The Year In Review

21 New Legacy Society members in 2016
Total Legacy Society

I'm in the midst of a great lesson about the value of ICF. Years ago, in my job as a lawyer, I drafted a trust for a fine old gentleman by the name of Max Owen. Max was one of those salt-of-the-earth characters you often find in rural hideaways.

Max's hideaway consisted of 52 acres of forest and two homes, one of which he rented. In the trust, Max left a legacy gift of his property to ICF for a fund to benefit Boundary County charities.

I'm now honored to serve, pro bono, as the trustee and will soon be turning that land into cash to fund the Max & Wilma Owen Memorial Fund. Boundary County charities will enjoy Max's generosity forever. Anybody want to buy some land in Boundary County?

This is not unusual. Take the story of Harp Turnbull. Harp grew up in Sagle on land his parents homesteaded. When Harp died back in 2007, he left everything to ICF for a very special purpose. Harp created an ICF fund to benefit the Bonner County Road and Bridge Department. Forever. You see, if you lived where Harp did you'd understand the value of a paved road! So I thought of Harp just the other day as I passed a county crew near his property knee deep in floodwater digging out a culvert.

It's the “forever” aspect of ICF that tickles my fancy. My wife, Mindy Cameron, and I have just completed funding our own ICF fund to benefit the Pocatello Alliance for Education, a foundation we started in Sandpoint that supports the local school district. It feels great to give of money and time. And no better time have I spent than serving as chair of ICF.

As this annual report testifies, we’re only getting bigger and better, folks, and that’s better for Idaho.

Bill Berg of Sagle is the Idaho Community Foundation’s Board Chair.

From Our Leaders

28 new funds in 2016 / 555 Total Funds

More than 1,700 grants and community improvements in 2016 / $13 million

On the Cover

ICF Legacy Society member Tricia Swartling of Ketchum and her kids Maggie Williams and Zach Williams. A portion of Tricia's estate will create an ICF fund that supports educational, athletic or adventure travel opportunities for women and girls.

Karen Bilowith is President and CEO of the Idaho Community Foundation.

We take seriously ICF’s role as a steward of the funds entrusted to us and are proud of the growth and performance of ICF’s endowment funds. We are pleased to report that in 2016 ICF’s endowment portfolio increased 11%. Under the guidance of the experts on ICF’s Investment Subcommittee, ICF performed well in comparison to our benchmarks, thanks to careful adherence to our long-term investment policy.

Looking forward, we continue to identify ways to broaden and deepen our reach in local communities and to identify opportunities for ICF to add value and help address key challenges.

This year we will partner with the Idaho Nonprofit Center on a leadership summit to help strengthen nonprofit leadership and governance.

I am still amazed by all of the opportunities to increase our impact, still learning something new every day, and still awed by the beauty and diversity of Idaho communities. It is a joy and an honor to work in partnership with all of you to improve the quality of life in the Gem State.

Karen Bilowith is President and CEO of the Idaho Community Foundation.

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Members of the ICF Legacy Society are generous donors who will continue to support Idaho communities through their estate planning after they’ve passed. We sincerely thank them for enriching the quality of life throughout Idaho.

**New Legacy Society members in 2016**

Anonymous (3)
- Don and Trudy Anderson, Boise
- Leroy and Barbara Custer, Boise
- Harold E. Rumsey, Boise
- Thomas and Susan Saddin, Boise
- Judith and James Seydel, Idaho Falls
- Jim and Glenda Sherman, Juliaetta
- Tom and Sue Thilo, Hayden Lake
- Jan and Keith Walker, St. Anthony
- Raymond and Janice Wolfe, Caldwell

