "Hospice Kid's Camp," a grief therapy experience for youth. (c) (m)

**Festival at Sandpoint, Inc.**, \$3,000 to help fund the "5th Grade Music Outreach" program. (a) (m)

**Idaho Hill Elementary**, Oldtown, \$2,500 to help fund a lending library. (a)

**Kinderhaven, Inc.**, Sandpoint, \$4,300 to help purchase child development training tools. (c) (m)

**Kootenai Elementary School**, \$2,500 to help purchase books for an "Accelerated Reader" program. (a)

**Lake Pend Oreille School District #84**, Sandpoint, \$5,000 to help instruct parents on early childhood education. (a)

**Panida Theater Committee, Inc.**, Sandpoint, \$1,000 to help fund the "Global Cinema Café" film series. (c) (m)

**Priest Lake Public Library**, Nordman, \$1,000 to help upgrade the library facility. (c)

**Sandpoint Charter School**, \$1,375 to help build a storage unit for the Kinderhaven emergency foster care center. (c) (m)

**Sandpoint United Soccer Association, Inc. (SUSA)**, Cocolalla, \$1,000 to help purchase land for a sports complex. (c) (m)

**West Bonner Library District**, Priest River, \$1,000 to help purchase shelving and furniture. (c)

## BONNEVILLE COUNTY

**A Refuge Ministries (A.R.M.)**, Idaho Falls, \$2,500 to help expand a residential recovery program. (c) (m)

**Big Brothers/Big Sisters of Southeast Idaho**, Idaho Falls, \$2,074 (d) and \$250 (d) for general operating support.

**Bonneville County Historical Society, Inc.**, Idaho Falls, \$7,500 to help fund an education center in the Bonneville Museum (a) (m); \$2,000 for the "T. Rex Named Sue" exhibit (d); \$1,474 for general support. (d)

**Bonneville County Humane Society**, Idaho Falls, \$737 for general support. (d)

**Bonneville County Sheriff's Search & Rescue**, Idaho Falls, \$1,300 to help purchase radios and other equipment for a new training facility. (c) (m)

**Bonneville School District #93 Education Foundation, Inc.**, Idaho Falls, \$5,970 to help purchase software to network school libraries. (a)  
**Chapel of the Valley**, Swan Valley, \$1,474 for general support (d)

**City of Idaho Falls**, \$4,406 to provide flowers for city beautification. (d)

**Development Workshop, Inc.**, Idaho Falls, \$3,000 to help purchase an "Automated External Defibrillator." (c) (m)

**Dora Erickson Elementary School**, Idaho Falls, \$2,000 to help provide assemblies and "Second Step" kits designed to help students develop character and improve social skills. (a)

**Eastern Idaho Technical College Foundation**, Idaho Falls, \$2,815 for maintenance expenses at the college. (d)

**Family Assistance in Transitional Housing, Inc. (F.A.I.T.H.)**, Idaho Falls, \$242 for general support. (d)

**Family Care Center, Inc.**, Idaho Falls, \$2,000 to help purchase case management computer software. (c) (m)

**Goodfellow Fund, Inc.**, Idaho Falls, \$1,521 for general support. (d)

**Habitat for Humanity-Idaho Falls**, \$2,500 to help build a home for a family. (c)

**Hospice of Eastern Idaho, Inc.**, Idaho Falls, \$3,000 (c) (m) and \$1,474 (d) for general support.

**Humane Society of the Upper Valley**, Idaho Falls, \$737 for general support. (d)

**Idaho AGC Education Foundation, Inc.**, Boise, \$5,000 to help provide educators with construction oriented tool kits. (a) (m)

**Idaho Falls Arts Council, Inc.**, \$2,000 for the "Snake River Roaring Youth Jam." (d)

**Idaho Falls Public Library**, \$3,000 (d) and \$1,474 (d) for general support.

**Idaho Falls Symphony Society, Inc.**, \$1,111 for general support. (d)

**Judicial District VII CASA Program, Inc.**, Idaho Falls, \$2,750 for general operating expenses. (c) (m)

**K Mart/Shop with a Cop Program**, Idaho Falls, \$242 for general support. (d)

**Rape Response & Crime Victim Center**, Idaho Falls, \$1,350 to help support the "Sexual Assault Awareness/Prevention" program. (c) (m)

**St. Vincent de Paul Society, Idaho Falls**, \$1,000 to help support a no-cost prescribed medication program. (c) (m)

**Swan Valley Fire Department**, Irwin, \$2,000 to help purchase equipment for a new training facility. (c)

**Tautphaus Park Zoological Society, Inc.**, Idaho Falls, \$2,211 for general support. (d)

## BOUNDARY COUNTY

**Boundary County School District #101**, Bonners Ferry, \$5,000 to help purchase playground equipment. (a)

## BUTTE COUNTY

**Arco Lions Club**, \$1,100 to help provide funding for maintenance and to improve safety at Blizzard Mountain ski area. (c) (m)

**Lost Rivers Senior Citizens, Inc.**, Arco, \$968 to help purchase new kitchen equipment. (c)

**Lost Rivers District Hospital & Nursing Home**, Arco, \$1,000 for general support. (d)

## CAMAS COUNTY

**Camas County Sheriff's Office**, Fairfield, \$2,940 to help expand the emergency dispatch service. (c) (m)

## CANYON COUNTY

**Albertson College of Idaho**, Caldwell, \$4,000 for the McCain Student Union Building (d); \$3,000 for operating expenses (d); \$1,000 for general support. (d)

**Boys and Girls Club of Nampa, Inc.**, \$10,000 (a) and \$1,000 (d) to help fund a teen education program.

**Caldwell Fine Arts Series, Inc.**, \$2,850 to help promote dance education.

(c) (m)

**Canyon County Historical Society, Inc.**, Nampa, \$1,440 to help with building improvements. (c) (m)

**Canyon County Organization on Aging**, Caldwell, \$1,000 to help purchase a bus to transport senior citizens. (d)

**Children's Voices, Inc.**, Caldwell, \$3,300 to help train CASA volunteers. (c) (m)

**City of Notus**, \$3,440 to help remodel a facility for use as a library and community center. (c)

**Hope House, Inc.**, Nampa, \$84,208 (d) and \$1,000 (d) for general support.

**Idaho Community Foundation**, Boise, \$4,250 in the form of eight grants of \$500 and one grant of \$250 to support an Idaho Women's Charitable Foundation grant in Canyon County. (d)

**Idaho Migrant Council**, Caldwell, \$7,500 to help purchase books for literacy training. (a) (m)

**Idaho Working Partners**, Boise, \$1,000 for support of Hope House. (d)

**Nampa Shelter Foundation, Inc.**, \$2,020 to help purchase equipment and software. (c) (m)

**Northwest Children's Home, Inc.**, Nampa, \$5,000 to help support a vocational education program. (a) (m)

**Northwest Nazarene University, Inc.**, Nampa, \$5,000 toward construction of the Helstrom Business Center. (d)

**Parents as Teachers/Salud Y Provecho**, Caldwell, \$5,000 to help provide funding for an information and resource center. (a) (m)

**Planned Parenthood of Idaho, Inc.**, Boise, \$2,940 to help facilitate outreach and education work with Hispanic communities. (c) (m)

**St. Clare's Food Pantry at St. Vincent De Paul**, Middleton, \$1,500 to help install a new water and sewer system. (c) (m)

**Terry Reilly Health Services**, Nampa, \$19,750 to support the "Women to Woman/Amiga a Amiga" project (d); \$3,440 (c) (m) and \$1,000 (d) (m) to help purchase an ultrasound machine; \$1,000 for the "S.A.N.E." program. (d)

**Warhawk Air Museum/NASA Space Place Club**, Nampa, \$3,000 to help fund school field trips. (a) (m)

## CARIBOU COUNTY

**Caribou County Healthier Youth, Inc.**, Soda Springs, \$2,200 to help promote youth assets and asset building. (c)



*The Bown House, built near Boise in 1879, provides a glimpse into history through its heritage education project, funded by the J.A. and Kathryn Albertson Education Fund in the Idaho Community Foundation.*

## CASSIA COUNTY

**Burley Junior High School**, \$3,000 to help provide materials to support non-English speaking students. (a)

**Burley Public Library**, \$1,675 to help purchase computer software. (d) (m)

**City of Burley**, \$3,000 to help build a skate park. (d)

**Declo High School**, \$755 to help restore Declo's first public school building as a museum. (d)

**Mini-Cassia Economic Development Committee**, Burley, \$2,000 for regional marketing efforts. (d) (m)

**Mini-Cassia Search and Rescue, Inc.**, Burley, \$3,000 (d) (m) and \$2,000 (d) (m) to help purchase radio equipment.

**Neighbors United for Bookmobile Service**, Almo, \$1,000 (c) and \$1,000 (d) to help provide "Bookmobile" service.

**Oakley Jr./Sr. High School**, \$1,500 to help purchase an event sign for the front of the school. (c) (m)

**Raft River Elementary School**, Malta, \$2,250 to help implement a summer reading and learning camp. (a) (m)

**White Pine Intermediate School**, Burley, \$1,955 to help provide equipment and materials to produce school publications. (c) (m)

## CLARK COUNTY

**City of Dubois**, \$1,000 to help promote regional tourism through exhibits. (c) (m)

## CLEARWATER COUNTY

**Cavendish-Teakean Elementary School**, Lenore, \$5,000 for library, art, and music equipment. (a)

**City of Weippe**, \$1,000 to help fund the "Weippe Camas Festival" and the "Retreat to Weippe Fun Run/Walk." (c) (m)

**Clearwater Youth Alliance, A Community Coalition for Youth**, Orofino, \$2,000 to help provide asset-building interactions for youth. (c)

**Friends of the Weippe Library, Inc.**, \$1,000 to help construct a circulation counter for the "Weippe Discovery Center." (c)

**Orofino High School**, \$1,850 to help fund classroom presentations on the European Union. (a) (m)

**Orofino Joint School District #171**, \$3,000 to help fund "Smart Choices, Better Chances," a legal education program. (a) (m)

## CUSTER COUNTY

**Challis High School**, \$1,831 to help purchase supplies and equipment for the art department. (a) (m)

**Mackay Action Center, Inc.**, \$5,000 to help replace the roof on the Mackay Main Theater/Soda Shoppe. (c) (m)

## ELMORE COUNTY

**Elmore Medical Center Foundation, Inc.**, Mountain Home, \$2,440 to help provide infant hearing screening (c) (m); \$1,000 for general support. (d)  
**Mercy Housing Idaho, Inc.**, Nampa, \$14,000 to help support after-school programs in Elmore County. (a) (m)  
**Mountain Home Arts Council, Inc.**, Mountain Home, \$1,440 to help fund an artist-in-residence program. (c) (m)

## FRANKLIN COUNTY

**Franklin County Ambulance Association**, Preston, \$2,500 to help purchase defibrillators for first response vehicles. (c)  
**Harold B. Lee Elementary School**, Dayton, \$2,000 to help support a plant-based learning project (a); \$300 to purchase a sculptural relief world & U.S. map combination for a 5th grade classroom. (d)  
**Larsen-Sant Public Library**, Preston, \$2,000 to help purchase a microfilm reader-printer. (c) (m)  
**West Side School District #202**, Dayton, \$5,000 to help purchase new lab equipment. (a)

## FREMONT COUNTY

**Ashton Elementary School**, \$5,000 to help purchase cross-country skis for the P. E. department (a); \$1,516 to help obtain classroom sets of leveled books. (a)  
**City of St. Anthony**, \$2,500 to help build a skate park. (c) (m)  
**Henry's Lake Foundation, Inc.**, West Yellowstone, \$3,000 to help replace worn and outdated fish diversion drums. (c)  
**Island Park Library Friends, Inc.**, Macks Inn, \$1,000 (c) and \$1,000 (d) to help purchase books for the "Summer Reading" and "Accelerated Reader" programs.