**All other Legacy Society members**

Anonymous (35)
- Arthur D. Adams*, Rathdrum
- Dorothy Adler*, Kootenai
- Kay Alspaugh, Boise
- Don and Judy Atkinson, Hailey
- Robert A. (Spike)* and Judith D. Baker, Emmett
- Mike and Kathy Beard, Sandpoint
- Bill Berg, Eagle
- H. LaRue and Bernice* Bevington, Meridian
- Lucile Stevens Bickett, Gooding
- Memory L. Blodgett, Meridian
- Barbara A. Botsch, Sandpoint
- Ernest and Carla Bradley, Sandpoint
- Mary D. Butterfield, Sun Valley
- Larry and Pamela Cardinale, Wilder
- Barbara and JP Carver, Sandpoint
- Pete* and Freda Cenarrusa, Boise
- Annie Chalfant, Boise
- John S. Chapman*, Boise
- Donald W.* and Joann C. Casel, Idaho Falls
- Trent L. and Rebecca L. Clark, Soda Springs
- Lee and Lori Cullen, Hayden Lake
- Dennis Dahl, Eagle
- Robert and Barbara Dargatz, Hailey
- James M. David and R. Kay Snyder*, Ammon
- Thelma Dean, Bonners Ferry
- Jack and Janice DeBaun, Sandpoint
- Karen Ferguson, Boise
- John B.* and Deboros L. Ferr, Boise
- Richard C.* and Shirley I. Fields, Boise
- Donald* and Gretchen Fraser*, Sun Valley
- Bill and Gay Fruehling, Ketchum
- Gregory Garlick and Marcia Wing, Boise
- Marilyn J. George, Sandpoint
- Lesley Godfick*, Eagle
- Linda Grable-Curtis, Meridian
- Ron Graves and Diane Plantino Graves, Boise
- Steve and Donna Goucher, Eagle
- William B. (Brack) Hale, Ketchum
- Guy H. Heuron, Sandpoint
- Gretchen Albrecht Hellar*, Sandpoint
- Alice E. Hennessey, Boise
- David and Jill Hitchin, Sun Valley
- Leslee and Bob Hoover, Coeur d’Alene
- Pamela K. Howard, Lewiston
- Ron and Mary Hughes, Boise
- Richard and Donna Hunter, Sandpoint
- Nick* and Sara Iffl, Spokane, WA
- Tom and Ann Jacobs, Eagle
- Kurt* and Genola Kandler*, Ashton
- Dawn and Ken Kees, Lewiston
- Denise and Kent Keller, Ponderay
- Christina Kovrach, O.D., Kendrick
- Donald and Nancy Bouwen Longpith, Idaho Falls
- Todd L. Maddock, Spokane
- Eugene H. Magley*, Idaho Falls
- Joe* and Patty Marshall, Meridian
- Mike and Jan McBride, Twin Falls
- John and Mary McGown, Boise
- Pat and Lisa McMurray, Boise
- Thomas Morgan, Boise
- Mark and Holly Motes, Boise
- Tricia L. Nance, Boise
- Mona Noble, Parker
- Charlotte S. Oshind*, Boise
- Dick and Susan Paris, Boise
- Carolyn Patrick, Emmett
- Alan Prunay, Sun Valley
- Thomas D. and Vickie A. Pirifer, Coeur d’Alene
- Doug Porter, Idaho Falls
- Robert and Suzanne Rainville, Boise
- Madelyn D. Rawlinson, Seattle, WA
- Eric Remains and Joyce Gordon, Hailey
- Ron J. Sal, Eagle
- Ann McCutchan Sandven, Boise
- Marcia C. Selig, Phoenix, AZ
- Jay and Sue Shelledy, Eagle
- Jack and Suzanne* Sherbert, Boise
- Jim and Glenda Sherman, Juliaetta
- Ray and Linda Stark, Boise
- Dottie Stimpson, Seattle, WA
- Tricia E. Swartling, Ketchum
- Ben and Lauren Tassos, Boise
- Mary Teftord and Carol Eklund, Kendrick
- Tom and Sue Thilo, Hayden Lake
- Jim and Karin Thompson, Medford
- Phyllis Harris Townsend, Scottsdale, AZ
- Allyson and Scott Unzen, Eagle
- Bobhette E. Viker, Boise
- Thomas and Margaret Williams, Redding
- Jack and Mary Pat Winderl, Eagle
- Bill and Gini Woolley, Boise
- Price Weirrel, pocatello
- Clem Yonker and Lori Getts, Sandpoint
- Helen K. Yudinsky, Coeur d’Alene
- *Deceased

This is the first year we’ve recognized members of the Legacy Society in the Annual Report who have passed away. We sincerely apologize if there are errors or omissions in this list and encourage you to contact Annual Report editor Jennifer Oxley at joxley@idcomfdn.org to correct them for future publications.
Helping women and girls has been Tricia Swartling’s life’s work since she started her career as a volunteer at a free women’s health clinic in San Francisco in 1988. Today, she is the CEO of The Advocates in Hailey, which works to prevent emotional and physical abuse through education, shelter and support services. She is also vice president of the Idaho Coalition Against Sexual and Domestic Violence.

“We hear daily about challenges women face being heard and believed, particularly low-income girls,” said Tricia. “I believe that if they are given more opportunities to pursue education, athletics and travel, they will have more skills, knowledge and personal strength to overcome these challenges and thrive.”

As a member of ICF’s Legacy Society, a portion of Tricia’s estate will be used to create an ICF endowment that supports educational, athletic or adventure travel opportunities for women and girls.

“ICF is managed very professionally and has excellent managers and advisors,” said Tricia, who served on the ICF Board for seven years. “I trust the organization and am amazed at how effectively and efficiently the funds are managed and the grants are dispersed.”

Raised in the Magic Valley, Tricia learned the value of philanthropy from her mother, who was involved with several community organizations.

“She always seemed to have a project going on and she had me help her on occasion, so I learned about generosity at a young age,” Tricia recalls. “I saw that philanthropy was fun and social.”

As an experienced traveler, Tricia is familiar with the challenge of unfamiliar surroundings and unexpected experiences, whether it’s a months-long trip to Europe on a shoestring budget or a wilderness adventure. She says one of her most memorable trips was a 14-day backpacking trip in the Brooks Range in Alaska.

“From the bush plane rides, close encounters with several grizzlies, being hungry all the time and the physical difficulty of hiking on tundra – it was quite an experience,” she said. “All of my adventures have made me more resilient in my daily life and more thankful for the comforts of home.”

She also said finding herself in unfamiliar and sometimes risky situations has taught her how to stay calm, think quickly and draw on inner strength to persevere – skills she would love to help foster in future generations of women and girls.

“I was lucky enough to be provided with the resources and support to pursue excellent educational opportunities, travel and sports and it’s fulfilling to now see my children traveling the world and seeking adventures and challenges,” she said. “I think it is important to give back and support other women and girls by giving them access to similar opportunities to help them thrive and become leaders.”
We launched our first Sept-Member membership drive in 2016 and we appreciate the terrific response we got. ICF Members help support the operating expenses of the Foundation. Our work would not be possible without you.