## GEM COUNTY

**American Legion Post #49**, Emmett, \$2,500 to help replace the roof of the Legion Hall. (d)  
**City of Emmett**, \$5,000 to help purchase playground equipment. (d)  
**Emmett Public Library**, \$3,579 to help purchase computers and software (d); \$2,260 to help establish a "Teen Reading Room" in the library. (c)

**Emmett Public School Foundation-Project Graduation**, \$1,000 to help support a drug/alcohol-free graduation celebration. (d)

**Friends of Blaser/Railroad Park**, Emmett, \$5,000 to help purchase and install a fountain in front of the Railroad Depot. (d)

**Gem County E.M.S.**, Emmett, \$2,500 (c) and \$2,500 (d) to help purchase a new defibrillator.

**Gem County Fair Board**, Emmett, \$5,367 to help provide fencing at the fairgrounds. (d) (m)

**Gem County Optimist Club**, Emmett, \$5,000 to help install electrical wiring at Gem Island Recreation Facility. (d)

**Gem County Recreation District**, Emmett, \$2,748 to help provide recreational programming for youth. (d)

**Gem County Senior Citizens, Inc.**, Emmett, \$3,000 to help purchase a vehicle for the "Meals-on-Wheels" program. (d)

**Gem Youth Services, Inc.**, Emmett, \$5,000 to help fund building improvements. (d) (m)

**Idaho Community Foundation**, Boise, \$400 (d) and \$100 (d) for the "Emmett Public School Foundation Fund" in memory of David Little.

**Kenneth J. Carberry Intermediate School**, Emmett, \$300 to purchase two U.S. political roller maps for 5th grade classrooms. (d)

**Sunshine Activity Center**, Emmett, \$2,000 to help fund operating expenses. (d) (m)

## GOODING COUNTY

**Hagerman Valley Senior/Community Center**, Hagerman, \$4,440 to help purchase equipment and appliances. (c)

**Wendell Volunteer Fire Department**, \$986 to help provide training videos. (c)

## IDAHO COUNTY

**Clearwater Valley Elementary School**, Kooskia, \$7,500 to help purchase playground equipment. (a)

**Elk City Public School**, \$2,500 to help purchase books and test disks for an "Accelerated Reader" program. (a)

**Grangeville Elementary/Middle School (GEMS)**, \$7,500 to help purchase science equipment. (a)

**Riggins Elementary School**, \$300 to purchase world & U.S. maps to be used in 4th & 5th grade classrooms. (d)

**St. Mary's Hospital**, Cottonwood, \$1,000 to help purchase a bassinet for the hospital's birthing room. (c) (m)  
**Syringa General Hospital Foundation**, Grangeville, \$2,000 to help purchase an "Automated External Defibrillator." (c)

## JEFFERSON COUNTY

**Jefferson County Joint School District #251**, Rigby, \$828 to help fund a student leadership project. (a)

**Rigby High School**, \$2,000 to help purchase equipment for music rooms and the auditorium. (a)

**Ririe Middle School**, \$3,000 to help fund the "Idaho Mobile Space Station." (a) (m)

**The Shepherd's Inn**, Roberts, \$5,000 to help provide services for young women experiencing a crisis pregnancy and to purchase winter clothing for children. (c)

## JEROME COUNTY

**Jerome Senior Center**, \$2,940 to help replace the carpet in the Senior Center. (c)

**St. Benedict's Hospital Foundation, Inc.**, Jerome, \$3,440 to help provide health information classes (c); \$1,000 for general support. (d)

**Valley School District #262**, Hazelton, \$4,000 to help develop an English as a Second Language program. (a)

## KOOTENAI COUNTY

**Carrousel Players of the Coeur d'Alene Summer Theatre**, \$1,600 to help purchase wireless amplification units. (c) (m)

**Coeur d'Alene Bible Church**, \$50,000 (d) and \$1,000 (d) for the church's building fund.

**Coeur d'Alene School District #271**, \$1,177 to help purchase scientific measuring instruments. (a)

**Coeur d'Alene Symphony Orchestra, Inc.**, \$1,000 for general support. (d)

**Community Building Partners, Inc.**, Post Falls, \$20,000 to help restore the "Old Church" (d); \$6,000 for operating support of the "Old Church" (d); \$2,000 to help purchase and install an elevator in the "Old Church." (c) (m)

**Dirne Community Health Clinic**, Coeur d'Alene, \$5,000 to help support a mental health care program. (c) (m)

**Habitat for Humanity of North Idaho**, Coeur d'Alene, \$2,500 to help develop and build homes for families in Kootenai County (c); \$1,000 for general support (d)

**Holy Family Catholic School, Coeur d'Alene**, \$3,000 to help purchase materials for a school-wide social studies curriculum. (a)

**Idaho Child Abuse Response (I.C.A.R.E.), Inc., Coeur d'Alene**, \$2,693 for general support. (d)

**Idaho Shakespeare Festival, Inc., Boise**, \$5,000 to help support the North Idaho portion of the "Shakespeare" tour. (d) (m)

**Idaho Writers' League-Coeur d'Alene Chapter, Hayden**, \$700 to help sponsor an Idaho-themed writing contest for students. (a)

**Idaho Youth Ranch, Coeur d'Alene**, \$1,500 to help fund "Project Safe Place," an outreach and prevention program for at-risk youth. (c) (m)

**Mullan Trail Elementary School, Post Falls**, \$4,000 to help fund a character education program (a); \$2,000 to help implement an "Accelerated Math" program (a); \$2,000 to help fund the "Bookworms-at-Home" reading project (a); \$290 to help purchase geography magazine subscriptions for students. (d)

**North Idaho Youth for Christ, Coeur d'Alene**, \$1,000 to help support a summer day camp. (c)

**Ponderosa Elementary School, Post Falls**, \$2,000 to help purchase books for a reading program. (a)

**Post Falls School District #273**, \$3,000 to provide training and materials to improve child literacy. (a)

**Prairie View Elementary School, Post Falls**, \$3,000 to help purchase books for a reading program. (a)

**Ramsey Elementary School, Coeur d'Alene**, \$2,000 to help support a character building curriculum. (a)

**Skyway Elementary School, Coeur d'Alene**, \$2,000 to help provide supplemental take-home leveled textbooks for second grade students. (a)

**Spirit Lake Elementary School, Spirit Lake**, \$9,000 to help build a leveled library for 3rd and 4th grade learners. (a)

**St. Vincent de Paul Salvage Bureau, Coeur d'Alene**, \$8,773 to help fund the "X-CEL" program, designed to re-engage at-risk elementary students in school and life. (a)

**TESH, Inc., Coeur d'Alene**, \$1,500 to help purchase computer equipment. (c) (m)

**United Way of Kootenai County, Inc., Coeur d'Alene**, \$500 for general support. (d)



*The historic Mackay Theater/Soda Shoppe has a new roof thanks to the efforts of the Mackay Cultural and Arts Council and support from ICF's Steele-Reese Foundation Fund. It is the only theater for 150 miles.*

**Westwood Historical Society, Rathdrum**, \$2,000 to help fund the restoration of the Old County Jail. (c)

**Women's Center, Inc., Coeur d'Alene**, \$2,000 to support the "Friends Drive" fundraising campaign (d); \$1,000 to help maintain a children's center. (c) (m)

## LATAH COUNTY

**Idaho Assistive Technology Project, Moscow**, \$4,208 for general support. (d)

**Kendrick Junior-Senior High School**, \$4,500 to help fund the Art and Drama Clubs (a); \$2,000 to help publish a yearbook. (a)

**Kenworthy Performing Arts Centre, Inc., Moscow**, \$2,000 to help purchase a performance-quality sound system. (c) (m)

**Palouse-Clearwater Environmental Institute, Inc., Moscow**, \$7,500 to help create "Community-Based Learning Modules" designed to increase student skills in math, science, and reading. (a)

**Potlatch High School**, \$10,078 to help purchase equipment for an agriculture education program. (a)

**University of Idaho, Moscow**, \$237 to help support the College of Business. (d)

**University of Idaho Foundation, Moscow**, \$5,000 to help fund the 36th Annual Lionel Hampton Jazz Festival. (c) (m)

## LEMHI COUNTY

**Idanha Films, Inc., Boise**, \$3,000 to help produce and distribute educational materials on the life of Sacagawea. (a) (m)

**Lee Pesky Learning Center, Boise**, \$2,800 to help provide early literacy training to preschool and kindergarten teachers throughout Eastern Idaho. (a) (m)

**Lemhi's Afterschool Promise, Salmon**, \$5,200 to help fund an after-school asset-based program for at-risk children in grades K-6. (a)

**Pioneer Elementary School, Salmon**, \$2,400 to help support a student writing project. (a)

**Tendoy Elementary School**, \$292 to purchase geography materials for fourth, fifth & sixth grade students. (d)

## LEWIS COUNTY

**Craigmont American Legion Post #38**, \$1,000 to help fund upgrades to the Legion Hall. (c) (m)

**Friends of the Kamiah Community Library, Inc.**, \$1,000 to help purchase computer equipment for a children's research area. (c) (m)

**Highland Joint School District #305, Craigmont**, \$5,000 to help purchase playground equipment. (a) (m)

**Lewis County Historical Society, Inc.—Craigmont Unit**, \$300 to help purchase storage cabinets for an archival collection. (c)

## LINCOLN COUNTY

**Richfield School District #316**, \$3,545 to help purchase microscopes. (a)

**Shoshone Joint School District #312**, \$1,690 to help fund a "gathering spot" and plant memorial trees at the new K-12 school. (c)

## MADISON COUNTY

**Central High School**, Rexburg, \$5,000 to help provide no-cost daycare for students who have small children.

(a) (m)

**City of Rexburg**, \$2,323 to help upgrade the sound system in the historic Civic Center. (c) (m)

**Madison County Senior Citizens Association, Inc.**, Rexburg, \$1,992 for general support. (d)

**Madison Education Foundation**, Rexburg, \$4,608 for general support (d)

**Thomas D. Kershaw Intermediate School**, Sugar City, \$108 to purchase a wall map and pictures of North and South America for the 6th grade classroom. (d)

## MINIDOKA COUNTY

**Idaho Youth Ranch/Rupert Ranch**, Boise, \$1,545 for general support. (d)

**Mini-Cassia Kids First Day Care**, Rupert, \$940 to help purchase playground equipment. (c) (m)

**Minidoka County School District #331**, Rupert, \$10,000 to help fund an after-school program. (a) (m)

**Minidoka County Senior Center**, Rupert, \$8,000 to help replace the roof on the Senior Center. (d)

**Minidoka Memorial Hospital**, Rupert, \$3,940 to help provide birthing and neo-natal care (c); \$1,000 for general support. (d)

**St. Nicholas Catholic School**, Rupert, \$2,593 for general support. (d)

## NEZ PERCE COUNTY

**Habitat for Humanity Lewiston-Clarkston Partners**, \$2,500 to help purchase building materials (c); \$1,000 for general support. (d)

**Interlink, Inc.**, Clarkston, Washington, \$3,000 to help provide wheelchair ramps for persons with disabilities. (c) (m)

**Lewiston Independent School District #1**, \$8,000 to help fund a "Starlab" portable planetarium. (a)

**Lewiston Library**, \$1,693 for general support. (d)



*Habitat for Humanity for North Idaho works in partnership with people in need to build and renovate decent, affordable housing. The houses then are sold to those in need at no profit and with no interest charged. Homes like this one in Rathdrum have been built with support from ICF's greatest need funds, the Kissler Family Foundation Fund, and the Steele-Reese Foundation Special Project Fund.*