Benefactor ($1,000 and above)
- Rex Backman, Eagle
- A.J. and Susan Baldwin, Boise
- Karen Bismuth, Boise
- Alan Diehl, San Francisco, CA
- Christopher Davidson and Sharon Christopher, Boise
- Ford and Jean Elsasser, Priest River
- Mark Kubitsh and Susan Fromm Kubitsh, Dover
- John and Debbie Fery, Boise
- Ralph and Mary Lynn Hartwell, Idaho Falls
- N. Charles and Polly Heideman, Boise
- San Helfenstern, Nampa
- Alice Hemmey, Boise
- Duane and Susan Jacklin, Post Falls
- Dallas Peck and Cynthia Keller-Peck, Boise
- Thomas and Teresa Killingsworth, Boise
- Celis Kuman, Burley
- Donald and Marcia Litchfield, Hailey
- Roger and Claudia Martell, Eagle
- Dong and Billie Nelson, Idaho Falls
- Richard and Susan Parrish, Boise
- Nick and Sharon Perdue, Pocatello
- Carolyn Rers, Caldwell
- Debra Rixel and Kelly Tuck, Boise
- Ron Sal, Eagle
- Terry and Brenda Sanford, Heyburn
- Kathleen Tomsich, Post Falls
- Paul and Judy Vechman, Pocatello
- Robert and Mary Kay Vodicka, Coeur d’Alene

Patron ($500-$999)
- Mary Abercrombie, Boise
- Robert Anderson and Sandy Hall, Coeur d’Alene
- Robert and Michelle Angel, Boise
- John and Martha Arington, Idaho Falls
- Thomas and Marilyn Beck, Boise
- Benjamin Rydilch and Laura Bettis, McCall
- William Berg and Melinda Cameron, Eagle
- Douglas and Deidre Chabotier, Coeur d’Alene
- Trent and Rebecca Clark, Nampa Springs
- Larry Coppe, Buhl
- Darin and Ann DrAngel, Boise
- Armand and Vicki Eckert, Buhl
- J. Brent and Sandra Fry, Boise
- Clark and Sydney Fidler, Boise
- Ron Grzes and Diane Plaximo Grzes, Boise
- David and Judith Himman, Emmett
- Dirk and Patricia Kempthorne, Boise
- Dorothy Kidd, Caldwell
- Dan and Carmen Klein, Coeur d’Alene
- Edward and Susan Hu Liekso, Arcadia, CA
- John Magnuson and Molly Houston, Coeur d’Alene
- Bill and Lori McCann, Lewiston
- James and will McCaughrin, Ketchum
- Keith and Kathleen McNichol, Lewiston
- Phillip and Ana Murgolga, Boise
- Skip and Esther Oppenheim, Boise
- Darrell and Perry Perry, Idaho Falls
- Alan and Wendy Posly, Ketchum
- Park and Shannon Prier, Idaho Falls
- J.L. and Pat Scott, McCall
- Gay Simplot, Boise
- Adelle Simplot, Boise
- Caroline and David Troy, Grangeville
- Charlotte Unger, Ketchum
- Anne Volpele, Idaho Falls
- Mary Waggoner, Boise
- Nancy Sue and Marc Wallace, Hayden Lake
- Mitch and Linda Watkins, Twin Falls
- Linda Wilkins, Swan Valley
- Virginia Willard, Idaho Falls
- Richard and Dawn Witanen, Caldwell
- Raymond and Janice Wolfe, Caldwell
- William and Virginia Woolley, Boise

Sponsor ($250-$499)
- Bill and Elizabeth Allen, Salmon
- Randy and Carli Azzah, Boise
- Donald and Tracy Andrus, Boise
- David Barber, Boise
- John and Susan Bennett, Grangeville
- Carl Blountace and Kathleen Lynn, Ketchum
- Gregory and Christa Braun, Nampa
- C. Richard and Vonne Lee Brodin, Rigby
- Jon and Clay Caflery, Boise
- Betta Cary, Idaho Falls
- Steven and Cindy Cary, Idaho Falls
- Larry Parker and June Chevront, Orofino
- Tim and Kate Coenen, Twin Falls
- Gerard and Cindy Connelly, Troy
- Thomas and Linda Dixon, Boise
- William and Leslie Drake, Boise
- A. Dale Dunn, Eagle
- Brad and Annette Egg, Boise
- Roy and Frances Ellisworth, Boise
- Andrew and Shannon Estood, Boise
- B. Hyatt and Belen Estred, Boise
- Kruehn and Valarre Entry, Arbon
- Mark Fisher, Coeur d’Alene
- Art and Nancy Flanagan, Coeur d’Alene
- Kent and Kim Freeth, Burley
- Mark and Debra F之时, Caldwell
- Allan and Fran Frost, Twin Falls
- Terry Curtis and Linda Grable-Curtis, Meridian
- Jeremy Gray and Boen Roberts, Boise
- Tim and Sue Hamilton, Idaho Falls
- Robert and Anne Hay, Boise
- Guy Heuron and Cheryl Newtow, Sandpoint
- John and Deb Hollrann, Boise
- Richard and Donna Hutter, Sandpoint
- Donald and Dorothy Jacklin, Post Falls
- Doyle Jacklin, Coeur d’Alene
- Kndon and Carol Johnson, Idaho Falls
- Jan and Sharon Kammler, Moscow
- Flip and Jd Ella Kfelfter, Moscow
- Robert Kruehn, Meridian
- Arthur and Annabelle Kull, Idaho Falls
- Irv and Trudy Littman, Boise
- Robert and Tena Lokken, Boise
- Ron and Patrick Miller, Coeur d’Alene
- Alay and Ryanne Minniskov, Boise
- Walter and Patricia Nelson, Gooding
- R. Bruce and Judith Oener, Hayden Lake
- Douglas and Sandrea Patsey, Burley
- John and Sue Paul, Boise
- Danielle Quade, Coeur d’Alene
- Timothy and Wanda Quinn, Coeur d’Alene
- Richard and Georgiana Raimondi, Boise
- Jodi Reynolds, Boise
- John and Emil Renfi, Boise
- David and Pamela Shoo, Emmett
- Dale and Virginia Smith, King Hill
- Randy Smith, Pocatello
- Craig and Jane Spooner, Grangeville
- Dan and Tina Stahn, Idaho Falls
- Richard Stivers, Twin Falls
- Tom and Sue Thiel, Hayden Lake
- Michael and Dana Thomas, Weiser
- Fred and Charlotte Thompson, Boise
- Stephen and Carol Trot, Boise
- Thomas and Rosamond Turnbull, Caribou
- Dick and Jacque Wilson, Boise
- James and Marlyne Woldgard, Hayden Lake
- Linda Yairbronngh, Hayden
- John and Helen Yodick, Coeur d’Alene
- Dick and Lindsey Zondag, Hailey

Sustainer ($100-$249)
- Andrew and Debra Aken, Pocatello
- Richard and Sharon Allen, Scottsdale, AZ
- Steve Allison, Boise
- Kay Apleague, Boise
- Jerry Aker, Grangeville
- Doug and Judy Alston, Hailey
- Alexandra Ayn, Ketchum
- Robert Barclay, Boise
- Norman and Ellen Bell, Caldwell
- Robert Lantau and Cynthia Berlin-Lantau, Rupert
- Ronald and Michelle Berry, Terreton
- Harvey and Myrna Bickett, Gooding
- Ernie Blackerby and Sheila Hemmey, Lapoga Beach, CA
- William and Kuda Bodan, Boise
- Henry and Deborah Bonner, McCall
- Barbara Botche, Sandpoint
- Richard and Connie Boven, Boise
- Barbara Brown, Idaho Falls
- Bette Jo Buhl, Hayden Lake
- Stewart and Mary Butler, Hayden Lake
- Robert and Elaine Caprenter, Caldwell
- Mary Carver, St. Maries
- Freda Cenarrusa, Boise
- Donald and Deborah Chapman, McCall
- Edward and Arisa Cleary, Boise
- Harold and Penny Goe, Merces Island, WA
- Linda Coppel-Trost, Boise
- Lee and Lori Culver, Hayden Lake
- Mary and Barbara Cutter, Boise
- Bill and Bernadann Daniel, Boise
- Judd and Diane Deel, Boise
- Del and Arlene Dodd, McCall
- John and Cary Dondrow, Sun Valley
- Bill and Jill Dougherty, Dalton Gardens
- David and Teresa Ducharme, Bellevue, WA
- Curtis and Mardon Eaton, Twin Falls
- Jim and Judith Eaver, Coeur d’Alene
- Fred and Susan Faulkner, Gooding
- Dusin Fink, Grangeville
- Allen and Rains Fisk, Idaho Falls
- Terry and Anne Freund-Rose, Hudson, WI
- Richard and Peggy Garvin, Pocatello
- Sheila Gary, Hayden
- William and Melissa Gilbert, Boise
- Susan Graham, Boise
- Richard and Lynne Harka, Caldwell
- Klara Hamberg, Boise
- George and Beverly Harlow, Boise