**Northwest Children's Home, Inc.**, Lewiston, \$1,000 to help fund the "Community Integration Program," a transition program for youth. (c) (m)

**Peck Elementary School**, \$4,978 to help purchase window tinting and a moveable science lab. (a) (m)

**YWCA of Lewiston/Clarkston**, \$14,694 to help support a summer education program. (a)

## ONEIDA COUNTY

**City of Malad**, \$475 to help document pioneer trails in and around Oneida County. (c) (m)

**Malad Elementary School**, \$2,000 to help purchase software designed to improve language skills (a); \$1,008 to help purchase leveled reading books. (a)

**Malad High School**, \$2,250 to help purchase physics equipment to update the science lab. (a)

**Oneida County Hospital Foundation**, Malad, \$2,000 to help purchase training mannequins to update CPR training for hospital employees and community members (c); \$1,000 for general support. (d)

**Oneida County Library**, Malad, \$1,400 to help enhance in-house and on-line card catalog services. (c)

**Oneida Crisis Center**, Malad, \$500 to help purchase training videos for volunteer advocates. (c)

**Oneida Education Foundation**, Malad, \$2,180 to help purchase physical science equipment for Malad High School. (a)

**Stone School**, \$900 to help purchase kiln and pottery supplies. (a)

## OWYHEE COUNTY

**Bruneau Elementary School**, \$300 to purchase an atlas and United States/World pull-down maps. (d)

**Marsing Resource Center, Inc.**, \$10,000 to help with operating expenses. (a) (m)

**Wilderness Society, Idaho Office**, Boise, \$2,500 toward the preservation of the Owyhee Canyonlands. (d)

## PAYETTE COUNTY

**American Legion, John Webster Rhodes Post #33**, Payette, \$2,440 to help replace the roof of the Legion Hall. (c)

**Payette High School**, \$1,000 to support the "Business Professionals of America" program. (d)

**Warren E. McCain Middle School**, Payette, \$61,778 for general support. (d)

## POWER COUNTY

**American Falls Intermediate School**, \$3,000 to help provide materials for a media center (a); \$2,700 to provide gravel, curbing and shrubs for a play area. (d)

**American Falls Youth Center**, \$5,000 (d) and \$3,150 (c) to help remodel a building for a new youth center.

**City of Rockland**, \$1,500 to purchase trees and shrubs for city parks. (d)

**Harms Family Clinic**, American Falls, \$3,000 to help purchase medical equipment. (c) (m)

## SHOSHONE COUNTY

**Historic Wallace Preservation Society, Inc.**, \$500 to help transfer historical photographic images to CD-ROM for public distribution. (c) (m)

**Kellogg Middle School**, \$2,600 to help fund a summer school program. (a)

**Mining Heritage Exhibition, Inc.**, Wallace, \$500 to help construct a drill machine exhibit. (c)

**Mullan School District #392**, \$2,800 to help purchase a portable sound system. (a)

**Northern Pacific Railroad Depot Museum**, Wallace, \$500 to help repaint the museum's radiators. (c)

**Silver Valley Habitat for Humanity**, Kellogg, \$2,500 to help volunteers build a house for a family. (c)

**Wallace District Arts Council, Inc.**, \$500 to help continue the renovation of the Art Center. (c) (m)

## TETON COUNTY

**City of Driggs**, \$2,500 to help build a skatepark in Teton Valley. (c)

**Driggs Elementary School**, \$3,000 to help purchase reading materials for the school library. (a)

## TWIN FALLS COUNTY

**American Red Cross of Greater Idaho—Sawtooth Branch Office**, Twin Falls, \$1,000 for general support. (d)

**Boy Scouts of America, Snake River Council**, Twin Falls, \$4,000 to support the "Cabaret Internationale" scout gathering. (d)

**Boys and Girls Clubs of Magic Valley**, Twin Falls, \$8,500 to help support an educational program for minority youth. (a) (d)

**College of Southern Idaho Foundation**, Twin Falls, \$3,000 to support a program for persons who are deaf, the "Meals-on-Wheels" program, and operating expenses. (d)

**First Church of Christ Scientist of Twin Falls**, \$500 for general support. (d)

**Kimberly Middle School**, \$4,000 to help fund an after-school program. (a)

**Magic Valley Arts Council, Inc.**, Twin Falls, \$1,000 for operating expenses. (d)

**Magic Valley Symphony Orchestra**, Twin Falls, \$1,000 for general operating support. (d)

**Salvation Army, Twin Falls Corps.**, \$5,000 (d) (m) and \$2,940 (c) (m) to help with gymnasium improvements; \$1,000 for general support. (d)

**Southern Idaho Learning Center**, Twin Falls, \$4,416 for general support (d); \$1,000 to help fund coordination service for families of children with learning disabilities. (a) (m)

**Twin Falls Humane Society**, \$500 to support the "People for Pets" program. (d)

**Twin Falls Public Library Foundation, Inc.**, \$2,500 for general operating expenses. (d)

## VALLEY COUNTY

**Cascade High School**, \$1,550 to help make a fishing pond accessible to persons with disabilities (c); \$1,125 to help provide improvements to the "Crown Point Interpretive Trail." (c)

**Family Advocate Program, Inc.**, Boise, \$3,440 to help establish the "CASA" program in Valley County. (c)

**Payette Lakes Ski Club**, McCall, \$2,673 for general support (d); \$2,175 to help with building renovations. (c) (m)

## WASHINGTON COUNTY

**Friends of the Weiser River Trail, Inc.**, Cambridge, \$3,440 to help purchase trail maintenance equipment. (c) (m)

**Humphreys Diabetes Center, Inc.**, Boise, \$2,440 to help provide diabetes education. (c) (m)

**Idaho Community Foundation**, Boise, \$5,000 to the "Washington County Youth Hope Center Fund" to help build a skate & water park complex. (d)

## GRANTS MADE OUTSIDE IDAHO

**American Cancer Society, Southwest Division—Elko, NV Unit**, \$500 for general support. (d)

**American Lung Association of Idaho/Nevada**, \$500 for general support. (d) (m)

**American Red Cross—Northeast Nevada Service Center**, \$1,000 for general support. (d) (m)

**Blue Mountain Healthcare Foundation**, Oregon, \$1,000 for general support. (d)

**Boys and Girls Club of Harney County**, Oregon, \$500 for the "Raise a Kid" campaign. (d)

**Brigham Young University**, Utah, \$1,000 for general support. (d)

**Campus Crusade for Christ, Inc.**, Florida, \$500 to help support student ministries. (d)

**Central Washington Hospital Foundation**, \$1,000 for general support. (d)

**Clark Fork Valley Hospital**, Montana, \$1,000 for general support. (d)

**Dr. Laura Schlessinger Foundation**, California, \$7,500 for general support. (d)

**EQUALITY NOW**, New York, \$250 (d) and \$250 (d) for general support.

**Jackpot Baptist Church**, Nevada, \$500 for general support. (d)

**Jackpot Civic Club**, Nevada, \$1,000 for general support. (d)

**Lincoln Hospital Foundation**, Washington, \$1,000 for general support. (d)

**Mountain View Hospital Auxiliary**, Oregon, \$1,000 for general support. (d)

**National Collegiate Rodeo Association—Grand Canyon Region**, Arizona, \$1,200 to purchase a saddle for team roping competitions. (d)

**Nature Conservancy, Northern Nevada Office**, \$500 for general support. (d) (m)

**Pacific Legal Foundation**, California, \$500 for assistance with educational and legal issues. (d)

**People Preserving Peteetneet**, Utah, \$1,000 for general support. (d)

**Primary Children's Medical Center Foundation**, Utah, \$500 for general support. (d) (m)

**Salvation Army, Elko Nevada Corps.**, \$1,000 for general support. (d)

**St. Labre Indian School Educational Association**, Montana, \$45,700 to renovate space for a pre-school. (d)

**St. Luke's Community Hospital**, Montana, \$1,000 for general support. (d)

**University of California at San Francisco Foundation**, \$500 for the "Brain Tumor Research Center." (d)

**University of San Francisco**, \$1,000 for general support. (d)

**University of Wisconsin Foundation**, \$250 to support the "History of Cartography" project. (d)

**Young Life**, Colorado, \$1,500 to support Christian youth ministries in the Inland Northwest. (d) (m)

## DISTRIBUTIONS FROM SCHOLARSHIP FUNDS:

County in which the student resides	Number of awards
Ada	28
Bannock	6
Blaine	10
Bonner	2
Bonneville	6
Canyon	6
Cassia	1
Elmore	5
Gem	2
Idaho	1
Jerome	1
Kootenai	3
Latah	6
Lewis	2
Payette	5
Twin Falls	2
Washington	1
Out of State	2
<b>TOTAL NUMBER OF AWARDS:</b>	<b>89</b>
<b>TOTAL DOLLARS AWARDED:</b>	<b>\$411,462</b>

In 2002, scholarship awards were made for students to attend the following institutions or to participate in their programs:

### Idaho Institutions

Albertson College of Idaho; Boise State University; Brigham Young University-Idaho; Campfire Foundation, Inc.; Cassia County Joint School District #151; College of Southern Idaho; Eastern Idaho Technical College; Idaho State University; Lewis-Clark State College; New Images Academy of Beauty; North Idaho College; North Idaho Youth for Christ; Razzle Dazzle College of Hair & Design; Sun Valley Ski Education Foundation; University of Idaho.

### Out-of-State Institutions

Allegany College of Maryland; Artistic Beauty College, Colorado; California College of Arts & Crafts; Montana State University; Musician's Institute, California; Oregon College of Art & Craft; Pepperdine University, California; Portland Community College, Oregon; Regis University, Colorado; Saint Mary's College, California; Treasure Valley Community College, Oregon; Umpqua Community College, Oregon; United Negro College Fund, Inc.; University of Montana - Missoula; University of Puget Sound, Washington; Utah State University; Washington State University; Willamette University, Oregon.

## DISTRIBUTIONS FROM AGENCY ENDOWMENT FUNDS

Aid for Friends, Inc., Pocatello	\$1,158
Blaine County Seniors Council, Inc., Hailey	235
Boise Family YMCA	45,426
Boise Philharmonic Association, Inc.	7,455
Caldwell Fine Arts Series, Inc.	1,660
Emmett Public Library	1,472
First Presbyterian Church of Idaho Falls	4,019
Humphreys Diabetes Center, Inc., Boise	25,982
Idaho Black History Museum, Inc., Boise	1,440
Idaho Diabetes Youth Programs, Inc., Boise	6,385
Idaho Falls Arts Council, Inc.	9,924
Idaho Falls Ducks Unlimited	296
Idaho Falls Symphony Society, Inc.	1,218
Idaho Museum of Mining and Geology, Boise	324
Idaho State School for the Deaf & Blind, Gooding	1,838
Learning Lab, Inc., Boise	13,155
Lemhi County Historical Society, Salmon	1,244
Marshall Public Library, Pocatello	2,497
Nampa Public Library, Nampa	3,563
Parents and Youth Against Drug Abuse, Inc. (PAYADA), Boise	2,722
Portneuf Greenway Foundation, Inc., Pocatello	276
St. John's Episcopal Church, Idaho Falls	1,057
TESH, Inc., Coeur d'Alene	605
<b>TOTAL DISTRIBUTIONS</b>	<b>\$133,951</b>

## DISTRIBUTIONS FROM SPECIAL PROJECT FUNDS

Friends of the Alexander House Fund	\$9,064
Idaho Assistive Technology Loan Program Fund	1,284
Idaho Anne Frank Exhibit Fund	459
Idaho Peace Officers Memorial Fund	24,944
Idaho Women's Money Conference Fund	98,420
J. Curtis Earl Arms and Military Memorabilia Exhibit Fund	88,536
Lee Pesky Learning Center	4,250
Multiple Sclerosis Direct Aid Fund	3,089
Sacajawea Monument Special Project Fund	9,775
The Spinoza Bear Program Special Project Fund	7,487
Walker Center Development Fund	1,010,166
Weiser Playground Special Project Fund	9,325
<b>TOTAL DISTRIBUTIONS</b>	<b>\$1,266,799</b>