Gregory Kaslo and Anita Kay Hardy, Boise
- Hope Hayward, Ketchum
- Eloise Helpling, Nampa
- Tom and Shuna Hemmeray, Mountain Home
- Iris Baldwin and Betty Hill, Boise
- Trenton and Mango Hill, Boise
- Craig Hobley, Gooding
- Mark and Lynn Hoffland, Boise
- Patricia and Bob Holmam, Hayden Lake
- Bob Hooger, Coeur d’Alene
- Richard and Mary Harnamche, Boise
- Pamela Howard, Lewiston
- Richard and Gloria Howell, Pocatello
- Ronald and Mary H. Hughes, Boise
- Steven and Elizabeth Hush, Ketchum
- Bill and Jacker Jackson, Boise
- D. Blaine and Cynthia Jacobson, Boise
- James and Wandy Jaquet, Ketchum
- Lucinda and Richard Jardine, Twin Falls
- Pete and Sandy Johnson, Hayden
- Debra Johnson, Boise
- Dean and Marjoran Johnson, St. Maries
- Carolyn, Johnson, Boise
- Richard and Jill Jewell, Coeur d’Alene
- Kenneth and Dawn Kerr, Lewiston
- Pamela and Duncan Keller, Preston
- Peter Koehley, Caldwell
- R. Stamwood and Sharon Kohl, Hayden Lake
- Peter Komie and Julia Robinson, Boise
- Pamela and Bruce Lake, Blackfoot
- James and Sandra Lanctaut, Emmett
- Robert and Deborah Law, Ketchum
- Patrice Ledger, Eagle
- Donald and Nancy Longwith, Idaho Falls
- Brian and Karen Lessi, Ashton
- Todd Maddock, Spokane, WA
- Cordelia Manis, Carlsbad, CA
- Todd Maddock, Spokane, WA
- Don and Judy Malagon, Coeur d’Alene
- Kaye Sathan, Boise
- Richard and Lynne Harka, Caldwell
- Klara Hamberg, Boise
- George and Beverly Harlow, Boise
- Hope Hayward, Ketchum
- Eloise Helpling, Nampa
- Tom and Shuna Hemmeray, Mountain Home
- Iris Baldwin and Betty Hill, Boise
- Trenton and Mango Hill, Boise
- Craig Hobley, Gooding
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- Richard and Gloria Howell, Pocatello
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- Bill and Jacker Jackson, Boise
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- Robert and Deborah Law, Ketchum
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- Donald and Nancy Longwith, Idaho Falls
- Brian and Karen Lessi, Ashton
- Todd Maddock, Spokane, WA
- Cordelia Manis, Carlsbad, CA
- Todd Maddock, Spokane, WA
- Don and Judy Malagon, Coeur d’Alene
- Kaye Sathan, Boise
- Richard and Lynne Harka, Caldwell
- Klara Hamberg, Boise
- George and Beverly Harlow, Boise
- Hope Hayward, Ketchum
- Eloise Helpling, Nampa
- Tom and Shuna Hemmeray, Mountain Home
- Iris Baldwin and Betty Hill, Boise
- Trenton and Mango Hill, Boise
- Craig Hobley, Gooding
- Mark and Lynn Hoffland, Boise
- Patricia and Bob Holmam, Hayden Lake
- Bob Hooger, Coeur d’Alene
Supporter ($50-$99)
Shirley Atteberry, Cambridge
Cynthia Bambos, Boise
Kenneth and Laura Bell, Boise
Fred Belzer and Theresa Kudlin, Pocatello
Jean Bettenhausen, Boise
Richard and Ann Bieky, Idaho Falls
Dean and Judy Bollington, Boise
Felicia Bunkhalter, Boise
Howard and Carol Burnett, Pocatello
Donald Garetson, Moscow
Annie Chaffant, Boise
Gregory and Paula Colet, Nampa
Julie Gusee, Boise
Ryan Kazda, Boise
Shirley Ewing, Boise
Cay Fortay, Ketchum
William and Gay Froehlich, Ketchum
Edson and Patricia Fusi, Meridian
Arne Glass, Boise
Ellie and Korry Goebel, Boise
Garney Hardy, Idaho Falls
Tom and Haley Hennesey, Boise
Mike and Vicki Howard, New Meadows
Jaco and Synia Hunt, Caldwell
Nancy Ives, Boise
Daniel and Carmelyn Johnson, Boise
Larry and Sharon Johnson, Meridian
Gary Jones, Blackfoot
Beth and Jenny Jordan, Boise
Virginia Kelly, Pocatello
Edward and MaryJane Kuchyba, Weippe
Alan and Mildred Laming, Lenore
Gail LeBlanc, Garden City
Paul and Katie Link, Pocatello
David and Kelsey Little, Emmett
Robert and Ann Loucks, Salmon
Glory Lyon, Boise
Professor Jill Manner, New York, NY
Judith Marinaro, Idaho Falls
Clements Yanker and Lori Greta, Sandpoint
Andy and Lisa Marshall, Caldwell
Terry and Nancy McDaniel, Boise
Cameron Motif and Ellen McFadden
Mortis, Boise
Mike McHargue, Boise
Michael and Martha McMurray, Eagle
Linda Milam, Idaho Falls
Christopher and Pam Moore, Lewiston
Robert and Mary Lee Morris, Boise
Richard and LaVoy Myers, Pocatello
Randall and Melissa Nelson, Boise
Pamela Nelson, Buena, TX
John and Ann Nelson, Kendrick
Lainfeld and Kathleen Neh, Kimberly
Damian Noller, Boise
Leann Patrick, Boise
Patrick and Lisa McMurray, Boise
James and Carol McWilliam, Boise
Robert and Dustin Mathiasen, Sandpoint
Vicki Murphy, Boise
David and Diane Myklegard, Boise
Robert and Rhonda Naftz, Pocatello
David and Lana Stone, Ketchum
Carl and Darla Stahl, Boise
Bonnie Quinn, Boise
Allen and Jolean Quimby, Boise
Marty and Barbara Peterson, Boise
Steven and Sharon Parry, Rigby
Mary and Barbara Peterson, Boise
Steven and John Peterson, Twin Falls
Marvin and Dianne Pratt, Malad City
Margaret Plasants, Idaho Falls
Tom and Michelle Frangos, Sun Valley
Donald and Ron Price, Nampa
Richard and Mary Ellen Pugh, Minneapolis, MN
Allen and Jolene Quimby, Boise
Bonnie Quinn, Boise
P.T. and Sherry Rathbone, Marsing
William and Sheila Richards, Hayden
Bill and Lynne Ringer, Emmett
Michael Roach, Boise
Robert and Beth Rohe, Ketchum
John and Karen Redosh, Twin Falls
Kenneth and Elise Ryan, Pocatello
Jim and Mary Schmidt, Grangeville
H. Thad and Judith Scholes, Twin Falls
Gerald and Connie Schoeder, Boise
Kathy Scott, Boise
James and Susan Shelly, Eagle
Marion Shinn, Lewiston
Jerry and Ann Shively, Idaho Falls
Esther Simplot, Boise
Warren and Kristin Sinclair, Boise
Russell and Phyllis Silker, Alexandria, VA
Jordan and Mary Smith, Salmon
Don and Andrea Solterg, Grangeville
Mary Fran Smallman, Grangeville
John and Bernda St. Clair, Idaho Falls
Norman Straitman, Weippe
David and Lara Stone, Ketchum
Dyan Sublett and Alan echereveria, Beverly Hills, CA
Tricia Scoulling, Ketchum
Kay Swenson, Moscow
Benjamin and Lauren Tawson, Boise
Kenneth and Karma Taylor, Idaho Falls
Wayne and Peggy Thies, Ketchum
Tim and Madeleine Turnbull, McCall
Alan and Sherry Van Orden, Pocatello
Katherine Vogel, Emmett
Stephen Wagner, Idaho Falls
Robin and Shimi Walls, Boise
Scott and Jennifer Wayman, Wallace
Stephen Weng and Nancy Green, Pocatello
Dick and Joanne Wetherell, Sun Valley
Mitch and Jonalyn Weisselt, Mered, WA
Alan and Nelada White, Preston
H. James and Stephanie White, Boise
Dwight and Leann Wicks, Kootka
Neil and Ann Wimbler, Hope
David and Shannon Winer, Grangeville
Jack and Mary Pat Winder, Eagle
Gregory Gaetuck and Marcia Wing, Boise
Gerald and Mary Ellen Woodworth, Rupert
Steven and Cherie Woodworth, Boise
H. Norman and Kathryn Wright, American Falls
John and Mary McGown of Boise met during a blizzard in Greeley, Colorado on New Year's Eve in 1975. Mary was supposed to go on a date with John's neighbor, but it was too snowy. They decided to stay in and have a party instead. Mary invited her sister and the neighbor invited John.