## DISTRIBUTIONS FROM THE KISSLER FAMILY FOUNDATION

### A Supporting Organization of the Idaho Community Foundation

Albertson College of Idaho, Caldwell*	\$3,000
Bannock Regional Medical Center, Pocatello*	1,000
Blue Mountain Healthcare Foundation, John Day, OR*	1,000
Boise Rescue Mission*	5,000
Boys and Girls Club of Nampa, Inc., Nampa*	1,000
Boys and Girls Clubs of Magic Valley, Twin Falls*	1,000
Central Washington Hospital Foundation, Wenatchee, WA*	1,000
Clark Fork Valley Hospital, Plaines, MT*	1,000
Cole Valley Christian School, Boise*	7,500
Elmore Medical Center Foundation, Inc., Mountain Home*	1,000
Habitat for Humanity Lewiston-Clarkston Partners*	1,000
Habitat for Humanity of North Idaho, Coeur d'Alene*	1,000
Idaho Community Foundation, Boise	11,500
Idaho Elks Rehabilitation Hospital, Boise**	25,000
Lincoln Hospital Foundation, Davenport, WA*	1,000
Lost Rivers District Hospital & Nursing Home, Arco*	1,000
Minidoka Memorial Hospital, Rupert*	1,000
Mountain View Hospital Auxiliary, Madras, OR*	1,000
Oneida County Hospital Foundation, Malad*	1,000
Salvation Army, Twin Falls Corps.*	5,000
St. Benedict's Hospital Foundation, Inc., Jerome*	1,000
St. Luke's Community Hospital, Ronan, MT*	1,000
St. Luke's Regional Medical Center, Boise*	6,500
Terry Reilly Health Services, Nampa*	1,000
<b>TOTAL DISTRIBUTIONS</b>	<b>\$80,500</b>

\* Indicates grants also reported elsewhere in this report.

\*\* Payment scheduled for 2003



## APPLYING FOR IDAHO COMMUNITY FOUNDATION GRANTS

ICF makes grants to fund activities, services, and projects of established 501(c) charitable organizations or governmental units or their subsidiaries, consistent with ICF's mission "to enrich life's quality throughout Idaho."

### Competitive Grant Cycles

Currently there are three regional competitive grant cycles annually:

- The Northern Region call for proposals begins on November 1 and closes on January 15.
- The Eastern Region call for proposals begins on February 1 and closes on April 1.
- The Southwestern Region call for proposals begins on May 1 and closes on July 1.

ICF accepts grant applications only during the cycle specified for the region in which the proposed grantmaking activity will be undertaken. Additional details on the Regional Grant Cycles, along with current applications and criteria, are available on the Foundation's website. Deadlines are subject to change. Please check ICF's website at [www.idcomfdn.org](http://www.idcomfdn.org) for current information.

### Donor Advised Grants:

The Foundation also makes grants from a variety of funds throughout the year that are not open for general applications. Many of these funds support organizations and charitable projects specified by the fund donor or recommended by individual or family fund advisors.

Occasionally, donor advised funds make distributions based on an application process not tied to ICF's regular competitive grant cycles. Notification of these grant programs is done through local media and ICF's newsletters. As they become available, applications may be found on ICF's website at [www.idcomfdn.org](http://www.idcomfdn.org).

### Scholarships:

ICF manages dozens of different scholarship funds - each customized as to scope and selection criteria according to the desires of the fund creator. Each scholarship has its own application requirements, review process, and application deadline. Most of the scholarship programs with funds in ICF are administered through high school counseling offices or through a higher educational institution's financial aid office. Checking with these offices is a good first step in identifying scholarships for which you may qualify. A few of ICF's scholarship programs are not tied to a particular institution and allow students to apply directly to an independent scholarship committee. Guidelines and applications for these programs are available on ICF's website at [www.idcomfdn.org](http://www.idcomfdn.org).

# FINANCE

## INVESTMENTS

### @ Policy

The Idaho Community Foundation invests for the long term in accord with a written policy on investments and distributions that is available on request. The Foundation aims for an asset allocation of 70% equities and 30% fixed income securities. Funds in the Foundation which are not endowed and are fully expendable are invested in liquid, money market instruments. Such funds include donor-advised philanthropic gift funds and special project funds.

### @ Investment Committee

The Investment Committee of the board of directors (see page 54 for membership) provides oversight for the investment process. The Investment Committee makes recommendations to the board on asset allocation and the selection of investment managers to provide the Foundation with an appropriate degree of diversification and management style differentiation.

### @ Investment Managers

ICF currently retains the following managers for the equity portion of its portfolio: Dimensional Fund Advisors, TCW Group, and The Vanguard Group. The Foundation's fixed income manager is State Street Global Advisors. The Investment Committee meets at least annually with individual representatives of the investment managers to discuss past performance and plans for the coming year. Strategic Investment Solutions provides performance measurement services as well as investment advisory consultation.

### @ Investment Performance

Like most long term investors, the Idaho Community Foundation believes in accepting the risks inherent in investing in equities in order to benefit from the long term rewards which usually result from such an investment strategy.

The Foundation's investment performance has been as follows:

1 year	-12.2%
3 years	-6.1%
5 years	1.5%

## DISTRIBUTIONS

### @ Total Return Concept

The Foundation applies the Total Return Concept (TRC) in determining the funds available for distribution from a given fund. In accord with this concept, the Foundation board establishes a funding level each year which bases distributions on the average market value of an individual fund for the prior two to thirteen quarters, depending upon when the

fund was established. This spending level is based on long term performance trends, and not on results for any one year, thus avoiding severe fluctuations in dollars available for distribution.

Historically, the funding level has been five percent of a fund's average market value.