"John and I just hit it off," Mary said. Since then they've had two adventurous daughters, active careers and an enviable travel itinerary. Community involvement is important to them and they've served as volunteers, board members and donors to many Treasure Valley organizations.

They established the McGown Family Foundation in 2006 to teach their daughters about philanthropy and to provide grants to local, national and even international nonprofits.

John, who is of counsel at the law firm Hawley Troxell and specializes in tax and estate planning, has been the Idaho Community Foundation’s attorney since 1990. When it came time for them to plan their estates, John and Mary wanted to include ICF in their plans.

“Often my clients come in with the intent to leave everything to their children. I think it's better to think about what’s the right amount to leave to the children," John said. “In some cases ‘everything’ is the right amount. But in other cases, it is not. By giving some thought to answering the question of the ‘right’ amount, clients come up with a more considered estate plan.”

The McGowns considered that question themselves and decided that the family foundation will be distributed to an ICF non-endowed donor advised fund upon John’s death. An additional contribution will come from John’s retirement account.

John noted one advantage about transferring his retirement account to an ICF fund, instead of making his daughters the beneficiaries: The fund at ICF won’t pay income tax when it receives the retirement account. If the retirement account was distributed to his daughters on his death, roughly one-third would need to be used to pay income taxes.

John said his clients used to include nonprofits in their estate plans because there were tax advantages to be gained, but he sees less of that now.

“If they give to charity it’s because the organization is important to them and has been important to them throughout their lives,” he said.

The McGowns talked to their daughters Erin and Brenna about converting the family foundation to an ICF fund and the girls were enthusiastic about the idea. Maintaining a private foundation can be labor intensive and expensive, and an ICF fund offers many of the same benefits. Erin and Brenna will be able to make recommendations about which organizations should receive grants and they can also make grants of any size.

ICF funds are established to primarily grant in Idaho and since both McGown girls have left Idaho for the time being they may want to spend the fund down by giving larger grants to some favorite organizations.

“They said there’s a certain satisfaction in making large grants,” John said.

Erin currently lives in Washington, D.C. and works for USAID. She’s planning to go into the Peace Corps and will apply for assignment in the Republic of Georgia. Brenna has worked for the Oregon Legislature, AmeriCorps and as a wildland firefighter in Idaho. She most recently lived in New Zealand working for an outdoor sports company in Queenstown.

John and Mary are both Master Naturalists who have traveled throughout the West and all over the world, hiking, rafting and monitoring wildlife populations.

"Mary likes international travel and I’m happy to focus on Idaho and the West," John said.

“i’ll go just about any place,” Mary said smiling.
The following people and organizations established new funds at ICF in 2016. A new charitable gift annuity was also established.

For a complete list of ICF funds go to: www.idcomfdn.org/funds

**East Idaho**

**Amanda Rose Smith Fund (Endowed Donor Advised)** - Created by Jordan P. and Mary K. Smith of Salmon in memory of their daughter, Amanda Rose Smith, to support local charities and causes.

Salmon Education Foundation Nep and Mary Ellen Lynch Scholarship (Agency) – Created for the long-term investment opportunities that ICF offers and the safety of the investment to help in funding scholarship opportunities for graduating seniors from Salmon High School and/or Salmon Alternative School in memory of Nep and Mary Ellen Lynch.

The Art Museum of Eastern Idaho Endowment Fund (Agency) – Created by The Art Museum of Idaho to forever support its mission of providing visual arts exhibitions and educational outreach programs to southeast Idaho.

**Southwest Idaho**


**Bluebird Fund (Endowed Donor Advised)** – Created by Jennifer Wilson and her daughter Justine Beriker of Hailey to support charities and focus on causes that have direct implications for girls and women.

**CDM Fund (Non-Endowed Donor Advised)** – Created by Carly D. McMurren of Boise to support a variety of charitable purposes.