The objective of the Total Return Concept is to allow the Foundation to be responsive to current needs while maintaining the purchasing power and grantmaking capacity of its endowment over the long term.



REGIONS OF THE  
IDAHO COMMUNITY FOUNDATION

## SUMMARIZED FINANCIAL DATA

For Years Ended December 31, 2002 and 2001

A copy of the complete 2002 financial statements audited by KPMG, LLP is available upon request from the Idaho Community Foundation, 210 West State Street, Boise, ID 83702.

### STATEMENTS OF FINANCIAL POSITION

Assets		2002	2001
Cash and Equivalents		\$ 5,850,313	\$ 6,359,474
Investments		\$ 34,196,732	\$ 39,503,767
Receivables		\$ 66,895	\$ 492,510
Other Assets, net (1)		\$ 536,426	\$ 1,195,140
<b>Total Assets</b>		<b>\$ 40,650,166</b>	<b>\$ 47,550,891</b>
Liabilities			
Accounts Payable		\$ 17,244	\$ 2,067
Funds Held as Agency Endowments (2)		\$ 3,376,228	\$ 3,494,713
<b>Total Liabilities</b>		<b>\$ 3,393,472</b>	<b>\$ 3,496,780</b>
Net Assets			
Unrestricted:	Operating	\$ 507,801	\$ 536,835
	Endowment	\$ 30,906,391	\$ 37,576,216
	Special Projects	\$ 5,775,807	\$ 5,843,878
Temporarily Restricted:	Endowment (3)	\$ 50,598	\$ 80,536
	Special Projects (3)	\$ 16,097	\$ 16,646
<b>Total Net Assets</b>		<b>\$ 37,256,694</b>	<b>\$ 44,054,111</b>
<b>Total Liabilities and Net Assets</b>		<b>\$ 40,650,166</b>	<b>\$ 47,550,891</b>

### STATEMENTS OF ACTIVITIES

Revenues, gains and other support		2002	2001
Contributions and Memberships		\$ 2,717,528	\$ 4,798,794
Interest and Dividends		\$ 834,569	\$ 1,293,855
Investment gains (losses)		\$ (4,909,385)	\$ (3,120,542)
Realized gain (loss) on other assets		\$ (14,045)	\$ 1,153
<b>Total Revenues</b>		<b>\$ (1,271,333)</b>	<b>\$ 2,973,260</b>
Expenses			
Grants and Distributions (2)		\$ 3,821,189	\$ 2,442,523
Administrative (4)		\$ 907,570	\$ 933,228
Other Provisions (5)		\$ 817,959	\$ 198,337
<b>Total Expenses</b>		<b>\$ 5,546,718</b>	<b>\$ 3,574,088</b>
Other/Transfers		\$ 20,634	\$ 15,625
<b>Excess (Deficiency) of Revenues Over Expenses</b>		<b>\$ (6,797,417)</b>	<b>\$ (585,203)</b>
<b>Net Assets, beginning of year</b>		<b>\$ 44,054,111</b>	<b>\$ 44,639,314</b>
<b>Net Assets, end of year</b>		<b>\$ 37,256,694</b>	<b>\$ 44,054,111</b>

(1) Other assets include the ICF house, property, equipment and works of art. The works of art were contributed to the Foundation in 1994. In accordance with the endowment agreement, the works of art are to be sold over a reasonable period of time, and the proceeds from the sales are to be added to an endowment fund. During 2001, the Foundation recorded a valuation provision of \$198,337 to adjust the artwork to net realizable value, based on estimated selling prices of works on-hand and historical net cash proceeds after commissions and other selling expenses. The balance of these assets reflected on the Foundation's financial statements at December 31, 2001 was \$646,935. During 2002, the Foundation incurred cash expenses related to the storage and maintenance of the artwork in excess of net sales proceeds. Given the uncertainty of future cash collections relative to costs, the Foundation determined that an additional valuation provision for the artwork was appropriate and wrote the balance down to zero as of December 31, 2002.

(2) During 2000, the Foundation adopted Statement of Financial Accounting Standards No. 136, which specifically requires that if a not-for-profit organization establishes a fund at a community foundation with its own funds and specifies itself as the beneficiary of that fund, the community foundation must account for the transfer of such assets as a liability. The Foundation refers to such funds as agency endowments. For financial reporting purposes, distributions from agency endowments are not included in the reported Grants and Distributions of the Foundation.

(3) Represents outstanding pledges.

(4) Includes investment management fees of \$87,714 in 2002 and \$90,647 in 2001.

(5) Includes a provision of \$171,065 to reduce the value of donated non-marketable stock to reflect the estimated fair value of \$242,530. Also includes an increase in the provision for artwork allowance described in note 1.

# MEMBERSHIP IN THE IDAHO COMMUNITY FOUNDATION

A key strength of the Idaho Community Foundation is its members. These are the hundreds of people all over Idaho who believe in the Foundation and support its mission.

## GEOGRAPHIC BALANCE

In accordance with ICF's bylaws, no one of ICF's three regions can have more than 48% or less than 25% of the membership. The same bylaw provision applies to composition of the board of directors. ICF's founders wanted to be sure the Foundation's membership and board were truly representative of Idaho as a whole.

## RESPONSIBILITIES

Responsibilities of members include electing the Foundation's board, and providing general advice and assistance. The Foundation's members form a statewide network of communications capability and support. Over time, we hope to have members in every county and community in Idaho.

## MEMBERSHIP FEES

ICF offers a graduated membership fee structure to accommodate those members who wish to support Foundation operating expenses at more than the \$25 minimum cost of membership. Membership contributions are tax-deductible. For information about becoming a member, please visit our website or contact the ICF office.

THE FOLLOWING INDIVIDUALS BECAME MEMBERS OR RENEWED THEIR MEMBERSHIP SINCE OUR LAST ANNUAL REPORT WAS PUBLISHED.

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(5) Nominating Committee (Also includes John B. Ferry, Boise, and Park Price III, Pocatello) bold=committee chairman

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