**Copple Family Fund (Endowed Donor Advised)** – Created to honor the memories of Robert H. and Helen H. Copple and their son, Dr. Brian Copple.

**Dennis and Peggy Downer Fund (Non-Endowed Donor Advised)** – Created by Dennis and Peggy Downer of McCall to support local charities and causes.

**Idaho FFA Foundation Don and Mary Johnson Kuna FFA Scholarship Fund (Designated)** – Created by the Idaho FFA Foundation to forever support the Don and Mary Johnson Kuna FFA Scholarship Fund for post-secondary education scholarships for Kuna FFA members.


**Idaho FFA Foundation Wayne and Blanche Kuhlman Kuna FFA Scholarship Fund (Designated)** – Created by the Idaho FFA Foundation to forever support the Wayne and Blanche Kuhlman Kuna FFA Scholarship Fund for post-secondary education scholarships for Kuna FFA members.

**James Castle House Fund (Special Project)** – Created by the Boise City Department of Arts and History to assist with the James Castle House project and the Boise City Department of Arts and History’s program development.

**Kisler Family Fund (Non-Endowed Donor Advised)** – Created by the trustees of The Kisler Family Foundation, to support a variety of charitable causes, primarily focused on health care, education and economically disadvantaged individuals and families.

**Laura M. Bettis Advised Fund (Non-Endowed Donor Advised)** – Established to benefit the donor’s interests, especially in Valley County. The main focus will be educational resources and programming in rural Idaho.

**Leadership Idaho Agriculture Endowment Fund (Agency)** – Created by the Leadership Idaho Agriculture Foundation to forever support their mission of preparing leaders in agriculture and rural communities through education and experience.

**Limelight Ketchum Employee Fund (Non-Endowed Donor Advised)** – Established by the Aspen Skiing Company and the employees of the Limelight Ketchum Hotel to enrich the quality of life in the Sun Valley region of Idaho through support of community and charitable organizations.

**Mark and Holly Motes Greatest Need Fund (Greatest Need)** – Created by Mark and Holly Motes of Boise to support a variety of organizations and causes throughout Idaho.

**Susan Gardner Memorial TCS Tuition Assistance Fund (Designated)** – Created by Richard E. Gardner to forever support tuition assistance for the Children’s School of Boise in the memory of Idaho educator Susan Gardner.

**Thomas and Mildred Allen Fund (Field of Interest)** – Created by Georgia Karnes and Barbara Keyes, trustees of the Thomas H. and Mildred Allen Foundation, to support the educational needs of young people from low-income families in the Treasure Valley.

**Out of State**

Funds created by donors who live outside Idaho.

**Joseph M. and Ella M. Marty Designated Fund (Designated)** – Created through the Joseph M. Marty and Ella M. Marty Family Trust to forever support the organizations in Idaho Falls and other causes that were close to the Marty’s hearts.
As the daughter of a U.S. Forest Service supervisor, Helen Krueger Yuditsky moved frequently and had lived in several states by the time she reached high school. But when her father was transferred to be supervisor of the Coeur d’Alene National Forest in 1952, the family knew they wanted to stay and put down roots.

“I cannot imagine a more ideal place to live,” Helen said. “It has everything we enjoy and need, such as lakes, parks, a fabulous library, churches, excellent medical facilities and low crime.”

The Krueger family quickly joined the First Presbyterian Church and immersed themselves in all that North Idaho had to offer. One thing they discovered North Idaho didn’t offer was a history museum.

At about that time, the North Idaho Hoo Hoo Club, an organization of loggers, lumbermen and foresters, began talking about establishing a museum of logging and lumbering. The Krueger family joined their efforts and after many years of hard work, the Museum of North Idaho opened its doors.

As a member of ICF’s Legacy Society, Helen will honor the memory of her parents, Carl and Dorothy Krueger, by establishing an ICF endowment through her estate to benefit the First Presbyterian Church, of which she is still a member, and the Museum of North Idaho.

“I love my church and have been a member since high school. The church and the museum were very special in my parents’ lives and I feel they would be pleased to have support continued for these two entities,” Helen said.

In addition to her support of the church and the museum, Helen and her husband, Jack Yuditsky, have been involved in many community efforts, and are enthusiastic supporters of Kootenai Health and the University of Idaho.

The Yuditskys have traveled to all 50 states and many countries. They enjoy the Chicago Cubs, White Sox, Bears and Blackhawks and frequently travel to Chicago to see them in person.

But they are Idahoans at heart and that’s why Helen said she wants to give through the Idaho Community Foundation.

“It’s important for people to realize that giving through the Idaho Community Foundation means the support is for Idaho,” she said. “I like the fact that I can designate my money to be given to selected Idaho causes and it will be done according to my wishes.”
### 2016 Grants, Scholarships & Growth

#### ANNUAL ENDOWMENT RATE OF RETURN

<table>
<thead>
<tr>
<th>Year</th>
<th>Rate of Return</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>-32.4%</td>
</tr>
<tr>
<td>2008</td>
<td>-2.7%</td>
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<tr>
<td>2009</td>
<td>14.3%</td>
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<td>2010</td>
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<tr>
<td>2011</td>
<td>27.4%</td>
</tr>
<tr>
<td>2012</td>
<td>20.0%</td>
</tr>
<tr>
<td>2013</td>
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</tr>
<tr>
<td>2014</td>
<td>6.6%</td>
</tr>
<tr>
<td>2015</td>
<td>-1.6%</td>
</tr>
<tr>
<td>2016</td>
<td>11.0%</td>
</tr>
</tbody>
</table>

#### GRANTS AND SCHOLARSHIPS

ICF distributed more than 1,600 grants and 163 scholarships totaling almost $5.8 million.

#### COMMUNITY IMPROVEMENTS

In 2016, 28 different Special Project funds focused on various projects, including building parks and other public projects, promoting social services and more.

#### TOTAL ASSETS (in millions)

- 2007: $72.6
- 2008: $75.3
- 2009: $76.3
- 2010: $79.1
- 2011: $80.2
- 2012: $81.0
- 2013: $81.5
- 2014: $82.3
- 2015: $81.7
- 2016: $82.3

#### Public Projects 87.5%

- Social Services 9.3%
- Other 0.3%
- Conservation 2.1%
- Education 0.8%
A difficult early life and the blessing of being adopted in his late teens have given Price Worrell of Pocatello an uncommon empathy for those who struggle.

When his beloved adoptive father Gordon Lassahn passed away, his mother Pamela Lassahn of Idaho Falls offered Price the opportunity to receive a portion of the inheritance that would have come to him after she passed. What to do with the money was an easy choice—help others.

Price and his mother established the Lassahn-Worrell Fund for Community Support Services at ICF in 2015 to benefit eastern Idaho nonprofits involved with social service, education or advocacy programs. Both are also members of ICF’s Legacy Society and will contribute a portion of their estates to their ICF funds when they pass away.

“I feel most connected to causes that are related to advocacy for those who have suffered from mental illness and substance abuse, veterans, the elderly and the poor,” Worrell said.

Worrell, now 43, grew up in an abusive home before being taken in by Gordon and Pamela, whom he met as a fifth-grader when he and their son became best friends. They invited him to live with them when he was 17, but life was still not easy. He was expelled from Idaho Falls High School and got his GED.

As a young man, Price suffered from an undiagnosed mental illness and post-traumatic stress disorder, which he tried to manage himself using alcohol—eventually overcoming them after years of struggle and work.

With emotional and financial support from the Lassahns, Price was able find the focus he needed to attend Idaho State University and earn a bachelor’s degree.

“They influences taught me an important lesson: No one gets to where they are alone, and I can choose to be either a beneficial or harmful influence to others,” he said.

He graduated from ISU in 2011 and will complete his master’s degree in English in December with an emphasis on Old English wisdom poetry. Today, he is a graduate teaching assistant in ISU’s Department of English and Philosophy and will begin working toward his doctorate next year. Worrell, who also established a scholarship fund at ISU with part of his inheritance, credits his parents for helping him be successful.

“You can’t help everyone, but if you help the person next to you it spreads,” Worrell said. “The help I have received from others has made me free to pursue what I love.”

Worrell reaches for the words in a favorite Old English wisdom poem to communicate his feelings about how overcoming his difficult early years has led him to where he is today in his life and his philanthropy: “Need is a bind in the breast, but it often comes to all. If they listen to his requests, there should be help and healing for every one.”
We appreciate the dedication of our all-volunteer Board of Directors. The ICF Board meets four times per year and 100 percent of the directors are members of ICF.

Caroline Nilsson Troy, Immediate Past Chair
Mary Abercrombie, Secretary
Danielle Quade, Treasurer
Diana Harris, Past Chair

Thank You
We sincerely thank our volunteers and partners for their support

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* ICF Board Designee

Regional Grants Panels

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Sarah Baker, Custer County
Kim Beckstead, Franklin County
Ron Bevry, Teton County
Alison Boyer, Butte County
Kerry Ellis, Clark County
David Facer, Madison County
Melva Gutman, Lemhi County*
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Robert Myers, Bannock County
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Gene Place*
Richard Sugess, Rannock County*
Norman Wright, Power County*
*Retired in 2016

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Sandra Ashworth, Boundary County
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Sharon Harris, Latah County
Dean Johnson, Benewah County
Kerri Lavigne, Shoshone County
Lori McGinn, Nez Perce County
Barbara Mullen, Kootenai County
John Mix, Latah County*
Heidi Rogers, Kootenai County
Dave Sims, Boundary County
Andrea Solberg, Idaho County
Norman Stradman, Clearwater County
*Retired in 2016

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Awarded for people or groups that have made exceptional contributions to ICF and Idaho

2015

Hans Beckert (Gooding)
E.M., Anne C., and Beverly B. Bistline Foundation (Pocatello)
Richard and Jill Javert, (Coeur d’Alene)
Treasure Valley Family YMCA

2016

Kenyon and Carol Johnson (Idaho Falls)
Mike and Jan McBride (Twin Falls)
Esther Simplot (Boise)
Nancy Sue and Max Wallace (Hayden Lake)

2013

Pete and Freda Cunar (Boise)
Nick Parry and Vicki Riedel (Pocatello)
Harri Bowd (Idaho Falls)
Gladys Schneidmiller and Gary Schneidmiller (Pocatello)

A complete list of the Friends of the Foundation is at www.idcomfdn.org/Friends_of_Foundation

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Verae

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Jennifer Asby Photography (Boise)
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St. Luke’s Maintenance Department – Sunshine Landscaping

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Meeting Space
Hawley Trench Emmi & Hawley

Catering
Open Table Catering
Christopher Zee – Z’s Roodtop Café

We sincerely thank our volunteers and partners for their support

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